

Domestic Fundamentals:

- Guar prices continue its downward movement in key cash markets on Friday. Weak demand and higher arrivals led the prices decline.
- Market sources are now predict the guar prices would test Rs 5000 level in the coming time.
- Guar sowing has started in Bikaner region as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.

Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-270	6890	6890	6700	6700
Oct-13	-230	5740	5760	5600	5600
Nov-13	-160	5570	5630	5450	5510

Contract	Volume	Change	OI	Change
July-13	7116	1242	7397	138
Oct-13	6035	3167	6026	95
Nov-13	1660	175	2413	4

Stocks	Demat	In-Process	Total	FED
	26.6.13	26.6.13	26.6.13	24.6.13
Deesa	59	0	59	59
Bikaner	81	0	81	81

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-800	19600	19700	19350	19350
Oct-13	-690	16900	16920	16670	16670
Nov-13	-620	16350	16360	16160	16210

Contract	Volume	Change	OI	Change
July-13	2432	218	2413	-128
Oct-13	755	322	1634	-107
Nov-13	139	101	263	90

Guar by - Products Prices: As of June 28, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1173
Korma	Jodhpur	2133
Churi	Sri-Ganganagar	-
Korma	Sri-Ganganagar	-

Guar Export Prices: As of June 28, 2013

	Variety	Value (\$/MT)
Guargum Split		3518
Guargum Powder	200 Mesh 5000 CPS	4188
	200 Mesh 3500 CPS	4021
Guargum Meal	Meal 40%	260
	Meal 50%	440

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
	Guar Seeds	6/28/2013 (Till 1 pm)	6/27/2013		
			Till 1 PM	(Till 5 PM)	
Rajasthan	Jodhpur (Loose)	6800	7100	7100	-300
	Jodhpur(Delivery)	7000	7250	7250	-250
	Sri-Ganganagar(Loose)	6500	7300	7300	-800
	Sri-Ganganagar (Delivery)	6900	7700	7700	-800
	Nagaur (Loose)	6400	7200	7200	-800
	Alwar (loose)	6300	6600	6600	-300
	Churu (Delivery)	6800	7100	7100	-300
	Bikaner (Loose)	6700	7050	7050	-350
	Bikaner (Delivery)	7000	7300	7300	-300
	Khajuwala Bikaner (Loose)	6800	7130	7130	-330
	Khajuwala Bikane(Delivery)	7072	7415	7415	-343
	Nokha(Loose)	6700	6900	6900	-200
	Nokha (Delivery)	7022	7148	7148	-126
	Hanumangarh (Loose)	6300	7100	7100	-800
	Hanumangarh (Delivery)	6600	7200	7200	-600
Haryana	Adampur (Loose)	7000	7200	7200	-200
	Adampur (Delivery)	7300	7600	7500	-200
	Sirsa (Loose)	7000	7150	7150	-150
	Bhiwani (Delivery)	6500	7000	7300	-800
	Dhabwali (Loose)	6650	7000	7000	-350
	Dhabwali (Delivery)	7000	7300	7300	-300
Gujarat	Deesa (Loose)	Closed	Closed	Closed	-
	Patan (Loose)	6975	6755	6755	220
	Rajkot (Loose)	6790	7075	7075	-285

Madhya pradesh	Dabra (Loose)	7000	6800	6800	200
Guar Gum					
Rajasthan	Jodhpur	20400	21000	21000	-600
	Alwar	20000	21000	21000	-1000
Haryana	Sirsa	20000	20500	20500	-500
	Bhiwani	19800	20000	20800	-1000
	Dhabwali	19500	21300	21300	-1800

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
Centre		6/28/2013 (Till 1 pm)	6/27/2013 (Till 1 pm) (Till 5 PM)		Change
Rajasthan	Jodhpur	4000	4000	4000	Unch
	Sri-Ganganagar	500	500	500	Unch
	Nagaur	50	50	50	Unch
	Alwar	50	200	200	-150
	Churu	200	200	200	Unch
	Bikaner	200	250	250	-50
	Khajuwala Bikaner	400	450	450	-50
	Nokha	200	150	150	50
	Hanumangarh	150	100	100	50
Haryana	Adampur	2000	3000	3000	-1000
	Sirsa	600	600	600	Unch
	Bhiwani	200	200	200	Unch
	Dhabwali	70	200	200	-130
Gujarat	Deesa	Closed	Closed	Closed	-
	Patan (Loose)	610	650	650	-40
	Rajkot	1700	1150	1150	550
Madhya pradesh	Dabra	250	1000	1000	-750
Total Arrival		11180	12700	12700	-1520

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