

Domestic Fundamentals:

- Guar seed as well as gum prices improved today in key spot markets in tandem with future prices. In addition to it, lower arrivals compared to prior day also led the prices up.
- Around 15-20% crop damage has been reported of guar in Rajasthan due to lack of timely rainfall in the region.
- With increase in guar seed prices, farmers are trying to release their holdings in the markets proved by increasing guar seed arrivals on a regular basis.
- Recent weakness in Rupee opens an opportunity for the foreign buyers to buy the guar gum at cheap rates.
- Around 45000 tons of guar gum (Splits and powder) exported to various countries in July month 2013 as reported.

Outlook:

Guar seed and gum prices likely to improve for short term owing to some profit booking. However, overall sentiments remained weak due to huge stock left with farmers.

NCDEX Guar Seed Future Quotes:

Contract	+/-	Open	High	Low	Close
Oct-13	180.00	6500.00	6730.00	6470.00	6730.00
Nov-13	140.00	6250.00	6410.00	6230.00	6410.00
Dec-13	150.00	6180.00	6360.00	6180.00	6360.00

Contract	Volume	Change	OI	Change
Oct-13	3092	-21316	10518	-61
Nov-13	2049	-26046	8995	-260
Dec-13	25	-4483	2491	-4

Stocks	Demat 04.9.2013	In-Process 04.9.2013	Total 04.9.2013	FED 02.9.2013
Deesa	52	0	52	52
Bikaner	50	0	50	50
Ganganagar	20	0	20	20

NCDEX Guar Gum Future Quotes:

Contract	+/-	Open	High	Low	Close
Oct-13	390.00	17800.00	18410.00	17300.00	18410.00
Nov-13	390.00	17300.00	17590.00	17300.00	17590.00
Dec-13	530.00	17530.00	17840.00	17530.00	17530.00

Contract	Volume	Change	OI	Change
Oct-13	219	-3796	2347	-34
Nov-13	55	-3272	2239	10
Dec-13	31	-41	147	17

Guar by - Products Prices: As of September 05, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1125
Korma	Jodhpur	1875
Churi	Sri-Ganganagar	1075
Korma	Sri-Ganganagar	1825

Guar Export Prices: As of September 05,2013

	Variety	Value (\$/MT)
Guargum Split		3180
Guargum Powder	200 Mesh 5000 CPS	3786
	200 Mesh 3500 CPS	3634
Guargum Meal	Meal 40%	320
	Meal 50%	540

Guar Seed Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
	Guar Seeds	9/5/2013	9/4/2013	
Rajasthan	Jodhpur (Loose)	8000	7500	500
	Jodhpur(Delivery)	8200	8000	200
	Sri-Ganganagar(Loose)	8000	8000	Unch
	Sri-Ganganagar (Delivery)	8200	8200	Unch
	Nagaur (Loose)	8000	8200	-200
	Alwar (loose)	7500	7500	Unch
	Churu (Delivery)	8000	8100	-100
	Bikaner (Loose)	8400	7800	600
	Bikaner (Delivery)	8600	8100	500
	Khajuwala Bikaner (Loose)	8300	8200	100
	Khajuwala Bikane(Delivery)	8632	8528	104
	Nokha(Loose)	8000	8000	Unch
	Nokha (Delivery)	8286	8286	Unch
	Hanumangarh (Loose)	8300	7500	800
	Hanumangarh (Delivery)	8500	7750	750
Haryana	Adampur (Loose)	8500	8000	500
	Adampur (Delivery)	8800	8300	500
	Sirsa (Loose)	8600	8600	Unch
	Sirsa (Delivery)	9000	9600	-600
	Bhiwani (Loose)	8100	8000	100
	Bhiwani (Delivery)	8300	9500	-1200
	Dhabwali (Loose)	8050	8000	50
	Dhabwali (Delivery)	8200	8200	Unch
Gujarat	Deesa (Loose)	-	-	-
	Patan (Loose)	7500	7605	-105
	Rajkot (Loose)	-	7315	-

Madhya pradesh	Dabra (Loose)	7000	8000	-1000
Guar Gum				
Rajasthan	Jodhpur	22000	22000	Unch
	Alwar	22000	21000	1000
Haryana	Sirsa	20000	20000	Unch
	Bhiwani	22200	21000	1200
	Dhabwali	22500	20000	2500

Guar Seed Arrivals (Quintals)				
Centre		9/5/2013	9/4/2013	Change
Rajasthan	Jodhpur	3000	4000	-1000
	Sri-Ganganagar	3000	1000	2000
	Nagaur	50	50	Unch
	Alwar	500	500	Unch
	Churu	500	500	Unch
	Bikaner	150	150	Unch
	Khajuwala Bikaner	400	600	-200
	Nokha	100	200	-100
	Hanumangarh	-	800	-
Haryana	Adampur	4000	3000	1000
	Sirsa	300	500	-200
	Bhiwani	600	700	-100
	Dhabwali	100	70	30
Gujarat	Deesa	-	-	-
	Patan (Loose)	225	286	-61
	Rajkot	-	1150	-
Madhya pradesh	Dabra	50	150	-100
Total Arrival		12975	13656	-681

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