

Domestic Fundamentals:

- Guar seed and gum prices improved on Friday over good demand at lower rates.
- Moderate rainfall has reported in MP and parts of Rajasthan as reported. Meanwhile, Guar sowing has started in Guna (MP) and likely to start in Alwar district (Rajasthan) within 7-8 days as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Around 15% holding of guar has been reported from Jaisalmer region Rajasthan till date. Farmers are thinking to shift towards other crop from guar in their fields for the next year. High temperature damage the guar crop in the region as reported.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.
- Market is presently moving in a range overall. Monsoon would play crucial role in the upcoming guar sowing which also decide the future of the guar prices. Presently, IMD predicts normal monsoon this year, if it does then the sowing of guar would not be affected which would curb any hike in guar prices considering higher stock holding by farmers.

Outlook:

Guar seed and gum prices are likely to trade weak in the coming weeks ahead. Increasing arrivals from Gujarat region pressurize the prices of guar presently.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
June-13	270.00	6700.00	7010.00	6700.00	7010.00
July-13	190.00	6540.00	6660.00	6260.00	6590.00
Oct-13	80.00	5900.00	6000.00	5650.00	5900.00

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
June-13	620.00	20170.00	20370.00	19800.00	20200.00
July-13	320.00	19670.00	20460.00	19100.00	19990.00
Oct-13	20.00	18010.00	18730.00	17750.00	18350.00

Contract	Volume	Change	OI	Change
June-13	55	-114	1437	-61
July-13	8457	515	5337	179
Oct-13	4054	1555	3856	434

Contract	Volume	Change	OI	Change
June-13	48	23	281	-8
July-13	2594	479	1687	-11
Oct-13	957	405	1137	-32

Stocks	Demat	In-Process	Total	FED
	13.6.13	13.6.13	13.6.13	10.6.13
Deesa	30	36	69	30

Guar by - Products Prices: As of June 14, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	800
Korma	Jodhpur	1350
Churi	Sri-Ganganagar	750
Korma	Sri-Ganganagar	1300

Guar Export Prices: As of June 14, 2013

	Variety	Value (\$/MT)
Guargum Split		3637
Guargum Powder	200 Mesh 5000 CPS	4330
	200 Mesh 3500 CPS	4157
Guargum Meal	Meal 40%	240
	Meal 50%	360

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		6/14/2013 (Till 1 pm)	6/13/2013 Till 1 PM	6/13/2013 (Till 5 PM)	
Guar Seeds	Jodhpur(Delivery)	7000	6700	6700	300
	Jodhpur (Loose)	6400	6500	6500	-100
	Sri-Ganganagar (Delivery)	6900	6500	6500	400
	Sri-Ganganagar(Loose)	6600	6300	6300	300
	Alwar (loose)	6200	5700	5700	500
	Churu (Delivery)	6800	6200	6200	600
	Nagaur (Loose)	6400	6100	6300	100
	Adampur (Loose)	6800	6525	6700	100
	Sirsa (Loose)	6400	6300	6300	100
	Bhiwani (Delivery)	7100	6400	6800	300
	Deesa (Loose)	6700	6500	6500	200
	Patan (Loose)	6760	6160	6160	600
	Rajkot (Loose)	6800	6500	6500	300
	Nokha (Delivery)	6755	6630	6630	125
	Nokha(Loose)	6500	6400	6400	100
	Hanumangarh (Delivery)	7100	6650	6650	450
	Hanumangarh (Loose)	6890	6600	6600	290
	Dhabwali (Loose)	6450	6230	6230	220
	Dhabwali (Delivery)	6700	6400	6400	300
	Bikaner (Delivery)	7000	6800	6800	200
	Bikaner (Loose)	6700	6450	6450	250
	Khajuwala Bikane(Delivery)	7250	6600	6600	650
	Khajuwala Bikaner (Loose)	6900	6600	6600	300
	Dabra	6500	6500	6500	Unch

Guar Gum	Jodhpur	20000	19400	19400	600
	Sirsa	20500	20000	20000	500
	Alwar	20000	18500	18500	1500
	Bhiwani	20800	21000	21000	-200
	Dhabwali	20300	19500	19500	800

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)			Change
	6/14/2013 (Till 1 pm)	6/13/2013 (Till 1 pm)	6/13/2013 (Till 5 PM)	
Jodhpur	7000	6000	6000	1000
Sri-Ganganagar	1500	2000	2000	-500
Alwar	50	50	50	Unch
Churu	100	200	200	-100
Nagaur	100	20	70	30
Adampur	1000	1000	2000	-1000
Sirsa	300	250	250	50
Bhiwani	600	500	600	Unch
Deesa	600	350	350	250
Patan (Loose)	537	446	446	91
Rajkot	1140	910	910	230
Nokha	150	200	200	-50
Hanumangarh	50	300	300	-250
Dhabwali	300	300	300	Unch
Bikaner	125	250	250	-125
Khajuwala Bikaner	300	500	500	-200
Dabra	100	100	100	Unch
Total Arrival	32000	32000	32000	Unch

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