

Domestic Fundamentals:

- Despite of higher arrival in comparison to prior day, Price of guar seed and guar gum seems higher on Monday.
- However, Traders of Bhiwani District in Haryana see prices would move down further of guar seed in near future as domestic demand is weak. Apart from the own production, Farmers bought more guar from the mandi in anticipation of higher guar prices.
- Southwest Monsoon likely to hit Haryana and parts of Rajasthan in the coming week as reported. It is notable that farmers have started guar sowing in their respective fields and if rain occurs next week then it would increase the guar sowing in rest of regions.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.

Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	330.00	7250.00	7340.00	7200.00	7340.00
Oct-13	260	5460.00	5610.00	5460.00	5610.00
Nov-13	260	5370.00	5520.00	5370.00	5520.00

Contract	Volume	Change	OI	Change
July-13	450	299	5401	-313
Oct-13	2,488	-927	9678	392
Nov-13	647	643	3208	3207

Stocks	Demat 13.7.13	In-Process 13.7.13	Total 13.7.13	FED 8.7.13
Deesa	121	0	121	121
Bikaner	59	0	59	59

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	860.00	20680.00	20960.00	20670.00	20960.00
Oct-13	720	15760.00	16090.00	15760.00	16090.00
Nov-13	710	15590.00	15860.00	15590.00	15860.00

Contract	Volume	Change	OI	Change
July-13	55	55	1626	-33
Oct-13	-277	-277	2287	-40
Nov-13	55	-	537	-

Guar by - Products Prices: As of July 15, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	925
Korma	Jodhpur	1625
Churi	Sri-Ganganagar	800
Korma	Sri-Ganganagar	1550

Guar Export Prices: As of July 15, 2013

	Variety	Value (\$/MT)
Guargum Split		3414
Guargum Powder	200 Mesh 5000 CPS	4080
	200 Mesh 3500 CPS	3913
Guargum Meal	Meal 40%	260
	Meal 50%	440

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		7/15/2013 (Till 1 pm)	7/13/2013 Till 1 PM	7/13/2013 (Till 5 PM)	
Rajasthan	Guar Seeds				
	Jodhpur (Loose)	7100	6800	6800	300
	Jodhpur(Delivery)	7350	7000	7000	350
	Sri-Ganganagar(Loose)	6900	7000	7000	-100
	Sri-Ganganagar (Delivery)	7150	7300	7300	-150
	Nagaur (Loose)	6700	6500	6500	200
	Alwar (loose)	6600	6400	6400	200
	Churu (Delivery)	7100	6900	6900	200
	Bikaner (Loose)	6950	6700	6700	250
	Bikaner (Delivery)	7200	6950	6950	250
	Khajuwala Bikaner (Loose)	7050	6750	6750	300
	Khajuwala Bikaner(Delivery)	7332	7020	7020	312
	Nokha(Loose)	6850	-	-	-
	Nokha (Delivery)	7150	-	-	-
	Hanumangarh (Loose)	7080	6600	6600	480
	Hanumangarh (Delivery)	7250	6900	6900	350
Haryana	Adampur (Loose)	7000	6900	6900	100
	Adampur (Delivery)	7200	7100	7100	100
	Sirsa (Loose)	6900	6800	6800	100
	Bhiwani (Delivery)	7000	6950	6950	50
	Dhabwali (Loose)	7000	6900	6900	100
	Dhabwali (Delivery)	7300	7200	7200	100
Gujarat	Deesa (Loose)	7000	6250	6250	750
	Patan (Loose)	6520	6425	6425	95
	Rajkot (Loose)	6580	6560	6560	20

Madhya pradesh	Dabra (Loose)	6500	6500	6500	Unch
Guar Gum					
Rajasthan	Jodhpur	21100	20200	20200	900
	Alwar	20500	20000	20000	500
Haryana	Sirsa	20300	19500	19500	800
	Bhiwani	20600	20400	20400	200
	Dhabwali	21000	20500	20500	500

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
Centre		7/15/2013 (Till 1 pm)	7/13/2013 (Till 1 pm) (Till 5 PM)		Change
Rajasthan	Jodhpur	2500	-	-	-
	Sri-Ganganagar	800	800	800	Unch
	Nagaur	50	70	70	-20
	Alwar	200	300	300	-100
	Churu	400	500	500	-100
	Bikaner	100	200	200	-100
	Khajuwala Bikaner	300	500	500	-200
	Nokha	100	-	-	-
	Hanumangarh	200	20	20	180
Haryana	Adampur	4000	4000	4000	Unch
	Sirsa	200	150	150	50
	Bhiwani	300	450	450	-150
	Dhabwali	10	70	70	-60
Gujarat	Deesa	900	1000	1000	-100
	Patan (Loose)	180	264	264	-84
	Rajkot	1180	1025	1025	155
Madhya pradesh	Dabra	100	100	100	Unch
Total Arrival		11520	9449	9449	2071

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