

**Domestic Fundamentals:**

- Guar seed and guar gum prices continued steady to weak tone on Thursday.
- Total arrival reported around 55,000-60,000 bags on Thursday.
- Lack-luster demand with increase in arrivals weighed on prices.
- Decline in export demand are weighing on prices
- Export demand is likely to be lower amid availability of cheaper alternatives in the overseas markets.
- Arrivals in the country are increasing and are reported to be around 95000 bags.
- Prices are likely to continue steady to weak tone in the coming days.
- Farmers are bringing produce to the market to meet their requirement.
- Buyers are waiting for better levels in the coming days.
- Arrivals in small quantities are reported from Andhra Pradesh and Madhya Pradesh.
- Halliburton, one of the largest oil –field services company in the US is likely to witness good profits in the fourth quarter.
- According to the US industry data, last year, the oilfield services sector in the US alone used as much as 500,000 million tonnes of guar powder, a four-fold jump from the 2006 level.

**Outlook:** Prices are likely to notice continue sideways to weak tone in the near –term.

**Futures Market:**

**Guar seed March 2012 Contract and Guar gum March 2012 Contract:**

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

**Guar by - Products Prices: As of February 07, 2013**

**Churi and Korma Prices:**

Commodity	Center	Rs/75kg
Churi	Jodhpur	1050
Korma	Jodhpur	1150
Churi	Sri-Ganganagar	--
Korma	Sri-Ganganagar	--

**Guar Export Prices: As of February 07, 2013**

	Variety	Value (\$/MT)
Guargum Split		6000
Guargum Powder	200 Mesh 5000 CPS	6800
	200 Mesh 3500 CPS	6600
Guargum Meal	Meal 40%	360
	Meal 50%	400

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		7.02.2013	6.02.2013	
Guar Seeds	Jodhpur (Delivery)	10500	10500	Unch
	Jodhpur (Loose)	10200	10200	Unch
	Sri-Ganganagar (Delivery)	10500	10700	-200
	Sri-Ganganagar(Loose)	10300	10000	300
	Alwar (loose)	10000	9500	500
	Churu (Delivery)	10500	10000	500
	Nagaur (Loose)	9850	10100	-250
	Adampur (Loose)	10500	10000	500
	Sirsa (Loose)	10200	10500	-300
	Bhiwani (Delivery)	10200	10700	-500
	Patan (Loose)	10200	10475	-275
	Deesa (Loose)	10090	10455	-365
	Rajkot (Loose)	10075	11025	-950
	Nokha (Delivery)	10400	11200	-800
	Nokha(Loose)	10000	10800	-800
	Hanumangarh (Delivery)	10400	10500	-100
	Hanumangarh (Loose)	10000	10200	-200
	Dhabwali (Delivery)	-	-	-
	Dhabwali (Loose)	10100	10500	-400
	Bikaner (Delivery)	10600	Closed	-
	Bikaner (Loose)	10100	Closed	-
	Dabra	10000	11500	-1500
Guar Gum	Jodhpur	31500	31500	Unch
	Sirsa	-	37000	-
	Alwar	32000	33000	-1000
	Bhiwani	32000	33500	-1500
	Dhabwali	31000	34500	-3500

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	7.02.2013	6.02.2013	
Jodhpur	30000	20000	10000
Sri-Ganganagar	3000	2000	1000
Alwar	500	400	100
Churu	1000	1000	Unch
Nagaur	50	200	-150
Adampur	5000	5000	Unch
Sirsa	100	50	50
Bhiwani	600	650	-50
Patan	98	200	-102
Deesa	162	330	-168
Rajkot	425	575	-150
Nokha	100	200	-100
Hanumangarh	400	250	150
Dhabwali	400	400	Unch

Bikaner	2000	Closed	-
Dabra	800	500	300
<b>All India (Includes above mandis)</b>	<b>44635</b>	<b>31755</b>	<b>12880</b>

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