

Domestic Fundamentals:

- Guar seed and gum prices declined today in key cash markets thanks to higher arrivals. In addition to it, higher preliminary sowing figures also pressurize the prices.
- Total around 18000 guar bags has been arrived in all India markets as reported.
- Southwest Monsoon likely to hit Haryana and parts of Rajasthan in the coming week as reported. It is notable that farmers have started guar sowing in their respective fields and if rain occurs next week then it would increase the guar sowing in rest of regions.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.

Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-230.00	7360.00	7360.00	7090.00	7150.00
Oct-13	-220.00	5830.00	5920.00	5660.00	5660.00
Nov-13	-200.00	5730.00	5800.00	5580.00	5580.00

Contract	Volume	Change	OI	Change
July-13	950	713	5922	-129
Oct-13	8270	5202	8125	643
Nov-13	2225	1562	2876	241

Stocks	Demat	In-Process	Total	FED
	6.7.13	6.7.13	6.7.13	1.7.13
Deesa	111	121	232	81
Bikaner	59	69	128	59

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-490.00	20700.00	20700.00	20300.00	20310.00
Oct-13	-590.00	16900.00	17050.00	16460.00	16460.00
Nov-13	-580.00	16520.00	16800.00	16290.00	16290.00

Contract	Volume	Change	OI	Change
July-13	225	14	1750	-178
Oct-13	898	369	2389	145
Nov-13	161	72	368	26

Guar by - Products Prices: As of July 8, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1600
Churi	Sri-Ganganagar	875
Korma	Sri-Ganganagar	1550

Guar Export Prices: As of July 8, 2013

	Variety	Value (\$/MT)
Guargum Split		3440
Guargum Powder	200 Mesh 5000 CPS	4096
	200 Mesh 3500 CPS	3932
Guargum Meal	Meal 40%	280
	Meal 50%	460

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		7/8/2013 (Till 1 pm)	7/6/2013 Till 1 PM	7/6/2013 (Till 5 PM)	
Rajasthan	Guar Seeds				
	Jodhpur (Loose)	7050	7150	7150	-100
	Jodhpur(Delivery)	7250	7400	7400	-150
	Sri-Ganganagar(Loose)	7000	6900	6900	100
	Sri-Ganganagar (Delivery)	7250	7200	7200	50
	Nagaur (Loose)	6900	6900	6900	Unch
	Alwar (loose)	6500	6900	6900	-400
	Churu (Delivery)	7000	7300	7300	-300
	Bikaner (Loose)	7925	7125	7125	800
	Bikaner (Delivery)	8250	7450	7450	800
	Khajuwala Bikaner (Loose)	6900	7120	7120	-220
	Khajuwala Bikane(Delivery)	7176	7405	7405	-229
	Nokha(Loose)	6900	7000	7050	-150
	Nokha (Delivery)	7148	7355	7303	-155
	Hanumangarh (Loose)	Closed	7100	7100	-
	Hanumangarh (Delivery)	Closed	7400	7400	-
Haryana	Adampur (Loose)	7100	7200	7200	-100
	Adampur (Delivery)	7250	7500	7500	-250
	Sirsa (Loose)	7100	7150	7150	-50
	Bhiwani (Delivery)	7200	7300	7100	100
	Dhabwali (Loose)	7100	7000	7000	100
	Dhabwali (Delivery)	7400	7300	7300	100
Gujarat	Deesa (Loose)	6750	7060	7000	-250
	Patan (Loose)	6500	6825	6825	-325
	Rajkot (Loose)	6850	7070	7070	-220

Madhya pradesh	Dabra (Loose)	7000	7500	7500	-500
Guar Gum					
Rajasthan	Jodhpur	20200	21200	21200	-1000
	Alwar	20500	21500	21500	-1000
Haryana	Sirsa	20500	21000	21000	-500
	Bhiwani	20800	21500	21500	-700
	Dhabwali	21500	21700	21700	-200

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
Centre		7/8/2013 (Till 1 pm)	7/6/2013 (Till 1 pm) (Till 5 PM)		Change
Rajasthan	Jodhpur	4000	3000	3000	1000
	Sri-Ganganagar	400	300	300	100
	Nagaur	-	20	20	-
	Alwar	200	100	100	100
	Churu	300	500	500	-200
	Bikaner	400	350	350	50
	Khajuwala Bikaner	400	250	250	150
	Nokha	100	100	100	Unch
	Hanumangarh	Closed	5	5	-
Haryana	Adampur	3000	2000	2000	1000
	Sirsa	500	700	700	-200
	Bhiwani	300	400	400	-100
	Dhabwali	150	50	50	100
Gujarat	Deesa	1000	900	900	100
	Patan (Loose)	500	134	134	366
	Rajkot	1410	960	960	450
Madhya pradesh	Dabra	150	1000	1000	-850
Total Arrival		12810	11949	10769	2041

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