

**Domestic Fundamentals:**

- Firm sentiments recorded in key guar seed markets on Saturday as reported owing by lower arrival comparison to previous day.
- Moderate rainfall has reported in MP and parts of Rajasthan as reported. Meanwhile, Guar sowing has started in Guna (MP) and and likely to start in Alwar district (Rajasthan) within 7-8 days as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.
- Market is presently moving in a range overall. Monsoon would play crucial role in the upcoming guar sowing which also decide the future of the guar prices. Presently, IMD predicts normal monsoon this year, if it does then the sowing of guar would not be affected which would curb any hike in guar prices considering higher stock holding by farmers.

**Outlook:**

Guar seed and gum prices trying to rebound after having sharp decline in prices as recent rainfall in the guar growing regions put hurdles in the arrivals in the markets. Prices likely to improve in the coming days due to good spot as well as export demand of guar seed and gum.

**NCDEX Guar Seed Future Quotes:**

Contract	+/-	Open	High	Low	Close
July-13	110	7500	7650	7280	7540
Oct-13	-40	6490	6520	6310	6410
Nov-13	-130	6320	6350	6120	6220

**NCDEX Guar Gum Future Quotes:**

Contract	+/-	Open	High	Low	Close
July-13	140	21600	22100	21230	21840
Oct-13	-90	19250	19420	18950	19250
Nov-13	-200	18600	18900	18550	18900

Contract	Volume	Change	OI	Change
July-13	6521	-4285	7504	-88
Oct-13	2109	-501	5186	173
Nov-13	654	-129	1640	86

Contract	Volume	Change	OI	Change
July-13	1699	-713	2767	-72
Oct-13	369	-510	1647	-42
Nov-13	41	-163	143	-6

Stocks	Demat	In-Process	Total	FED
	21.6.13	21.6.13	21.6.13	17.6.13
Deesa	59	0	59	30
Bikaner	10	71	81	-

## Guar by - Products Prices: As of June 22, 2013

### Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	800
Korma	Jodhpur	1400
Churi	Sri-Ganganagar	850
Korma	Sri-Ganganagar	1500

## Guar Export Prices: As of June 22, 2013

	Variety	Value (\$/MT)
Guargum Split		3712
Guargum Powder	200 Mesh 5000 CPS	4555
	200 Mesh 3500 CPS	4387
Guargum Meal	Meal 40%	240
	Meal 50%	380

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		6/22/2013 (Till 1 pm)	6/21/2013 Till 1 PM (Till 5 PM)		
Guar Seeds	Jodhpur(Delivery)	8000	7500	7500	500
	Jodhpur (Loose)	7800	7250	7250	550
	Sri-Ganganagar (Delivery)	7800	7450	7450	350
	Sri-Ganganagar(Loose)	7500	7150	7150	350
	Alwar (loose)	7000	6800	6800	200
	Churu (Delivery)	7500	7200	7200	300
	Nagaur (Loose)	7300	6800	7000	300
	Adampur (Loose)	7500	7500	7600	-100
	Sirsa (Loose)	7300	7300	7300	Unch
	Bhiwani (Delivery)	7500	7450	7500	Unch
	Deesa (Loose)	8400	8035	8035	365
	Patan (Loose)	7935	7210	7210	725
	Rajkot (Loose)	7625	7125	7125	500
	Nokha (Delivery)	7820	7500	7500	320
	Nokha(Loose)	7550	7200	7200	350
	Hanumangarh (Delivery)	8000	7600	7600	400
	Hanumangarh (Loose)	7700	7400	7400	300
	Dhabwali (Loose)	7525	7400	7400	125
	Dhabwali (Delivery)	-	-	-	-
	Bikaner (Delivery)	8000	7900	7900	100
	Bikaner (Loose)	7600	7650	7650	-50
	Khajuwala Bikaner(Delivery)	8000	7700	7700	300
	Khajuwala Bikaner (Loose)	7750	7370	7370	380
	Dabra	7000	7000	7000	Unch

Guar Gum	Jodhpur	24500	22000	22000	2500
	Sirsa	21500	21000	21000	500
	Alwar	23000	21500	21500	1500
	Bhiwani	22700	22000	22000	700
	Dhabwali	22200	22000	22000	200

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)			Change
	6/22/2013 (Till 1 pm)	6/21/2013 (Till 1 pm)	6/21/2013 (Till 5 PM)	
Jodhpur	4000	7000	7000	-3000
Sri-Ganganagar	1500	600	600	900
Alwar	200	200	200	Unch
Churu	500	400	400	100
Nagaur	50	50	50	Unch
Adampur	1500	1000	1000	500
Sirsa	500	400	400	100
Bhiwani	500	600	600	-100
Deesa	300	575	575	-275
Patan (Loose)	640	500	500	140
Rajkot	1350	2040	2040	-690
Nokha	250	200	200	50
Hanumangarh	150	50	50	100
Dhabwali	100	150	150	-50
Bikaner	200	250	250	-50
Khajuwala Bikaner	300	400	400	-100
Dabra	500	800	800	-300
<b>Total Arrival</b>	<b>12540</b>	<b>15215</b>	<b>15215</b>	<b>-2675</b>

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