

Domestic Fundamentals:

- Guar seed and guar gum prices noticed steady to weak tone on Monday.
- Arrivals have increased in various mandis.
- Farmers are bringing their produce to the market to meet their requirement.
- Arrivals in the country are reported to be around 110000 bags.
- According to trade sources, farmers in Gujarat are preparing fields for the guar crop.
- There is some export demand around current levels.
- According to Agriwatch estimates, output of guar seed during the season is expected to be around 20 -23 lakh metric tonnes.
- Prices are likely to continue steady to weak tone in the coming days.
- Buyers are waiting for better levels in the coming days.
- Arrivals in small quantities are reported from Andhra Pradesh and Madhya Pradesh.
- According to APEDA, exports of guar gum during the current year starting April till September increased by 13% to 3.19 lakh metric tonnes compared to same period previous year.
- In the month of December 2012, exports of guar gum (split, powder and meal) were reported to be 23860 metric tonnes according to IBIS.

Outlook: Prices are likely to continue steady to weak tone in the near –term.

Futures Market:**Guar seed March 2012 Contract and Guar gum March 2012 Contract:**

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

Guar by - Products Prices: As of February 11, 2013**Churi and Korma Prices:**

Commodity	Center	Rs/75kg
Churi	Jodhpur	1150
Korma	Jodhpur	1370
Churi	Sri-Ganganagar	-
Korma	Sri-Ganganagar	-

Guar Export Prices: As of February 11, 2013

	Variety	Value (\$/MT)
Guargum Split		5600
Guargum Powder	200 Mesh 5000 CPS	6200
	200 Mesh 3500 CPS	6000
Guargum Meal	Meal 40%	360
	Meal 50%	400

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		11-02-2013	09-02-2013	
Guar Seeds	Jodhpur (Delivery)	9700	10200	-500
	Jodhpur (Loose)	9000	9700	-700
	Sri-Ganganagar (Delivery)	9500	11200	-1700
	Sri-Ganganagar(Loose)	9300	10800	-1500
	Alwar (loose)	8500	9000	-500
	Churu (Delivery)	9000	9500	-500
	Nagaur (Loose)	8400	9500	-1100
	Adampur (Loose)	9400	10000	-600
	Sirsa (Loose)	10500	10500	Unch
	Bhiwani (Delivery)	9000	9800	-800
	Patan (Loose)	9425	10500	-1075
	Deesa (Loose)	8910	10200	-1290
	Rajkot (Loose)	9250	9625	-375
	Nokha (Delivery)	9325	10050	-725
	Nokha(Loose)	9000	9700	-700
	Hanumangarh (Delivery)	9500	10200	-700
	Hanumangarh (Loose)	9200	9800	-600
	Dhabwali (Delivery)	-	10200	-
	Dhabwali (Loose)	9200	9800	-600
	Bikaner (Delivery)	9400	10200	-800
	Bikaner (Loose)	9100	9800	-700
	Dabra	9300	9500	-200
Guar Gum	Jodhpur	2850	30000	-27150
	Sirsa	37000	37000	Unch
	Alwar	28000	30000	-2000
	Bhiwani	27500	29800	-2300
	Dhabwali	28500	30000	-1500

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	11-02-2013	09-02-2013	
Jodhpur	25000	30000	-5000
Sri-Ganganagar	1000	2000	-1000
Alwar	200	300	-100
Churu	500	500	Unch
Nagaur	40	100	-60
Adampur	5000	4000	1000
Sirsa	50	60	-10
Bhiwani	350	1700	-1350
Patan	97	100	-3
Deesa	330	400	-70
Rajkot	450	480	-30
Nokha	200	200	Unch
Hanumangarh	500	700	-200
Dhabwali	1000	500	500



Bikaner	1000	2000	-1000
Dabra	500	500	Unch
All India (Includes above mandis)	36217	43540	-7323

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