

Domestic Fundamentals:

- Mixed sentiments recorded in key guar seed markets on Friday as reported.
- Moderate rainfall has reported in MP and parts of Rajasthan as reported. Meanwhile, Guar sowing has started in Guna (MP) and and likely to start in Alwar district (Rajasthan) within 7-8 days as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.
- Market is presently moving in a range overall. Monsoon would play crucial role in the upcoming guar sowing which also decide the future of the guar prices. Presently, IMD predicts normal monsoon this year, if it does then the sowing of guar would not be affected which would curb any hike in guar prices considering higher stock holding by farmers.

Outlook:

Guar seed and gum prices trying to rebound after having sharp decline in prices as recent rainfall in the guar growing regions put hurdles in the arrivals in the markets. Prices likely to improve in the coming days due to good spot as well as export demand of guar seed and gum.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	290	7060	7430	7060	7430
Oct-13	200	6260	6480	6180	6440
Nov-13	250	6140	6350	6050	6350

Contract	Volume	Change	OI	Change
July-13	10806	2469	7592	691
Oct-13	2610	-1431	5013	90
Nov-13	783	-249	1554	32

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	760	20950	21740	20790	21700
Oct-13	550	18810	19400	18610	19350
Nov-13	740	18520	19100	18120	19100

Contract	Volume	Change	OI	Change
July-13	2412	5	2839	-98
Oct-13	879	8	1689	48
Nov-13	204	143	149	65

Stocks	Demat	In-Process	Total	FED
	20.6.13	20.6.13	20.6.13	17.6.13
Deesa	59	20	79	30
Bikaner	10	0	10	-

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	800
Korma	Jodhpur	1400
Churi	Sri-Ganganagar	850
Korma	Sri-Ganganagar	1500

Guar Export Prices: As of June 21, 2013

	Variety	Value (\$/MT)
Guargum Split		3707
Guargum Powder	200 Mesh 5000 CPS	4549
	200 Mesh 3500 CPS	4381
Guargum Meal	Meal 40%	240
	Meal 50%	380

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		6/21/2013 (Till 1 pm)	6/20/2013 Till 1 PM	6/20/2013 (Till 5 PM)	
Guar Seeds	Jodhpur(Delivery)	7500	7450	7450	50
	Jodhpur (Loose)	7250	7200	7200	50
	Sri-Ganganagar (Delivery)	7450	7550	7550	-100
	Sri-Ganganagar(Loose)	7150	7350	7350	-200
	Alwar (loose)	6800	6600	6600	200
	Churu (Delivery)	7200	7200	7200	Unch
	Nagaur (Loose)	6800	6900	6900	-100
	Adampur (Loose)	7500	7300	7400	100
	Sirsa (Loose)	7300	7000	7000	300
	Bhiwani (Delivery)	7450	7200	7200	250
	Deesa (Loose)	8035	7615	7615	420
	Patan (Loose)	7210	6955	6955	255
	Rajkot (Loose)	7125	6025	6025	1100
	Nokha (Delivery)	7500	7252	7252	248
	Nokha(Loose)	7200	7000	7000	200
	Hanumangarh (Delivery)	7600	7400	7400	200
	Hanumangarh (Loose)	7400	7100	7100	300
	Dhabwali (Loose)	7400	7300	7300	100
	Dhabwali (Delivery)	-	-	-	-
	Bikaner (Delivery)	7900	7400	7400	500
	Bikaner (Loose)	7650	7100	7100	550
	Khajuwala Bikaner(Delivery)	7700	7500	7500	200
	Khajuwala Bikaner (Loose)	7370	7240	7240	130
	Dabra	7000	8500	8500	-1500

Guar Gum	Jodhpur	22000	21900	21900	100
	Sirsa	21000	21000	21000	Unch
	Alwar	21500	21500	21500	Unch
	Bhiwani	22000	21400	21400	600
	Dhabwali	22000	21500	21500	500

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)			Change
	6/21/2013 (Till 1 pm)	6/20/2013 (Till 1 pm)	6/20/2013 (Till 5 PM)	
Jodhpur	7000	6000	6000	1000
Sri-Ganganagar	600	1000	1000	-400
Alwar	200	250	250	-50
Churu	400	500	500	-100
Nagaur	50	20	20	30
Adampur	1000	1500	1500	-500
Sirsa	400	200	200	200
Bhiwani	600	500	500	100
Deesa	575	400	400	175
Patan (Loose)	500	891	891	-391
Rajkot	2040	1365	1365	675
Nokha	200	200	200	Unch
Hanumangarh	50	50	50	Unch
Dhabwali	150	200	200	-50
Bikaner	250	125	125	125
Khajuwala Bikaner	400	400	400	Unch
Dabra	800	100	100	700
Total Arrival	15215	13701	13701	1514

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