

**Domestic Fundamentals:**

- Mixed sentiments recorded in key guar spot markets on Thursday as markets could not find adequate cues to decide the prices either side.
- Moderate rainfall has reported in MP and parts of Rajasthan as reported. Meanwhile, Guar sowing has started in Guna (MP) and likely to start in Alwar district (Rajasthan) within 7-8 days as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Around 15% holding of guar has been reported from Jaisalmer region Rajasthan till date. Farmers are thinking to shift towards other crop from guar in their fields for the next year. High temperature damage the guar crop in the region as reported.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.
- Market is presently moving in a range overall. Monsoon would play crucial role in the upcoming guar sowing which also decide the future of the guar prices. Presently, IMD predicts normal monsoon this year, if it does then the sowing of guar would not be affected which would curb any hike in guar prices considering higher stock holding by farmers.

**Outlook:**

Guar seed and gum prices are likely to trade weak in the coming weeks ahead. Increasing arrivals from Gujarat region pressurize the prices of guar presently.

**NCDEX Guar Seed Future Quotes:**

Contract	+/-	Open	High	Low	Close
June-13	260.00	6350.00	6740.00	6350.00	6740.00
July-13	250.00	6020.00	6400.00	5980.00	6400.00
Oct-13	230.00	5550.00	5820.00	5440.00	5820.00

**NCDEX Guar Gum Future Quotes:**

Contract	+/-	Open	High	Low	Close
June-13	450.00	19130	20320	18940	20170
July-13	760.00	18350	19670	18200	19670
Oct-13	710.00	17400	18330	17100	18330

Contract	Volume	Change	OI	Change
June-13	169	-16	1498	58
July-13	7942	-625	5158	535
Oct-13	2499	-652	3422	-10

Contract	Volume	Change	OI	Change
June-13	25	-41	289	-11
July-13	2115	472	1698	39
Oct-13	552	168	1169	118

Stocks	Demat	In-Process	Total	FED
	13.6.13	13.6.13	13.6.13	10.6.13
Deesa	30	69	99	30

## Guar by - Products Prices: As of June 13, 2013

## Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	800
Korma	Jodhpur	1350
Churi	Sri-Ganganagar	750
Korma	Sri-Ganganagar	1300

## Guar Export Prices: As of June 13, 2013

	Variety	Value (\$/MT)
Guargum Split		3595
Guargum Powder	200 Mesh 5000 CPS	4280
	200 Mesh 3500 CPS	4109
Guargum Meal	Meal 40%	240
	Meal 50%	360

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		6/13/2013 (Till 1 pm)	6/12/2013 Till 1 PM	6/12/2013 (Till 5 PM)	
Guar Seeds	Jodhpur(Delivery)	6700	6700	6300	400
	Jodhpur (Loose)	6500	6500	5900	600
	Sri-Ganganagar (Delivery)	6500	6350	6300	200
	Sri-Ganganagar(Loose)	6300	6150	6100	200
	Alwar (loose)	5700	6000	6000	-300
	Churu (Delivery)	6200	6400	6400	-200
	Nagaur (Loose)	6100	6000	6200	-100
	Adampur (Loose)	6525	6200	6300	225
	Sirsa (Loose)	6300	6800	6800	-500
	Bhiwani (Delivery)	6400	6300	6300	100
	Deesa (Loose)	6500	6250	6250	250
	Patan (Loose)	6160	6430	6430	-270
	Rajkot (Loose)	6500	6515	6515	-15
	Nokha (Delivery)	6630	6423	6423	207
	Nokha(Loose)	6400	6200	6200	200
	Hanumangarh (Delivery)	6650	6500	6300	350
	Hanumangarh (Loose)	6600	6200	6200	400
	Dhabwali (Loose)	6230	6350	6350	-120
	Dhabwali (Delivery)	6400	6600	6600	-200
	Bikaner (Delivery)	6800	6700	6700	100
	Bikaner (Loose)	6450	6400	6200	250
	Khajuwala Bikaner(Delivery)	-	6500	-	-
	Khajuwala Bikaner (Loose)	-	6100	-	-
	Dabra	6500	6500	6500	

Guar Gum	Jodhpur	19400	19600	19600	-200
	Sirsa	20000	20000	20000	Unch
	Alwar	18500	20000	20000	-1500
	Bhiwani	21000	20800	20800	200
	Dhabwali	19500	19400	19400	100

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)			Change
	6/13/2013 (Till 1 pm)	6/12/2013 Till 1 PM	6/12/2013 (Till 5 PM)	
Jodhpur	6000	8000	8000	-2000
Sri-Ganganagar	2000	2000	2000	Unch
Alwar	50	100	100	-50
Churu	200	200	200	Unch
Nagaur	20	100	100	-80
Adampur	1000	3000	3000	-2000
Sirsa	250	200	200	50
Bhiwani	500	900	900	-400
Deesa	350	1000	1000	-650
Patan (Loose)	446	572	572	-126
Rajkot	910	1120	1120	-210
Nokha	200	100	100	100
Hanumangarh	300	200	200	100
Dhabwali	300	100	100	200
Bikaner	250	200	200	50
Khajuwala Bikaner	-	250	-	-
Dabra	100	100	100	Unch
<b>Total Arrivals Above All Markets</b>	<b>32000</b>	<b>35000</b>	<b>35000</b>	<b>-3000</b>

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