

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (May-Jun delivery) was quoted slightly lower at Rs 35,000/MT compared to Rs 36,000/MT previous day. A vessel is waiting for berth at Kandla port to load 31000 T of soy meal for exports. Further, a vessel is expected to arrive at Kandla port to load 36000 T of soy meal for exports. Again, another vessel is expected to arrive at the Kandla port to load 2000 tons of soy meal and 22000 T of rapeseed meal.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	2.5.2013	1.5.2013	Parity To
Indore (MP)	34000	34200	Gujarat, MP
Kota	34500	34800	Rajasthan, Del, Punjab, Haryana
Akola	34500	34500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	35700	35500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	35500	36500	Andhra, AP, Kar, TN
Dhulia/Jalna	36000	36000	Mumbai, Maharashtra
Nagpur (42/46)	36000	36000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	36000	36500	Local and South
Solapur	-	36500	Local and South
Bundi	34500	34500	-

Soy DOC at Ports

Centers	Port Price	
	2.5.2013	1.5.2013
Kandla (FOR) (INR/MT)	35000	-
Kandla (FAS) (USD/MT)	651	-
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	1.5.2013	30.4.2013	+/-
Soybean Pellets	-	483	-
Soybean Meal	-	483	-
Soybean Cake Meal	-	491	-
Soy Expellers	-	491	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	2.5.2013	1.5.2013	Change
Adoni	19700	19700	Unch
Khamgaon	19000	19000	Unch
Parli	19500	19500	Unch
Latur	19200	19200	Unch

Groundnut Meal (Rs/MT)	2.5.2013	1.5.2013	Chg
Basis 45%, Saurashtra	28000	30500	-2500
Basis 40%, Saurashtra	26000	28000	-2000
GN Cake, Gondal	30000	31000	-1000

Mustard DOC/Meal	2.5.2013	1.5.2013	Chg
Jaipur (Plant delivery)	13500	13600	-100
Kandla (FOR Rs/MT)	14600	14700	-100

Rapeseed Meal	1.5.2013	30.4.2013	Chg
FAS Kandla (USD/MT)	275-276	274-275	+1
FOR Kandla (Rs/MT)	14750	14900-15000	-250
FOR Mundra (Rs/MT)	15100	15300-15400	-300
CNF Indonesia (USD/MT)	-	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	2.5.2013	1.5.2013	+/-
G.N. Extr (45%)	30000	-	-
Kardi Extr	7500	-	-
Undec Cottonseed Exp	16400	-	-
Rice Bran Extr.	10200	-	-
Sunflower Extr.	19000	-	-
Rapeseed Extr.	20000	-	-
Soymeal 48%	36000	-	-
Castor Extr.	4300	-	-

Outlook:

Soy meal prices are expected to feature range bound movement in the absence of fresh meal demand.

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