

**Domestic Fundamentals:**

- Guar seed and guar gum prices showed mixed tone on Friday.
- Total arrival reported today was 70-80 thousand bags in various markets.
- Lack-luster demand with increase in arrivals weighed on prices.
- Decline in export demand are weighing on prices
- Export demand is likely to be lower amid availability of cheaper alternatives in the overseas markets.
- Arrivals in the country are increasing and are reported to be around 95000 bags.
- Prices are likely to continue steady to weak tone in the coming days.
- Farmers are bringing produce to the market to meet their requirement.
- Buyers are waiting for better levels in the coming days.
- Arrivals in small quantities are reported from Andhra Pradesh and Madhya Pradesh.
- Halliburton, one of the largest oil –field services company in the US is likely to witness good profits in the fourth quarter.
- According to the US industry data, last year, the oilfield services sector in the US alone used as much as 500,000 million tonnes of guar powder, a four-fold jump from the 2006 level.

**Outlook:** Prices are likely to notice continue sideways to weak tone in the near –term.

**Futures Market:**

**Guar seed March 2012 Contract and Guar gum March 2012 Contract:**

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

**Guar by - Products Prices: As of February 08, 2013**

**Churi and Korma Prices:**

Commodity	Center	Rs/75kg
Churi	Jodhpur	1050
Korma	Jodhpur	1150
Churi	Sri-Ganganagar	--
Korma	Sri-Ganganagar	--

**Guar Export Prices: As of February 07, 2013**

	Variety	Value (\$/MT)
Guargum Split		6000
Guargum Powder	200 Mesh 5000 CPS	6800
	200 Mesh 3500 CPS	6600
Guargum Meal	Meal 40%	360
	Meal 50%	400

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		08.02.2013	07.02.2013	
Guar Seeds	Jodhpur (Delivery)	10200	10500	-300
	Jodhpur (Loose)	9800	10200	-400
	Sri-Ganganagar (Delivery)	10500	10500	Unch
	Sri-Ganganagar(Loose)	10300	10300	Unch
	Alwar (loose)	9500	10000	-500
	Churu (Delivery)	10000	10500	-500
	Nagaur (Loose)	9800	9850	-50
	Adampur (Loose)	10200	10500	-300
	Sirsa (Loose)	10500	10200	300
	Bhiwani (Delivery)	10000	10200	-200
	Patan (Loose)	10425	10200	225
	Deesa (Loose)	10185	10090	95
	Rajkot (Loose)	10750	10075	675
	Nokha (Delivery)	10400	10400	Unch
	Nokha(Loose)	10000	10000	Unch
	Hanumangarh (Delivery)	10500	10400	100
	Hanumangarh (Loose)	10200	10000	200
	Dhabwali (Delivery)	-	-	-
	Dhabwali (Loose)	9600	10100	-500
	Bikaner (Delivery)	10350	10600	-250
	Bikaner (Loose)	9950	10100	-150
	Dabra	9800	10000	-200
Guar Gum	Jodhpur	30000	31500	-1500
	Sirsa	37000	-	-
	Alwar	32000	32000	Unch
	Bhiwani	31200	32000	-800
	Dhabwali	30500	31000	-500

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	08.02.2013	07.02.2013	
Jodhpur	35000	30000	5000
Sri-Ganganagar	3000	3000	Unch
Alwar	700	500	200
Churu	1200	1000	200
Nagaur	20	50	-30
Adampur	4000	5000	-1000
Sirsa	80	100	-20
Bhiwani	400	600	-200
Patan	110	98	12
Deesa	221	162	59
Rajkot	540	425	115
Nokha	100	100	Unch
Hanumangarh	1200	400	800
Dhabwali	1000	400	600

Bikaner	2000	2000	Unch
Dabra	400	800	-400
<b>All India (Includes above mandis)</b>	<b>49971</b>	<b>44635</b>	<b>5336</b>

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