

## Domestic Fundamentals:

- Guar seed and gum prices showed mixed sentiments today in key cash markets owing to lower arrivals compared to prior day.
- Total around 20000 guar bags has been arrived in all India markets as reported.
- Southwest Monsoon likely to hit Haryana and parts of Rajasthan in the coming week as reported. It is notable that farmers have started guar sowing in their respective fields and if rain occurs next week then it would increase the guar sowing in rest of regions.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.

## Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

### NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-230.00	7200.00	7200.00	6870.00	6920.00
Oct-13	-190.00	5670.00	5710.00	5470.00	5500.00
Nov-13	-170.00	5510.00	5560.00	5340.00	5390.00

Contract	Volume	Change	OI	Change
July-13	897	558	5831	-174
Oct-13	6,386	1665	8794	131
Nov-13	1,899	-5	3382	367

Stocks	Demat 9.7.13	In-Process 9.7.13	Total 9.7.13	FED 8.7.13
Deesa	121	0	121	121
Bikaner	59	0	59	59

### NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-460.00	20500.00	20500.00	19800.00	19900.00
Oct-13	-560.00	15920.00	16360.00	15670.00	15760.00
Nov-13	-610.00	15950.00	16050.00	15420.00	15450.00

Contract	Volume	Change	OI	Change
July-13	115	61	1694	-20
Oct-13	1,138	455	2236	-183
Nov-13	144	-48	454	31

## Guar by - Products Prices: As of July 10, 2013

## Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1200
Churi	Sri-Ganganagar	875
Korma	Sri-Ganganagar	1550

## Guar Export Prices: As of July 10, 2013

	Variety	Value (\$/MT)
Guargum Split		3409
Guargum Powder	200 Mesh 5000 CPS	4075
	200 Mesh 3500 CPS	3908
Guargum Meal	Meal 40%	260
	Meal 50%	440

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
	Guar Seeds	7/10/2013 (Till 1 pm)	7/9/2013 Till 1 PM    (Till 5 PM)		
Rajasthan	Jodhpur (Loose)	6800	6950	6950	-150
	Jodhpur(Delivery)	7050	7200	7200	-150
	Sri-Ganganagar(Loose)	7000	7000	7000	Unch
	Sri-Ganganagar (Delivery)	7300	7250	7250	50
	Nagaur (Loose)	6700	6600	6600	100
	Alwar (loose)	6500	6500	6500	Unch
	Churu (Delivery)	6900	7000	7000	-100
	Bikaner (Loose)	6800	6850	6850	-50
	Bikaner (Delivery)	7000	7100	7100	-100
	Khajuwala Bikaner (Loose)	6820	6900	6900	-80
	Khajuwala Bikane(Delivery)	7093	7176	7176	-83
	Nokha(Loose)	-	-	-	-
	Nokha (Delivery)	-	-	-	-
	Hanumangarh (Loose)	Closed	Closed	Closed	-
	Hanumangarh (Delivery)	Closed	Closed	Closed	-
Haryana	Adampur (Loose)	6900	7100	7100	-200
	Adampur (Delivery)	7200	7250	7250	-50
	Sirsa (Loose)	-	7100	7100	-
	Bhiwani (Delivery)	7100	7100	7100	Unch
	Dhabwali (Loose)	6950	6900	6900	50
	Dhabwali (Delivery)	7200	7200	7200	Unch
Gujarat	Deesa (Loose)	-	6815	6815	-
	Patan (Loose)	-	6830	6830	-

	Rajkot (Loose)	-	6675	6675	-
<b>Madhya pradesh</b>	Dabra (Loose)	7200	7200	7200	Unch
<b>Guar Gum</b>					
<b>Rajasthan</b>	Jodhpur	20000	20300	20300	-300
	Alwar	20300	21000	21000	-700
<b>Haryana</b>	Sirsa	-	21000	21000	-
	Bhiwani	20500	20500	20500	Unch
	Dhabwali	20200	20500	20500	-300

**Guar Seed Arrivals in Key Centers**

<b>Arrivals (Quintals)</b>					
<b>Centre</b>		<b>7/10/2013 (Till 1 pm)</b>	<b>7/9/2013 (Till 1 pm) (Till 5 PM)</b>		<b>Change</b>
<b>Rajasthan</b>	Jodhpur	5000	4500	4500	500
	Sri-Ganganagar	800	400	400	400
	Nagaur	50	50	50	-
	Alwar	100	200	200	-100
	Churu	300	300	300	Unch
	Bikaner	300	250	250	50
	Khajuwala Bikaner	500	400	400	100
	Nokha	-	-	-	-
	Hanumangarh	Closed	Closed	Closed	-
<b>Haryana</b>	Adampur	4000	2500	2500	1500
	Sirsa	-	100	100	-
	Bhiwani	400	300	300	100
	Dhabwali	100	150	150	-50
<b>Gujarat</b>	Deesa	-	850	850	-
	Patan (Loose)	-	490	490	-
	Rajkot	-	1530	1530	-
<b>Madhya pradesh</b>	Dabra	850	500	500	350
<b>Total Arrival</b>		<b>12400</b>	<b>12520</b>	<b>12520</b>	<b>-120</b>

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