

**Domestic Fundamentals:**

- Prices of guar seed and gum moved steady to firm despite of higher arrivals. Farmers brought their produce in the market after having rainfall in various guar growing regions.
- Trade sources are expecting higher arrivals of raw materials in the coming days which might give some pressure on the prices.
- Meanwhile, guar farmers are presently busy in their chana, mustard and wheat crop harvesting which is the major factor for decline in arrivals of guar in the mandis.
- Meanwhile, small farmers which needs money urgently already brought their stocks in the guar mandis. Now only big stockists/farmers are holding guar seed stocks who anticipate increase in price of guar in the coming month.
- Arrivals in the country are reported to be around 16000 Quintal for guar seed today.
- AP farmers haven't got expected yield from guar seed crop this year owing to heavy rainfall in the region. It is notable that farmers in AP get lured from guar prices last year and experiment guar crop first time in their respective fields.
- Guar sowing likely to start most probably in the first week of April in parts of Punjab, Haryana, Rajasthan and Gujarat. It is notable that farmers which have the facility of irrigation might sown guar in their vacant fields/plots considering lucrative prices of guar seed.

**Outlook:**

Guar seed and gum prices are likely to trade range bound in the coming days. Farmers are holding stock in anticipation of better levels. Meanwhile, domestic demand is not encouraging. On export front, guar split and powder export increase M-o-M basis. Demand from overseas would be a key factor for the prices in future.

**Futures Market:****Guar seed March 2012 Contract and Guar gum March 2012 Contract:**

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

## Guar by - Products Prices: As of April 2, 2013

## Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1200
Korma	Jodhpur	1650
Churi	Sri-Ganganagar	1000
Korma	Sri-Ganganagar	1600

## Guar Export Prices: As of April 2, 2013

	Variety	Value (\$/MT)
Guargum Split		5701
Guargum Powder	200 Mesh 5000 CPS	6436
	200 Mesh 3500 CPS	6252
Guargum Meal	Meal 40%	320
	Meal 50%	440

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		02-04-13	01-04-13	
Guar Seeds	Jodhpur(Delivery)	10650	10600	50
	Jodhpur (Loose)	10200	10150	50
	Sri-Ganganagar (Delivery)	10600	10500	100
	Sri-Ganganagar(Loose)	10300	10250	50
	Alwar (loose)	9700	9700	Unch
	Churu (Delivery)	10300	10300	Unch
	Nagaur (Loose)	10000	10000	Unch
	Adampur (Loose)	10400	10300	100
	Sirsa (Loose)	10500	10500	Unch
	Bhiwani (Delivery)	10650	10300	350
	Patan (Loose)	-	-	-
	Deesa (Loose)	-	-	-
	Rajkot (Loose)	9970	-	-
	Nokha (Delivery)	10460	10460	Unch
	Nokha(Loose)	10100	10100	Unch
	Hanumangarh (Delivery)	-	10500	-
	Hanumangarh (Loose)	-	10250	-
	Dhabwali (Delivery)	10800	10800	Unch
	Dhabwali (Loose)	10200	10200	Unch
	Bikaner (Delivery)	10500	10500	Unch
	Bikaner (Loose)	10260	10300	-40

	Khajuwala Bikaner (Delivery)	10600	10500	100
Guar Gum	Khajuwala Bikaner (Loose)	10200	10100	100
	Dabra	9800	9800	Unch
	Jodhpur	31300	30600	700
	Sirsa	31000	31000	Unch
	Alwar	31000	31000	Unch
	Bhiwani	31500	30400	1100
	Dhabwali	31000	31000	Unch

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	02-04-13	01-04-13	
Jodhpur	6000	2500	3500
Sri-Ganganagar	2000	4000	-2000
Alwar	300	200	100
Churu	400	300	100
Nagaur	150	150	Unch
Adampur	4000	3500	500
Sirsa	60	150	-90
Bhiwani	1800	1500	300
Patan	-	-	-
Deesa	-	-	-
Rajkot	1550	-	-
Nokha	300	350	-50
Hanumangarh	-	1000	-
Dhabwali	400	400	Unch
Bikaner	1000	2500	-1500
Khajuwala Bikaner	1600	1000	600
Dabra	300	200	100
<b>Total Arrival</b>	<b>19860</b>	<b>17750</b>	<b>2110</b>

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