

Domestic Fundamentals:

- Mixed sentiments recorded in Guar seed prices today in key cash markets owing to higher arrivals in the markets.
- It is notable that farmers are now pretty much disappointed with the recent crash in guar seed prices and they don't want to release their holding in the market at such a lower rates as reported.
- Stockists have 9000-10000 bags of guar seed holding which is considered as very less in Hanumangarh district
- Crop damage has been reported in Guna district (M.P.) owing to heavy rainfall in the region. It is notable that standing guar crop was 2 months old.
- Guar acreage increased in Bikaner and Churu district as reported
- With decreasing guar seed prices, farmers which are going to sow their fields with guar crop now thinking to shift towards bajra in some parts of Rajasthan as reported.
- Guar sowing has been completed in parts of Rajasthan especially in irrigated areas of Ganganagar and Hanumangarh region. However, farmers from West Rajasthan are waiting for precipitation for further guar sowing in their respective fields. Meanwhile, in Haryana, sowing has almost completed and acreage likely to increase by double compared to prior year as expected. As far as Gujarat is concerned, overall 80% guar sowing has been completed as reported.

Outlook:

Guar seed and gum prices likely to improve for short term owing to some profit booking. However, overall sentiments remained weak due to huge stock left with farmers.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
Oct-13	-170	4500	4500	4310	4310
Nov-13	-170	4400	4450	4270	4270
Dec-13	-170	4460	4470	4300	4300

Contract	Volume	Change	OI	Change
Oct-13	7,032	-2,774	11461	22
Nov-13	3,827	322	5839	549
Dec-13	543	225	1511	112

Stocks	Demat	In-Process	Total	FED
	03.8.13	03.8.13	03.8.13	29.7.13
Deesa	131	0	131	121
Bikaner	69	0	69	69
Ganganagar	20	0	20	-

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
Oct-13	-500.00	12700.00	12700.00	12080.00	12080
Nov-13	-500.00	12500.00	12500.00	12000.00	12000
Dec-13	-370.00	12320.00	12450.00	12130.00	12130

Contract	Volume	Change	OI	Change
Oct-13	1,248	-440	2417	-68
Nov-13	421	-11	1171	35
Dec-13	15	-15	102	2

Guar by - Products Prices: As of Aug 5, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	900
Korma	Jodhpur	1550
Churi	Sri-Ganganagar	713
Korma	Sri-Ganganagar	1350

Guar Export Prices: As of Aug 5, 2013

	Variety	Value (\$/MT)
Guargum Split		2631
Guargum Powder	200 Mesh 5000 CPS	3124
	200 Mesh 3500 CPS	3124
Guargum Meal	Meal 40%	220
	Meal 50%	400

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
	Guar Seeds	08-05-2013	08-03-2013	Change
Rajasthan	Jodhpur (Loose)	5500	5500	Unch
	Jodhpur(Delivery)	5060	6000	-940
	Sri-Ganganagar(Loose)	5700	5500	200
	Sri-Ganganagar (Delivery)	5700	5800	-100
	Nagaur (Loose)	5200	5100	100
	Alwar (loose)	5000	5100	-100
	Churu (Delivery)	5500	5700	-200
	Bikaner (Loose)	5650	5500	150
	Bikaner (Delivery)	5650	5700	-50
	Khajuwala Bikaner (Loose)	5550	5600	-50
	Khajuwala Bikaner(Delivery)	5550	5700	-150
	Nokha(Loose)	-	5300	-
	Nokha (Delivery)	-	5490	-
	Hanumangarh (Loose)	-	5550	-
	Hanumangarh (Delivery)	5700	5800	-100
Haryana	Adampur (Loose)	5800	6000	-200
	Adampur (Delivery)	5800	6200	-400
	Sirsa (Loose)	-	-	-
	Bhiwani (Delivery)	5600	5600	Unch
	Dhabwali (Loose)	5740	5740	Unch
	Dhabwali (Delivery)	6000	6000	Unch
Gujarat	Deesa (Loose)	-	5500	-
	Patan (Loose)	4350	5185	-835
	Rajkot (Loose)	1067	5350	-4283

Madhya Pradesh	Dabra (Loose)	5200	4700	500
Guar Gum		08-05-2013	08-03-2013	
Rajasthan	Jodhpur	15500	16200	-700
	Alwar	15000	16000	-1000
Haryana	Sirsa	-	-	-
	Bhiwani	18700	16300	2400
	Dhabwali	-	-	-

Arrivals (Quintals)				
Centre		08-05-2013	08-03-2013	Change
Rajasthan	Jodhpur	4000	2000	2000
	Sri-Ganganagar	400	500	-100
	Nagaur	50	50	Unch
	Alwar	200	200	Unch
	Churu	300	150	150
	Bikaner	-	100	-
	Khajuwala Bikaner	200	250	-50
	Nokha	-	200	-
	Hanumangarh	-	100	-
Haryana	Adampur	1000	2000	-1000
	Sirsa	-	-	-
	Bhiwani	300	200	100
	Dhabwali	-	200	-
Gujarat	Deesa	-	150	-
	Patan (Loose)	116	13	103
	Rajkot	810	775	35
Madhya Pradesh	Dabra	-	100	-
Total Arrival		7376	6988	388

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