

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (May-Jun delivery) was quoted steady at Rs 35,000/MT compared to Monday's level. A vessel is waiting for berth at Kandla port to load 31000 T of soy meal for exports. Further, a vessel is expected to arrive at Kandla port to load 36000 T of soy meal for exports. Again, another vessel is expected to arrive at the Kandla port to load 2000 tons of soy meal and 22000 T of rapeseed meal.

Soy DOC Rates at Different Centers

30y DOC Nates	Ex-factory rates (Rs/ton)				
Centres	7.5.2013	6.5.2013	Parity To		
Indore (MP)	33800	34000- 34300	Gujarat, MP		
Kota	34000	34200- 34500	Rajasthan, Del, Punjab, Haryana		
Akola	34500	35000	Andhra, Chattisgarh, Orrisa,Jhark hand, WB		
Hingoli	35000	35700	Andhra, Chattisgarh, Orrisa,Jhark hand, WB		
Nanded /Latur	35500	36500	Andhra, AP, Kar ,TN		
Dhulia/Jalna	35000	34800	Mumbai, Maharashtra		
Nagpur (42/46)	35000	35700- 36000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN		
Sangli	36000	-	Local and South		
Solapur	36000	36500	Local and South		
Bundi	34500	34500	-		

Rapeseed Meal	6.5.2013	4.5.2013	Chg
FAS Kandla (USD/MT)	270-271	271-272	-1
FOR Kandla (Rs/MT)	14500- 14600	14600- 14700	-100
FOR Mundra (Rs/MT)	15000	15000- 15100	-100
CNF Indonesia (USD/MT)	312	310	+2

Soy DOC at Ports

Centers	Port Price			
	7.5.2013	6.5.2013		
Kandla (FOR) (INR/MT)	35000	35000		
Kandla (FAS) (USD/MT)	645	649		
CNF Indonesia – Yellow SBM	-	-		

International Soy DOC

Argentina FOB USD/MT	6.5.2013	4.5.2013	+/-
Soybean Pellets	467	-	-
Soybean Meal	467	-	-
Soybean Cake Meal	475	-	-
Soy Expellers	475	-	-

Sunflower Meal Rates

Contons	Ex-factory rates (Rs/ton)			
Centers	7.5.2013	6.5.2013	Change	
Adoni	19400	19700	-300	
Khamgaon	19000	19000	Unch	
Parli	19400	19500	-100	
Latur	19200	19200	Unch	

Groundnut Meal (Rs/MT)	7.5.2013	6.5.2013	Chg
Basis 45%, Saurashtra	29000	30500	-1500
Basis 40%, Saurashtra	27000	28000	-1000
GN Cake, Gondal	30000	31000	-1000

Mustard DOC/Meal	7.5.2013	6.5.2013	Chg
Jaipur (Plant delivery)	13400	13500	-100
Kandla (FOR Rs/MT)	14400	14500	-100

Oil meal Daily Fundamental Report 8 May, 2013

Mumbai Oil Meal Quotes:

Rs/M.T.	7.5.2013	6.5.2013	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	16400	16400	Unch
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	36000	36000	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature range bound movement in the absence of fresh meal demand.

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