

Domestic Fundamentals:

- Guar seed and gum prices showed mixed sentiments today in key cash markets owing to higher arrivals compared to prior day.
- Traders of Bhiwani District in Haryana see prices would move down further of guar seed in near future as domestic demand is weak. Apart from the own production, Farmers bought more guar from the mandi in anticipation of higher guar prices.
- Southwest Monsoon likely to hit Haryana and parts of Rajasthan in the coming week as reported. It is notable that farmers have started guar sowing in their respective fields and if rain occurs next week then it would increase the guar sowing in rest of regions.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.

Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	4	7070	7130	7010	7010
Oct-13	90	5300	5460	5300	5350
Nov-13	0	5500	5500	5000	5350

Contract	Volume	Change	OI	Change
July-13	151	117	5714	-78
Oct-13	3415	1738	9286	206
Nov-13	4	-421	1	-3483

Stocks	Demat 12.7.13	In-Process 12.7.13	Total 12.7.13	FED 8.7.13
Deesa	121	0	121	121
Bikaner	59	0	59	59

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	270	20400	20400	20100	20100
Oct-13	10	15300	15650	15300	15370
Nov-13	-	-	-	-	-

Contract	Volume	Change	OI	Change
July-13	17	-3	1659	-31
Oct-13	552	323	2327	70
Nov-13	-	-	-	-

Guar by - Products Prices: As of July 13, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1600
Churi	Sri-Ganganagar	800
Korma	Sri-Ganganagar	1550

Guar Export Prices: As of July 13, 2013

	Variety	Value (\$/MT)
Guargum Split		3424
Guargum Powder	200 Mesh 5000 CPS	4092
	200 Mesh 3500 CPS	3925
Guargum Meal	Meal 40%	260
	Meal 50%	440

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
	Guar Seeds	7/13/2013 (Till 1 pm)	7/12/2013		
			Till 1 PM	(Till 5 PM)	
Rajasthan	Jodhpur (Loose)	6800	6300	6300	500
	Jodhpur(Delivery)	7000	6700	6700	300
	Sri-Ganganagar(Loose)	7000	6800	6800	200
	Sri-Ganganagar (Delivery)	7300	7100	7100	200
	Nagaur (Loose)	6500	6600	6600	-100
	Alwar (loose)	6400	6400	6400	Unch
	Churu (Delivery)	6900	6900	6900	Unch
	Bikaner (Loose)	6700	6650	6650	50
	Bikaner (Delivery)	6950	6900	6900	50
	Khajuwala Bikaner (Loose)	6750	6700	6700	50
	Khajuwala Bikane(Delivery)	7020	6968	6968	52
	Nokha(Loose)	-	-	-	-
	Nokha (Delivery)	-	-	-	-
	Hanumangarh (Loose)	6600	6700	6700	-100
	Hanumangarh (Delivery)	6900	6950	6950	-50
Haryana	Adampur (Loose)	6900	6900	6900	Unch
	Adampur (Delivery)	7100	7100	7100	Unch
	Sirsa (Loose)	6800	7000	7000	-200
	Bhiwani (Delivery)	6950	6900	6900	50
	Dhabwali (Loose)	6900	6650	6650	250
	Dhabwali (Delivery)	7200	6900	6900	300
Gujarat	Deesa (Loose)	6250	6325	6325	-75
	Patan (Loose)	6425	6600	6600	-175
	Rajkot (Loose)	6560	6650	6650	-90

Madhya pradesh	Dabra (Loose)	6500	6700	6700	-200
Guar Gum					
Rajasthan	Jodhpur	20200	20200	20200	Unch
	Alwar	20000	20000	20000	Unch
Haryana	Sirsa	19500	20000	20000	-500
	Bhiwani	20400	20200	20200	200
	Dhabwali	20500	20000	20000	500

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
Centre		7/13/2013 (Till 1 pm)	7/12/2013 (Till 1 pm) (Till 5 PM)		Change
Rajasthan	Jodhpur	-	60	60	-
	Sri-Ganganagar	800	500	500	300
	Nagaur	70	50	50	20
	Alwar	300	150	150	150
	Churu	500	300	300	200
	Bikaner	200	250	250	-50
	Khajuwala Bikaner	500	400	400	100
	Nokha	-	-	-	-
	Hanumangarh	20	100	100	-80
Haryana	Adampur	4000	2500	2500	1500
	Sirsa	150	900	900	-750
	Bhiwani	450	700	700	-250
	Dhabwali	70	125	125	-55
Gujarat	Deesa	1000	1200	1200	-200
	Patan (Loose)	264	292	292	-28
	Rajkot	1025	1110	1110	-85
Madhya pradesh	Dabra	100	500	500	-400
Total Arrival		9449	9137	9137	312

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