

Domestic Fundamentals:

- Mixed sentiments recorded in key guar seed markets on Thursday as reported.
- Reportedly, daily guar arrivals in Gujarat region declined to 15000 bags daily from 20000 bags a week earlier due to rainfall.
- Moderate rainfall has reported in MP and parts of Rajasthan as reported. Meanwhile, Guar sowing has started in Guna (MP) and and likely to start in Alwar district (Rajasthan) within 7-8 days as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.
- Market is presently moving in a range overall. Monsoon would play crucial role in the upcoming guar sowing which also decide the future of the guar prices. Presently, IMD predicts normal monsoon this year, if it does then the sowing of guar would not be affected which would curb any hike in guar prices considering higher stock holding by farmers.

Outlook:

Guar seed and gum prices trying to rebound after having sharp decline in prices as recent rainfall in the guar growing regions put hurdles in the arrivals in the markets. Prices likely to improve in the coming days due to good spot as well as export demand of guar seed and gum.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
June-13	10	7600	7660	7480	7610
July-13	110	7050	7220	6890	7140
Oct-13	10	6200	6420	6070	6240

Contract	Volume	Change	OI	Change
June-13	47	-1234	127	-33
July-13	8337	-1887	6901	-64
Oct-13	4041	1495	4923	206

Stocks	Demat	In-Process	Total	FED
	19.6.13	19.6.13	19.6.13	17.6.13
Deesa	59	0	59	30

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
June-13	310	22220	22730	22000	22510
July-13	80	20710	21200	20450	20940
Oct-13	-100	18850	19400	18450	18800

Contract	Volume	Change	OI	Change
June-13	92	26	44	-60
July-13	2407	-2136	2937	-241
Oct-13	871	-635	1641	86

Guar by - Products Prices: As of June 20, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	800
Korma	Jodhpur	1400
Churi	Sri-Ganganagar	850
Korma	Sri-Ganganagar	1500

Guar Export Prices: As of June 20, 2013

	Variety	Value (\$/MT)
Guargum Split		3685
Guargum Powder	200 Mesh 5000 CPS	4523
	200 Mesh 3500 CPS	4355
Guargum Meal	Meal 40%	240
	Meal 50%	380

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		6/20/2013 (Till 1 pm)	6/19/2013 Till 1 PM	6/19/2013 (Till 5 PM)	
Guar Seeds	Jodhpur(Delivery)	7450	7500	7500	-50
	Jodhpur (Loose)	7200	7150	7150	50
	Sri-Ganganagar (Delivery)	7550	7600	7600	-50
	Sri-Ganganagar(Loose)	7350	7400	7400	-50
	Alwar (loose)	6600	6800	6800	-200
	Churu (Delivery)	7200	7200	7200	Unch
	Nagaur (Loose)	6900	6800	6800	100
	Adampur (Loose)	7300	7400	7500	-200
	Sirsa (Loose)	7000	7100	7100	-100
	Bhiwani (Delivery)	7200	7200	7400	-200
	Deesa (Loose)	7615	7855	7855	-240
	Patan (Loose)	6955	7220	7220	-265
	Rajkot (Loose)	6025	6825	6825	-800
	Nokha (Delivery)	7252	7407	7407	-155
	Nokha(Loose)	7000	7150	7150	-150
	Hanumangarh (Delivery)	7400	7500	7500	-100
	Hanumangarh (Loose)	7100	7300	7300	-200
	Dhabwali (Loose)	7300	7100	7300	Unch
	Dhabwali (Delivery)	-	-	-	-
	Bikaner (Delivery)	7400	7200	7200	200
	Bikaner (Loose)	7100	7500	7500	-400
	Khajuwala Bikane(Delivery)	7500	7500	7500	Unch
	Khajuwala Bikaner (Loose)	7240	7200	7200	40
	Dabra	8500	8000	8000	500

Guar Gum	Jodhpur	21900	21500	21500	400
	Sirsa	21000	21500	21500	-500
	Alwar	21500	21500	21500	Unch
	Bhiwani	21400	21800	21800	-400
	Dhabwali	21500	21400	21400	100

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)			Change
	6/20/2013 (Till 1 pm)	6/19/2013 (Till 1 pm)	6/19/2013 (Till 5 PM)	
Jodhpur	6000	5000	5000	1000
Sri-Ganganagar	1000	1000	1000	Unch
Alwar	250	250	250	Unch
Churu	500	200	200	300
Nagaur	20	50	50	-30
Adampur	1500	2000	2000	-500
Sirsa	200	300	300	-100
Bhiwani	500	500	500	Unch
Deesa	400	584	584	-184
Patan (Loose)	891	260	260	631
Rajkot	1365	980	980	385
Nokha	200	200	200	Unch
Hanumangarh	50	50	50	Unch
Dhabwali	200	200	200	Unch
Bikaner	125	100	100	25
Khajuwala Bikaner	400	300	300	100
Dabra	100	100	100	Unch
Total Arrival	13701	12074	12074	1627

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