

**Domestic Fundamentals:**

- Guar seed and guar gum prices showed mixed tone on Saturday.
- Total arrival reported today was 70-75 thousand bags in various markets.
- Increasing arrivals weighed on prices amid decreasing export demand
- Export demand is likely to be lower amid availability of cheaper alternatives in the overseas markets.
- Arrivals in the country are increasing and are reported to be around 95000 bags.
- Prices are likely to continue steady to weak tone in the coming days.
- Farmers are bringing produce to the market to meet their requirement.
- Buyers are waiting for better levels in the coming days.
- Arrivals in small quantities are reported from Andhra Pradesh and Madhya Pradesh.
- Halliburton, one of the largest oil –field services company in the US is likely to witness good profits in the fourth quarter.
- According to the US industry data, last year, the oilfield services sector in the US alone used as much as 500,000 million tonnes of guar powder, a four-fold jump from the 2006 level.

**Outlook:** Prices are likely to notice continue sideways to weak tone in the near –term.

**Futures Market:**

**Guar seed March 2012 Contract and Guar gum March 2012 Contract:**

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

**Guar by - Products Prices: As of February 09, 2013**

**Churi and Korma Prices:**

Commodity	Center	Rs/75kg
Churi	Jodhpur	1050
Korma	Jodhpur	1150
Churi	Sri-Ganganagar	--
Korma	Sri-Ganganagar	--

**Guar Export Prices: As of February 07, 2013**

	Variety	Value (\$/MT)
Guargum Split		6000
Guargum Powder	200 Mesh 5000 CPS	6800
	200 Mesh 3500 CPS	6600
Guargum Meal	Meal 40%	360
	Meal 50%	400

**Guar Prices at Key Spot Markets**

Commodity	Centre	Prices (Rs/Qtl)		Change
		09.02.2013	08.02.2013	
Guar Seeds	Jodhpur (Delivery)	10200	10200	Unch
	Jodhpur (Loose)	9700	9800	-100
	Sri-Ganganagar (Delivery)	11200	10500	+700
	Sri-Ganganagar(Loose)	10800	10300	+500
	Alwar (loose)	9000	9500	-500
	Churu (Delivery)	9500	10000	-500
	Nagaur (Loose)	9500	9800	-300
	Adampur (Loose)	10000	10200	+200
	Sirsa (Loose)	10500	10500	Unch
	Bhiwani (Delivery)	9800	10000	-200
	Patan (Loose)	10500	10425	+75
	Deesa (Loose)	10200	10185	+15
	Rajkot (Loose)	9625	10750	-1125
	Nokha (Delivery)	10050	10400	-350
	Nokha(Loose)	9700	10000	-300
	Hanumangarh (Delivery)	10200	10500	-300
	Hanumangarh (Loose)	9800	10200	-400
	Dhabwali (Delivery)	10200	-	-
	Dhabwali (Loose)	9800	9600	+200
	Bikaner (Delivery)	10200	10350	-150
	Bikaner (Loose)	9800	9950	-150
	Dabra	9500	9800	-300
Guar Gum	Jodhpur	30000	30000	Unch
	Sirsa	37000	37000	Unch
	Alwar	30000	32000	-2000
	Bhiwani	29800	31200	-1400
	Dhabwali	30000	30500	-500

**Guar Seed Arrivals in Key Centers**

Centre	Arrivals (Quintals)		Change
	09.02.2013	08.02.2013	
Jodhpur	30000	35000	-5000
Sri-Ganganagar	2000	3000	-1000
Alwar	300	700	-400
Churu	500	1200	-700
Nagaur	100	20	+80
Adampur	4000	4000	Unch
Sirsa	60	80	-20
Bhiwani	1700	400	+1300
Patan	100	110	-10
Deesa	400	221	+179
Rajkot	480	540	-60
Nokha	200	100	+100
Hanumangarh	700	1200	-500
Dhabwali	500	1000	-500

Bikaner	2000	2000	Unch
Dabra	500	400	+100
<b>All India (Includes above mandis)</b>	<b>43540</b>	<b>49971</b>	<b>-6431</b>

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