

# Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Feb-Mar delivery) declined and was quoted at Rs 28,600/MT compared with Rs 28,800/MT on Monday. A vessel is waiting for berth at Kandla port to load 31,500 tons of soy meal for export.

### Soy DOC Rates at Different Centers

| Question          | Ex-factory rates (Rs/ton) |                 |   |  |
|-------------------|---------------------------|-----------------|---|--|
| Centres           | 12.2.2013                 | 11.2.2013       | Parity To   |  |
| Indore (MP)       | 26600                     | 26800           | Gujarat, MP   |  |
| Kota              | 26500                     | 26500           | Rajasthan,<br>Del, Punjab,<br>Haryana                           |  |
| Akola             | 27000                     | 27200           | Andhra,<br>Chattisgarh,<br>Orrisa,Jhark<br>hand, WB             |  |
| Hingoli           | 26800                     | 26800           | Andhra,<br>Chattisgarh,<br>Orrisa,Jhark<br>hand, WB             |  |
| Nanded<br>/Latur  | 27200                     | 26800           | Andhra, AP,<br>Kar ,TN  |  |
| Dhulia/ Jalna     | 28200                     | 28300           | Mumbai,<br>Maharashtra  |  |
| Nagpur<br>(42/46) | 26600                     | 26600-<br>26700 | Chattisgarh,<br>Orissa,<br>Bihar,<br>Bangladesh,<br>AP, Kar, TN |  |
| Sangli            | -                         | -               | Local and<br>South  |  |
| Solapur           | 27400                     | 27400           | Local and<br>South  |  |
| Bundi             | 26450                     | 26500           | -   |  |

### Soy DOC at Ports

| Comtore                       | Port Price |           |  |
|-------------------------------|------------|-----------|--|
| Centers                       | 12.2.2013  | 11.2.2013 |  |
| Kandla (FOR)<br>(INR/MT)      | 28600      | 28800     |  |
| Kandla (FAS)<br>(USD/MT)      | 530        | 537       |  |
| CNF Indonesia –<br>Yellow SBM | -          | 550       |  |

### International Soy DOC

| Argentina FOB USD/MT | 11.2.2013 | 09.2.2013 | +/- |
|----------------------|-----------|-----------|-----|
| Soybean Pellets      | -         | -         | -   |
| Soybean Meal         | -         | -         | -   |
| Soybean Cake Meal    | -         | -         | -   |
| Soy Expellers        | -         | -         | -   |

## Sunflower Meal Rates

| Contono  | Ex-factory rates (Rs/ton) |           |        |  |
|----------|---------------------------|-----------|--------|--|
| Centers  | 12.2.2013                 | 11.2.2013 | Change |  |
| Adoni    | 18200                     | 18200     | Unch   |  |
| Khamgaon | 17800                     | 17800     | Unch   |  |
| Parli    | 18000                     | 18000     | Unch   |  |
| Latur    | 17800                     | 17800     | Unch   |  |

| Groundnut Meal (Rs/MT) | 12.2.2013 | 11.2.2013 | Chg |
|------------------------|-----------|-----------|-----|
| Basis 45%, Saurashtra  | -         | -         | -   |
| Basis 40%, Saurashtra  | -         | -         | -   |
| GN Cake, Gondal        | -         | -         | -   |

| Rapeseed Meal          | 11.2.2013       | 09.2.2013       | Chg  |
|------------------------|-----------------|-----------------|------|
| FAS Kandla (USD/MT)    | 262-263         | 260             | +3   |
| FOR Kandla (Rs/MT)     | 13200           | 13800           | -600 |
| FOR Mundra (Rs/MT)     | 13600-<br>13700 | 14200-<br>14300 | -600 |
| CNF Indonesia (USD/MT) | 310             | 310-312         | -2   |

| Mustard DOC/Meal        | 12.2.2013 | 11.2.2013 | Chg  |
|-------------------------|-----------|-----------|------|
| Jaipur (Plant delivery) | 12700     | 13200     | -500 |
| Kandla (FORRs/MT)       | 13500     | 13700     | -200 |

Mumbai Oil Meal Quotes:

| Rs/M.T.                 | 12.2.2013 | 11.2.2013 | +/-  |
|-------------------------|-----------|-----------|------|
| G.N. Extr (45%)         | 30000     | 30000     | Unch |
| KardiExtr               | 7500      | 7500      | Unch |
| Undec Cottonseed<br>Exp | 13800     | 13800     | Unch |
| Rice Bran Extr.         | 10200     | 10200     | Unch |
| Sunflower Extr.         | 19000     | 19000     | Unch |
| Rapeseed Extr.          | 20000     | 20000     | Unch |
| Soymeal 48%             | 29500     | 29500     | Unch |
| Castor Extr.            | 4300      | 4300      | Unch |

### **Outlook:**

Soy meal prices are expected to feature range bound movement with firm bias on better export sales in January.

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