

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Jun-Jul delivery) were quoted lower at Rs 35,000/MT compared to Rs 35,650/MT on Tuesday. Two vessels are waiting for berth at Kandla port to load a total of 76,000 tons of soy meal for exports. Further, another vessel is waiting for berth at Kandla port to load 17,000 tons of RSM for exports.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	26.6.2013	25.6.2013	Parity To
Indore (MP)	33000	33800	Gujarat, MP
Kota	33500	34200	Rajasthan, Del, Punjab, Haryana
Akola	33700	34300	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	35000	36000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	35500	-	Andhra, AP, Kar, TN
Dhulia/Jalna	34500	35000	Mumbai, Maharashtra
Nagpur (42/46)	34200	34500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	35500	36500	Local and South
Solapur	35200	-	Local and South
Bundi	33500	34500	-

Soy DOC at Ports

Centers	Port Price	
	26.6.2013	25.6.2013
Kandla (FOR) (INR/MT)	35000	35650
Kandla (FAS) (USD/MT)	585	597
CNF Indonesia – Yellow SBM	-	640

International Soy DOC

Argentina FOB USD/MT	25.6.2013	24.6.2013	+/-
Soybean Pellets	509	501	+8
Soybean Cake Meal	509	501	+8
Soya Meal	517	509	+8
Soy Expellers	517	509	+8

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	26.6.2013	25.6.2013	Change
Adoni	21500	21500	Unch
Khamgaon	21800	21800	Unch
Parli	21000	21000	Unch
Latur	21000	21000	Unch

Groundnut Meal (Rs/MT)	26.6.2013	25.6.2013	Chg
Basis 45%, Saurashtra	28500	29000	-500
Basis 40%, Saurashtra	26500	26000	+500
GN Cake, Gondal	29000	30000	-1000

Mustard DOC/Meal	26.6.2013	25.6.2013	Chg
Jaipur (Plant delivery)	14200	14300	-100
Kandla (FOR Rs/MT)	15300	15500	-200

Rapeseed Meal	25.6.2013	24.6.2013	Chg
FAS Kandla (USD/MT)	260	263-265	-5
FOR Kandla (Rs/MT)	14350-14400	15500-15700	-1300
FOR Mundra (Rs/MT)	14750-14800	16000-16100	-1300
CNF Indonesia (USD/MT)	297	300	-3

Mumbai Oil Meal Quotes:

Rs/M.T.	26.6.2013	25.6.2013	+/-
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	17600	17600	Unch
Rice Bran Extr.	11000	11000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	36000	36000	
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature range bound movement with firm bias on renewed overseas and domestic demand, for near-term.

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