

## Domestic Fundamentals:

- Guar prices are downward today due to higher arrival of guar in major market as compared to prior day.
- Total around 23000 guar bags has been arrived in all India markets as reported.
- Still there is no rainfall in western Rajasthan as reported which might delay the guar sowing as reported.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar sowing has started in Bikaner region as reported.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.
- Guar sowing likely to increase near to Bikaner and Ganga nagar districts as cotton sowing already delayed by 15 days and there are strong possibilities that farmers would shift towards guar in this region.

## Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

### NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-20.00	7020.00	7070.00	6800.00	6950.00
Oct-13	-140.00	5660.00	5760.00	5540.00	5570.00
Nov-13	-40.00	5560.00	5650.00	5440.00	5550.00

Contract	Volume	Change	OI	Change
July-13	2910	-3263	6229	-360
Oct-13	5,866	698	6466	-350
Nov-13	2,256	151	2521	-361

Stocks	Demat 2.7.13	In-Process 2.7.13	Total 2.7.13	FED 1.7.13
Deesa	81	40	121	81
Bikaner	59	0	59	59

### NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	160.00	19800.00	20250.00	19600.00	19930.00
Oct-13	-300.00	16560.00	17000.00	16400.00	16600.00
Nov-13	80.00	16300.00	16600.00	16100.00	16480.00

Contract	Volume	Change	OI	Change
July-13	1,034	-346	2261	-119
Oct-13	843	-82	2066	-29
Nov-13	171	-50	334	-34

## Guar by - Products Prices: As of July 3, 2013

## Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1500
Churi	Sri-Ganganagar	875
Korma	Sri-Ganganagar	1450

## Guar Export Prices: As of July 3, 2013

	Variety	Value (\$/MT)
Guargum Split		3494
Guargum Powder	200 Mesh 5000 CPS	4160
	200 Mesh 3500 CPS	3993
Guargum Meal	Meal 40%	260
	Meal 50%	440

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
	Guar Seeds	7/3/2013 (Till 1 pm)	7/2/2013		
			Till 1 PM	(Till 5 PM)	
Rajasthan	Jodhpur (Loose)	6800	6900	6900	-100
	Jodhpur(Delivery)	7100	7250	7250	-150
	Sri-Ganganagar(Loose)	7000	7000	7000	Unch
	Sri-Ganganagar (Delivery)	7300	7300	7300	Unch
	Nagaur (Loose)	6600	6700	6700	-100
	Alwar (loose)	6600	6700	6700	-100
	Churu (Delivery)	7100	7100	7100	Unch
	Bikaner (Loose)	6850	7000	7000	-150
	Bikaner (Delivery)	7200	7300	7300	-100
	Khajuwala Bikaner (Loose)	6500	7082	7082	-582
	Khajuwala Bikane(Delivery)	6980	7365	7365	-385
	Nokha(Loose)	6700	6900	6900	-200
	Nokha (Delivery)	6900	7168	7168	-268
	Hanumangarh (Loose)	6900	7100	7100	-200
	Hanumangarh (Delivery)	7150	7300	7300	-150
Haryana	Adampur (Loose)	7100	7200	7200	-100
	Adampur (Delivery)	7400	7600	7600	-200
	Sirsa (Loose)	7000	7100	7100	-100
	Bhiwani (Delivery)	7100	7100	7200	-100
	Dhabwali (Loose)	7000	6900	6900	100
	Dhabwali (Delivery)	7200	7100	7100	100

<b>Gujarat</b>	Deesa (Loose)	6750	7000	7000	<b>-250</b>
	Patan (Loose)	6675	6890	6890	<b>-215</b>
	Rajkot (Loose)	6750	7000	7000	<b>-250</b>
<b>Madhya Pradesh</b>	Dabra (Loose)	6600	7000	7000	<b>-400</b>
<b>Guar Gum</b>					
<b>Rajasthan</b>	Jodhpur	20200	20600	20600	<b>-400</b>
	Alwar	20500	20500	20500	<b>Unch</b>
<b>Haryana</b>	Sirsa	20000	21000	21000	<b>-1000</b>
	Bhiwani	21000	21000	21700	<b>-700</b>
	Dhabwali	21000	20500	20500	<b>500</b>

**Guar Seed Arrivals in Key Centers**

<b>Arrivals (Quintals)</b>					
<b>Centre</b>		<b>7/3/2013 (Till 1 pm)</b>	<b>7/2/2013 (Till 1 pm) (Till 5 PM)</b>		<b>Change</b>
<b>Rajasthan</b>	Jodhpur	4000	4500	4500	<b>-500</b>
	Sri-Ganganagar	500	500	500	<b>Unch</b>
	Nagaur	20	30	30	<b>-10</b>
	Alwar	200	150	150	<b>50</b>
	Churu	300	100	100	<b>200</b>
	Bikaner	400	300	300	<b>100</b>
	Khajuwala Bikaner	500	500	500	<b>Unch</b>
	Nokha	150	250	250	<b>-100</b>
	Hanumangarh	30	10	10	<b>20</b>
<b>Haryana</b>	Adampur	2000	1200	1200	<b>800</b>
	Sirsa	600	500	500	<b>100</b>
	Bhiwani	600	600	600	<b>Unch</b>
	Dhabwali	100	75	75	<b>25</b>
<b>Gujarat</b>	Deesa	1200	1000	1000	<b>200</b>
	Patan (Loose)	546	765	765	<b>-219</b>
	Rajkot	1270	1250	1250	<b>20</b>
<b>Madhya Pradesh</b>	Dabra	600	500	500	<b>100</b>
<b>Total Arrival</b>		<b>13016</b>	<b>12230</b>	<b>12230</b>	<b>786</b>

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