

Domestic Fundamentals:

- Mixed sentiments recorded in key guar seed markets on Tuesday as reported.
- Reportedly, daily guar arrivals in Gujarat region declined to 15000 bags daily from 20000 bags a week earlier due to rainfall.
- Moderate rainfall has reported in MP and parts of Rajasthan as reported. Meanwhile, Guar sowing has started in Guna (MP) and and likely to start in Alwar district (Rajasthan) within 7-8 days as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.
- Market is presently moving in a range overall. Monsoon would play crucial role in the upcoming guar sowing which also decide the future of the guar prices. Presently, IMD predicts normal monsoon this year, if it does then the sowing of guar would not be affected which would curb any hike in guar prices considering higher stock holding by farmers.

Outlook:

Guar seed and gum prices trying to rebound after having sharp decline in prices as recent rainfall in the guar growing regions put hurdles in the arrivals in the markets. Prices likely to improve in the coming days due to good spot as well as export demand of guar seed and gum.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
June-13	-190	7770	7850	7240	7350
July-13	-280	7310	7370	6830	6830
Oct-13	-240	6420	6440	5990	5990

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
June-13	-860	21900	22400	21110	21120
July-13	-850	21800	22050	20610	20610
Oct-13	-760	19300	19540	18300	18300

Contract	Volume	Change	OI	Change
June-13	153	-223	1314	-13
July-13	11198	5035	6331	491
Oct-13	3472	1453	4129	-148

Contract	Volume	Change	OI	Change
June-13	51	-154	105	-27
July-13	3208	868	2485	107
Oct-13	697	174	1405	95

Stocks	Demat	In-Process	Total	FED
	17.6.13	17.6.13	17.6.13	17.6.13
Deesa	30	29	59	30

Guar by - Products Prices: As of June 18, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	-
Korma	Jodhpur	-
Churi	Sri-Ganganagar	-
Korma	Sri-Ganganagar	-

Guar Export Prices: As of June 18, 2013

	Variety	Value (\$/MT)
Guargum Split		3935
Guargum Powder	200 Mesh 5000 CPS	4619
	200 Mesh 3500 CPS	4448
Guargum Meal	Meal 40%	240
	Meal 50%	360

Guar Prices at Key Spot Markets

Guar Prices at Key Export Markets					
Commodity	Centre	Prices (Rs/Qtl)			Change
		6/18/2013 (Till 1 pm)	6/17/2013 Till 1 PM (Till 5 PM)		
Guar Seeds	Jodhpur(Delivery)	7700	7600	7600	100
	Jodhpur (Loose)	7300	7200	7200	100
	Sri-Ganganagar (Delivery)	7500	7350	7350	150
	Sri-Ganganagar(Loose)	7300	7100	7100	200
	Alwar (loose)	7000	6800	6800	200
	Churu (Delivery)	7500	7200	7200	300
	Nagaur (Loose)	6900	-	6700	200
	Adampur (Loose)	7500	7400	7400	100
	Sirsa (Loose)	7200	7000	7000	200
	Bhiwani (Delivery)	7600	7300	7400	200
	Deesa (Loose)	7750	7250	7250	500
	Patan (Loose)	7470	7255	7255	215
	Rajkot (Loose)	7575	7300	7300	275
	Nokha (Delivery)	7252	7355	7355	-103
	Nokha(Loose)	7000	7100	7100	-100
	Hanumangarh (Delivery)	7000	-	7500	-500
	Hanumangarh (Loose)	6525	-	7200	-675
	Dhabwali (Loose)	7400	7200	7200	200
	Dhabwali (Delivery)	7700	7500	7500	200
	Bikaner (Delivery)	7300	7800	7800	-500
	Bikaner (Loose)	7000	7500	7500	-500
	Khajuwala Bikaner(Delivery)	7400	7600	7600	-200
	Khajuwala Bikaner (Loose)	7000	7300	7300	-300
	Dabra	8000	6500	6500	1500

Guar Gum	Jodhpur	21600	21500	21500	100
	Sirsa	22000	21000	21000	1000
	Alwar	22000	22000	22000	Unch
	Bhiwani	22500	21700	21800	700
	Dhabwali	22500	22000	22000	500

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)			Change
	6/18/2013 (Till 1 pm)	6/17/2013 (Till 1 pm)	6/17/2013 (Till 5 PM)	
Jodhpur	6000	-	-	-
Sri-Ganganagar	1700	1000	1000	700
Alwar	100	50	50	50
Churu	400	200	200	200
Nagaur	50	-	50	Unch
Adampur	2000	1500	1500	+500
Sirsa	150	200	200	-50
Bhiwani	900	600	600	300
Deesa	300	500	500	-200
Patan (Loose)	396	377	377	19
Rajkot	350	840	840	-490
Nokha	250	150	150	100
Hanumangarh	200	-	200	-
Dhabwali	200	100	100	100
Bikaner	100	250	250	-150
Khajuwala Bikaner	400	400	400	Unch
Dabra	100	100	100	Unch
Total Arrival	11796	6267	6517	5279

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