

## Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Jun-Jul delivery) were quoted up at Rs 35,600/MT compared to Monday's level of Rs 35,400/MT. A vessel is working at the cargo jetties at Kandla port to load 6000 tons of soy meal for exports. Further, two vessels are waiting for berth at Kandla port to load a total 37,000 T of soy meal for exports.

# **Soy DOC Rates at Different Centers**

| Soy DOC Rates at Different Centers |                           |                 |   |  |  |
|------------------------------------|---------------------------|-----------------|---|--|--|
| Centres                            | Ex-factory rates (Rs/ton) |                 |   |  |  |
| Centres                            | 11.6.2013                 | 10.6.2013       | Parity To   |  |  |
| Indore (MP)                        | 33400-<br>33700           | 33300-<br>33500 | Gujarat, MP   |  |  |
| Kota                               | 34200                     | 33500-<br>33700 | Rajasthan,<br>Del, Punjab,<br>Haryana                           |  |  |
| Akola                              | 33400-<br>33700           | 33500           | Andhra,<br>Chattisgarh,<br>Orrisa,Jhark<br>hand, WB             |  |  |
| Hingoli                            | 34000                     | 33500           | Andhra,<br>Chattisgarh,<br>Orrisa,Jhark<br>hand, WB             |  |  |
| Nanded<br>/Latur                   | 34700                     | 34000           | Andhra, AP,<br>Kar ,TN  |  |  |
| Dhulia/Jalna                       | 34300                     | 33400           | Mumbai,<br>Maharashtra  |  |  |
| Nagpur<br>(42/46)                  | 33600-<br>33900           | 33200-<br>33500 | Chattisgarh,<br>Orissa,<br>Bihar,<br>Bangladesh,<br>AP, Kar, TN |  |  |
| Sangli                             | 35500                     | 35000           | Local and<br>South  |  |  |
| Solapur                            | -                         | -               | Local and<br>South  |  |  |
| Bundi                              | 33500                     | 33500           | -   |  |  |

| Rapeseed Meal          | 10.6.2013       | 08.6.2013 | Chg  |
|------------------------|-----------------|-----------|------|
| FAS Kandla (USD/MT)    | 273-274         | 274       | Unch |
| FOR Kandla (Rs/MT)     | 15700-<br>15800 | 15500     | +300 |
| FOR Mundra (Rs/MT)     | 16100           | 15900     | +200 |
| CNF Indonesia (USD/MT) | 312-313         | 310       | +3   |

#### Soy DOC at Ports

| 0                             | Port Price |           |  |
|-------------------------------|------------|-----------|--|
| Centers                       | 11.6.2013  | 10.6.2013 |  |
| Kandla (FOR)<br>(INR/MT)      | 35600      | 35400     |  |
| Kandla (FAS)<br>(USD/MT)      | 604        | 613       |  |
| CNF Indonesia –<br>Yellow SBM | -          | 635       |  |

# **International Soy DOC**

| Argentina FOB USD/MT | 10.6.2013 | 08.6.2013 | +/- |
|----------------------|-----------|-----------|-----|
| Soybean Pellets      | 505       | -         | -   |
| Soybean Meal         | 513       | -         | -   |
| Soybean Cake Meal    | 505       | -         | -   |
| Soy Expellers        | 513       | -         | -   |

### **Sunflower Meal Rates**

| Contoro  | Ex-factory rates (Rs/ton) |           |        |  |
|----------|---------------------------|-----------|--------|--|
| Centers  | 11.6.2013                 | 10.6.2013 | Change |  |
| Adoni    | 20100                     | 20100     | Unch   |  |
| Khamgaon | 19600                     | 19600     | Unch   |  |
| Parli    | 19800                     | 19800     | Unch   |  |
| Latur    | 19700                     | 19700     | Unch   |  |

| Groundnut Meal (Rs/MT) | 11.6.2013 | 10.6.2013 | Chg  |
|------------------------|-----------|-----------|------|
| Basis 45%, Saurashtra  | 26500     | 26500     | Unch |
| Basis 40%, Saurashtra  | 24500     | 24500     | Unch |
| GN Cake, Gondal        | 28500     | 28500     | Unch |

| Mustard DOC/Meal        | 11.6.2013 | 10.6.2013 | Chg  |
|-------------------------|-----------|-----------|------|
| Jaipur (Plant delivery) | 15000     | 14500     | +500 |
| Kandla (FOR Rs/MT)      | 16100     | 15500     | +600 |



#### Mumbai Oil Meal Quotes:

| Rs/M.T.                 | 11.6.2013 | 10.6.2013 | +/-   |
|-------------------------|-----------|-----------|-------|
| G.N. Extr (45%)         | 32000     | 32000     | Unch  |
| Kardi Extr              | 7500      | 7500      | Unch  |
| Undec Cottonseed<br>Exp | 17600     | 17500     | +100  |
| Rice Bran Extr.         | 11000     | 11000     | Unch  |
| Sunflower Extr.         | 19000     | 19000     | Unch  |
| Rapeseed Extr.          | 20000     | 20000     | Unch  |
| Soymeal 48%             | 34000     | 35600     | -1600 |
| Castor Extr.            | 4300      | 4300      | Unch  |

## **Outlook:**

Soy meal prices are expected to feature range bound movement with weak bias due to sluggish exports sales and poor domestic off-take from poultry for feed for near-term.

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