

**Domestic Fundamentals:**

- Guar prices improved today despite of higher arrivals in key cash markets.
- Total around 25000 guar bags has been arrived in all India markets as reported.
- Still there is no rainfall in western Rajasthan as reported which might delay the guar sowing as reported.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar sowing has started in Bikaner region as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.

**Outlook:**

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

**NCDEX Guar Seed Future Quotes:**

Contract	+/-	Open	High	Low	Close
July-13	-100.00	7110.00	7150.00	6910.00	6990.00
Oct-13	-230.00	5900.00	5990.00	5710.00	5710.00
Nov-13	-210.00	5760.00	5780.00	5580.00	5600.00

Contract	Volume	Change	OI	Change
July-13	6173	280	6589	-131
Oct-13	5168	1571	6816	259
Nov-13	2105	744	2882	169

Stocks	Demat	In-Process	Total	FED
	1.7.13	1.7.13	1.7.13	1.7.13
Deesa	81	0	81	81
Bikaner	59	0	59	59

**NCDEX Guar Gum Future Quotes:**

Contract	+/-	Open	High	Low	Close
July-13	-550.00	20270.00	20440.00	19600.00	19800.00
Oct-13	-700.00	17420.00	17420.00	16900.00	16900.00
Nov-13	-620.00	17030.00	17040.00	16350.00	16410.00

Contract	Volume	Change	OI	Change
July-13	1380	-471	2380	-85
Oct-13	925	-435	2095	211
Nov-13	221	126	368	65

**Guar by - Products Prices: As of July 2, 2013**
**Churi and Korma Prices:**

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1500
Churi	Sri-Ganganagar	850
Korma	Sri-Ganganagar	1450

**Guar Export Prices: As of July 2, 2013**

	Variety	Value (\$/MT)
Guargum Split		3535
Guargum Powder	200 Mesh 5000 CPS	4208
	200 Mesh 3500 CPS	4040
Guargum Meal	Meal 40%	260
	Meal 50%	440

**Guar Prices at Key Spot Markets**

Commodity	Centre	Prices (Rs/Qtl)			Change
		7/2/2013 (Till 1 pm)	7/1/2013 Till 1 PM   (Till 5 PM)		
Rajasthan	Guar Seeds				
	Jodhpur (Loose)	6900	6800	6800	100
	Jodhpur(Delivery)	7250	7050	7050	200
	Sri-Ganganagar(Loose)	7000	6800	6800	200
	Sri-Ganganagar (Delivery)	7300	6900	6900	400
	Nagaur (Loose)	6700	6800	6800	-100
	Alwar (loose)	6700	6400	6400	300
	Churu (Delivery)	7100	7000	7000	100
	Bikaner (Loose)	7000	7000	7000	Unch
	Bikaner (Delivery)	7300	7300	7300	Unch
	Khajuwala Bikaner (Loose)	7082	7000	7000	82
	Khajuwala Bikane(Delivery)	7365	7280	7280	85
	Nokha(Loose)	6900	6900	6900	Unch
	Nokha (Delivery)	7168	7148	7148	20
	Hanumangarh (Loose)	7100	7000	7000	100
Hanumangarh (Delivery)	7300	7150	7150	150	
Haryana	Adampur (Loose)	7200	7100	7100	100
	Adampur (Delivery)	7600	7400	7400	200
	Sirsa (Loose)	7100	7000	7000	100
	Bhiwani (Delivery)	7100	7000	7000	100
	Dhabwali (Loose)	6900	6800	6800	100
	Dhabwali (Delivery)	7100	7000	7000	100
Gujarat	Deesa (Loose)	7000	6750	6750	250

	Patan (Loose)	6890	6650	6650	240
	Rajkot (Loose)	7000	6705	6705	295
<b>Madhya pradesh</b>	Dabra (Loose)	7000	6500	6500	500
<b>Guar Gum</b>					
<b>Rajasthan</b>	Jodhpur	20600	21000	21000	-400
	Alwar	20500	20200	20200	300
<b>Haryana</b>	Sirsa	21000	20000	20000	1000
	Bhiwani	21000	20300	20300	700
	Dhabwali	20500	20000	20000	500

## Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
Centre	7/2/2013 (Till 1 pm)	7/1/2013		Change	
		(Till 1 pm)	(Till 5 PM)		
<b>Rajasthan</b>	Jodhpur	4500	3000	3000	1500
	Sri-Ganganagar	500	1200	1200	-700
	Nagaur	30	40	40	-10
	Alwar	150	300	300	-150
	Churu	100	500	500	-400
	Bikaner	300	400	400	-100
	Khajuwala Bikaner	500	400	400	100
	Nokha	250	200	200	50
	Hanumangarh	10	100	100	-90
<b>Haryana</b>	Adampur	1200	1200	1200	Unch
	Sirsa	500	600	600	-100
	Bhiwani	600	200	200	400
	Dhabwali	75	50	50	25
<b>Gujarat</b>	Deesa	1000	800	800	200
	Patan (Loose)	765	750	750	15
	Rajkot	1250	1110	1110	140
<b>Madhya pradesh</b>	Dabra	500	200	200	300
<b>Total Arrival</b>		<b>12230</b>	<b>11050</b>	<b>11050</b>	<b>1180</b>

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