

Domestic Fundamentals:

- Mixed sentiments recorded in major markets of guar seed and guar gum with comparison to previous day.
- Total export of guar gum in the month of April,2013 is 51182.67 MT as per latest figure given by DGCIS.
- However, Traders of Bhiwani District in Haryana see prices would move down further of guar seed in near future as domestic demand is weak. Apart from the own production, Farmers bought more guar from the mandi in anticipation of higher guar prices.
- Southwest Monsoon likely to hit Haryana and parts of Rajasthan in the coming week as reported. It is notable that farmers have started guar sowing in their respective fields and if rain occurs next week then it would increase the guar sowing in rest of regions.
- Market sources are now predicted the guar prices would test Rs 5000 level in the coming time.
- Guar from Haryana is the next guar crop which would hit the market after 3 months which is just after the end of guar arrivals from Gujarat.

Outlook:

Guar seed as well as gum prices continuously decline in key cash markets owing to weak demand and increasing arrivals. In addition to it, higher guar sowing intentions also led the prices down.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-170.00	7440.00	7440.00	7090.00	7170.00
Oct-13	-170	5760.00	5780.00	5390.00	5440.00
Nov-13	-130	5620.00	5660.00	5310.00	5390.00

Contract	Volume	Change	OI	Change
July-13	690	240	5354	-47
Oct-13	10,235	7747	9788	110
Nov-13	2,404	1757	3271	63

Stocks	Demat	In-Process	Total	FED
	15.7.13	15.7.13	15.7.13	15.7.13
Deesa	121	0	121	121
Bikaner	59	0	59	59

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
July-13	-560.00	21190.00	21190.00	20300.00	20400
Oct-13	-510	16490.00	16550.00	15450.00	15580
Nov-13	-460	16020.00	16200.00	15280.00	15400

Contract	Volume	Change	OI	Change
July-13	124	69	1515	-111
Oct-13	1,663	1940	2431	144
Nov-13	280	225	528	-9

Guar by - Products Prices: As of July 16, 2013
Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	925
Korma	Jodhpur	1625
Churi	Sri-Ganganagar	800
Korma	Sri-Ganganagar	1550

Guar Export Prices: As of July 16, 2013

	Variety	Value (\$/MT)
Guargum Split		3536
Guargum Powder	200 Mesh 5000 CPS	4209
	200 Mesh 3500 CPS	4041
Guargum Meal	Meal 40%	260
	Meal 50%	440

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)			Change
		7/16/2013 (Till 1 pm)	7/15/2013		
	Guar Seeds		Till 1 PM	(Till 5 PM)	
Rajasthan	Jodhpur (Loose)	7000	7100	7100	-100
	Jodhpur(Delivery)	7200	7350	7350	-150
	Sri-Ganganagar(Loose)	7100	6900	6900	200
	Sri-Ganganagar (Delivery)	7400	7150	7150	250
	Nagaur (Loose)	6600	6700	6700	-100
	Alwar (loose)	6500	6600	6600	-100
	Churu (Delivery)	7000	7100	7100	-100
	Bikaner (Loose)	6800	6950	6950	-150
	Bikaner (Delivery)	7050	7200	7200	-150
	Khajuwala Bikaner (Loose)	7070	7050	7050	20
	Khajuwala Bikane(Delivery)	7353	7332	7332	21
	Nokha(Loose)	6600	6850	6850	-250
	Nokha (Delivery)	6837	7150	7150	-313
	Hanumangarh (Loose)	6850	7080	7080	-230
Hanumangarh (Delivery)	7100	7250	7250	-150	
Haryana	Adampur (Loose)	7000	7000	7000	Unch
	Adampur (Delivery)	7250	7200	7200	50
	Sirsa (Loose)	7000	6900	6900	100
	Bhiwani (Delivery)	7200	7000	7000	200
	Dhabwali (Loose)	6930	7000	7000	-70
	Dhabwali (Delivery)	7200	7300	7300	-100
Gujarat	Deesa (Loose)	6655	7000	7000	-345
	Patan (Loose)	6880	6520	6520	360
	Rajkot (Loose)	7020	6580	6580	440

Madhya pradesh	Dabra (Loose)	6800	6500	6500	300
Guar Gum					
Rajasthan	Jodhpur	20400	21100	21100	-700
	Alwar	20500	20500	20500	Unch
Haryana	Sirsa	20500	20300	20300	200
	Bhiwani	21200	20600	20600	600
	Dhabwali	20300	21000	21000	-700

Guar Seed Arrivals in Key Centers

Arrivals (Quintals)					
	Centre	7/16/2013	7/15/2013		Change
		(Till 1 pm)	(Till 1 pm)	(Till 5 PM)	
Rajasthan	Jodhpur	3000	2500	2500	500
	Sri-Ganganagar	500	800	800	-300
	Nagaur	50	50	50	Unch
	Alwar	200	200	200	Unch
	Churu	500	400	400	100
	Bikaner	250	100	100	150
	Khajuwala Bikaner	400	300	300	100
	Nokha	100	100	100	Unch
	Hanumangarh	150	200	200	-50
Haryana	Adampur	2500	4000	4000	-1500
	Sirsa	150	200	200	-50
	Bhiwani	500	300	300	200
	Dhabwali	300	10	10	290
Gujarat	Deesa	850	900	900	-50
	Patan (Loose)	424	180	180	244
	Rajkot	1510	1180	1180	330
Madhya pradesh	Dabra	300	100	100	200
Total Arrival		11684	11520	11520	164

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