

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (May-Jun delivery) was quoted steady at Rs 35,500/MT compared to Friday's level. A vessel is waiting for berth at Kandla port to load 31000 T of soy meal for exports. Further, a vessel is expected to arrive at Kandla port to load 36000 T of soy meal for exports. Again, another vessel is expected to arrive at the Kandla port to load 2000 tons of soy meal and 22000 T of rapeseed meal.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	4.5.2013	3.5.2013	Parity To
Indore (MP)	34000	33800-34500	Gujarat, MP
Kota	34200	34000-34400	Rajasthan, Del, Punjab, Haryana
Akola	34800	34500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	35500	35700	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	35800	36000	Andhra, AP, Kar, TN
Dhulia/Jalna	35200	35000	Mumbai, Maharashtra
Nagpur (42/46)	35500	36000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	36000	36000	Local and South
Solapur	36000	36000	Local and South
Bundi	34500	34500	-

Soy DOC at Ports

Centers	Port Price	
	4.5.2013	3.5.2013
Kandla (FOR) (INR/MT)	35500	35000
Kandla (FAS) (USD/MT)	660	649
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	3.5.2013	2.5.2013	+/-
Soybean Pellets	473	474	-1
Soybean Meal	473	474	-1
Soybean Cake Meal	481	482	-1
Soy Expellers	481	482	-1

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	4.5.2013	3.5.2013	Change
Adoni	19700	19700	Unch
Khamgaon	19000	19000	Unch
Parli	19500	19500	Unch
Latur	19200	19200	Unch

Groundnut Meal (Rs/MT)	4.5.2013	3.5.2013	Chg
Basis 45%, Saurashtra	29000	28000	+1000
Basis 40%, Saurashtra	27500	26000	+1500
GN Cake, Gondal	30000	30000	Unch

Mustard DOC/Meal	4.5.2013	3.5.2013	Chg
Jaipur (Plant delivery)	13500	13500	Unch
Kandla (FOR Rs/MT)	14600	14600	Unch

Rapeseed Meal	3.5.2013	2.5.2013	Chg
FAS Kandla (USD/MT)	-	272-273	-
FOR Kandla (Rs/MT)	-	14700	-
FOR Mundra (Rs/MT)	-	15100-15200	-
CNF Indonesia (USD/MT)	-	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	4.5.2013	3.5.2013	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	16500	16400	+100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	36000	36000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature range bound movement in the absence of fresh meal demand.

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