

Domestic Fundamentals:

- Mixed sentiments recorded in key guar markets on Tuesday as markets could not find adequate cues to decide the prices either side. However, sluggish demand has been reported for guar in key markets.
- Guars sowing have started in Bikaner region as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.
- Market is presently moving in a range overall. Monsoon would play crucial role in the upcoming guar sowing which also decide the future of the guar prices. Presently, IMD predicts normal monsoon this year, if it does then the sowing of guar would not be affected which would curb any hike in guar prices considering higher stock holding by farmers.

Outlook:

Guar seed and gum prices trying to rebound after having sharp decline in prices as recent rainfall in the guar growing regions put hurdles in the arrivals in the markets. Prices likely to improve in the coming days due to good spot as well as export demand of guar seed and gum.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-140.00	7400.00	7530.00	7220.00	7300.00
Oct-13	-200.00	6400.00	6420.00	6120.00	6170.00
Nov-13	-230.00	6260.00	6260.00	5970.00	5980.00

Contract	Volume	Change	OI	Change
July-13	5232	-189	7322	-28
Oct-13	2507	224	5087	63
Nov-13	546	169	1800	166

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-420.00	21500.00	21630.00	20870.00	21090.00
Oct-13	-660.00	19050.00	19060.00	18200.00	18290.00
Nov-13	-670.00	19060.00	19060.00	17760.00	17830.00

Contract	Volume	Change	OI	Change
July-13	1913	230	2647	-71
Oct-13	632	140	1740	98
Nov-13	28	19	154	9

Stocks	Demat	In-Process	Total	FED
	24.6.13	24.6.13	24.6.13	24.6.13
Deesa	59	0	59	59
Bikaner	81	0	81	81

Guar by - Products Prices: As of June 25, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	-
Korma	Jodhpur	-
Churi	Sri-Ganganagar	-
Korma	Sri-Ganganagar	-

Guar Export Prices: As of June 25, 2013

	Variety	Value (\$/MT)
Guargum Split		3769
Guargum Powder	200 Mesh 5000 CPS	4439
	200 Mesh 3500 CPS	4271
Guargum Meal	Meal 40%	260
	Meal 50%	420

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		6/25/2013 (Till 1 pm)	6/24/2013 Till 1 PM	6/24/2013 (Till 5 PM)	
Guar Seeds	Jodhpur(Delivery)	7700	7800	7800	-100
	Jodhpur (Loose)	7500	7650	7650	-150
	Sri-Ganganagar (Delivery)	7800	7750	7750	50
	Sri-Ganganagar(Loose)	7500	7550	7550	-50
	Alwar (loose)	7100	7100	7100	Unch
	Churu (Delivery)	7600	7500	7500	100
	Nagaur (Loose)	7000	7300	7300	-300
	Adampur (Loose)	7800	7400	7400	400
	Sirsa (Loose)	7500	7400	7400	100
	Bhiwani (Delivery)	7500	7300	7300	200
	Dhabwali (Loose)	7500	7450	7450	50
	Dhabwali (Delivery)	7800	7800	7800	Unch
	Deesa (Loose)	7250	7250	7250	Unch
	Patan (Loose)	7465	7600	7600	-135
	Rajkot (Loose)	7300	7360	7360	-60
	Nokha (Delivery)	7562	7666	7666	-104
	Nokha(Loose)	7400	7400	7400	Unch
	Hanumangarh (Delivery)	7500	7600	7600	-100
	Hanumangarh (Loose)	7250	7300	7300	-50
	Bikaner (Delivery)	7600	7800	7800	-200
	Bikaner (Loose)	7400	7500	7500	-100
	Khajuwala Bikaner(Delivery)	7800	7800	7800	Unch
	Khajuwala Bikaner (Loose)	7500	7400	7400	100
	Dabra	8000	8500	8500	-500



Guar Gum	Jodhpur	21500	21900	21900	-400
	Sirsa	21500	21500	21500	Unch
	Alwar	22000	23000	23000	-1000
	Bhiwani	22300	21400	21400	900
	Dhabwali	22300	22500	22500	-200

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)			Change
	6/25/2013 (Till 1 pm)	6/24/2013 (Till 1 pm)	6/24/2013 (Till 5 PM)	
Jodhpur	1000	6000	6000	-5000
Sri-Ganganagar	1000	1000	1000	Unch
Alwar	300	200	200	100
Churu	500	300	300	200
Nagaur	30	50	50	-20
Adampur	1000	1500	1500	-500
Sirsa	600	700	700	-100
Bhiwani	300	300	300	Unch
Dhabwali	300	200	200	100
Deesa	900	300	300	600
Patan (Loose)	580	510	510	70
Rajkot	1240	1420	1420	-180
Nokha	150	100	100	50
Hanumangarh	200	200	200	Unch
Bikaner	200	500	500	-300
Khajuwala Bikaner	400	200	200	200
Dabra	700	250	250	450
Total Arrival	9400	13730	13730	-4330

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