

Domestic Fundamentals:

- Guar seed and gum prices showed mixed sentiments today in key cash markets owing to lower arrivals compared to prior day.
- Southwest Monsoon likely to hit Haryana and parts of Rajasthan in the coming week as reported. It is notable that farmers have started guar sowing in their respective fields and if rain occurs next week then it would increase the guar sowing in rest of regions.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.

Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	70.00	7000.00	7050.00	6900.00	6960.00
Oct-13	0.00	5540.00	5640.00	5430.00	5490.00
Nov-13	10.00	5470.00	5520.00	5310.00	5370.00

Contract	Volume	Change	OI	Change
July-13	144	-753	5792	-39.00
Oct-13	7,072	686	9301	507.00
Nov-13	2,036	137	3423	41.00

Stocks	Demat 10.7.13	In-Process 10.7.13	Total 10.7.13	FED 8.7.13
Deesa	121	0	121	121
Bikaner	59	0	59	59

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-460.00	19800.00	20140.00	19800.00	20090
Oct-13	-560.00	15800.00	16170.00	15560.00	15790
Nov-13	-610.00	15590.00	15850.00	15300.00	15560

Contract	Volume	Change	OI	Change
July-13	31	-30	1689	-5.00
Oct-13	1,218	763	2300	64.00
Nov-13	182	230	477	23.00

Guar by - Products Prices: As of July 11, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1600
Churi	Sri-Ganganagar	875
Korma	Sri-Ganganagar	1550

Guar Export Prices: As of July 11, 2013

	Variety	Value (\$/MT)
Guargum Split		3437
Guargum Powder	200 Mesh 5000 CPS	4108
	200 Mesh 3500 CPS	3940
Guargum Meal	Meal 40%	260
	Meal 50%	440

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
	Guar Seeds	7/11/2013 (Till 1 pm)	7/10/2013		
			Till 1 PM	(Till 5 PM)	
Rajasthan	Jodhpur (Loose)	6700	6800	6800	-100
	Jodhpur(Delivery)	7000	7050	7050	-50
	Sri-Ganganagar(Loose)	6900	7000	7000	-100
	Sri-Ganganagar (Delivery)	7200	7300	7300	-100
	Nagaur (Loose)	6600	6700	6700	-100
	Alwar (loose)	6500	6500	6500	Unch
	Churu (Delivery)	6900	6900	6900	Unch
	Bikaner (Loose)	6750	6800	6800	-50
	Bikaner (Delivery)	7000	7000	7000	Unch
	Khajuwala Bikaner (Loose)	6830	6820	6820	+10
	Khajuwala Bikaner(Delivery)	7103	7093	7093	+10
	Nokha(Loose)	-	-	-	-
	Nokha (Delivery)	-	-	-	-
	Hanumangarh (Loose)	Closed	Closed	Closed	-
	Hanumangarh (Delivery)	Closed	Closed	Closed	-
Haryana	Adampur (Loose)	6900	6900	6900	Unch
	Adampur (Delivery)	7100	7200	7200	-100
	Sirsa (Loose)	7000	-	-	-
	Bhiwani (Delivery)	7000	7100	7100	-100
	Dhabwali (Loose)	6750	6950	6950	-200
	Dhabwali (Delivery)	7000	7200	7200	-200
Gujarat	Deesa (Loose)	6260	-	-	-
	Patan (Loose)	6465	-	-	-

	Rajkot (Loose)	6755	-	-	-
Madhya pradesh	Dabra (Loose)	7000	7200	7200	-200
Guar Gum					
Rajasthan	Jodhpur	20200	20000	20000	+200
	Alwar	20000	20300	20300	-300
Haryana	Sirsa	20000	-	-	-
	Bhiwani	20500	20500	20500	Unch
	Dhabwali	20000	20200	20200	-200

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
Centre		7/11/2013 (Till 1 pm)	7/10/2013 (Till 1 pm) (Till 5 PM)		Change
Rajasthan	Jodhpur	-	5000	5000	-
	Sri-Ganganagar	600	800	800	-200
	Nagaur	50	50	50	Unch
	Alwar	200	100	100	+100
	Churu	300	300	300	Unch
	Bikaner	200	300	300	-100
	Khajuwala Bikaner	500	500	500	Unch
	Nokha	-	-	-	-
	Hanumangarh	Closed	Closed	Closed	-
Haryana	Adampur	2000	4000	4000	-2000
	Sirsa	200	-	-	-
	Bhiwani	600	400	400	+200
	Dhabwali	125	100	100	+25
Gujarat	Deesa	1000	-	-	-
	Patan (Loose)	266	-	-	-
	Rajkot	1210	-	-	-
Madhya pradesh	Dabra	400	850	850	-450
Total Arrival		7051	12400	12400	-5349

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