

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Jul-Aug delivery) were quoted lower at Rs 35400/MT compared to Rs 35,500/MT on Monday. One vessel is waiting at the cargo jetties to load 33,000 tons of soy meal and 2650 tons of rapeseed Meal for exports from Kandla port. Another vessel is waiting for berth to load 23800 tons soy for export.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	15.7.2013	13.7.2013	Parity To
Indore (MP)	33100-33200	33500-34000	Gujarat, MP
Kota	32800-32900	33200-33300	Rajasthan, Del, Punjab, Haryana
Akola	33500	33800-34000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	35700	34500	Andhra, AP, Kar, TN
Dhulia/Jalna	34500	35000	Mumbai, Maharashtra
Nagpur (42/46)	34000	34100-34400	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	34200	34600	Local and South
Bundi	32500-32700	33000	-

Soy DOC at Ports

Centers	Port Price	
	15.7.2013	13.7.2013
Kandla (FOR) (INR/MT)	35400	35500
Kandla (FAS) (USD/MT)	590	593
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	13.7.2013	12.7.2013	+/-
Soybean Pellets	-	498	-
Soybean Cake Meal	-	498	-
Soya Meal	-	506	-
Soy Expellers	-	506	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	15.7.2013	13.7.2013	Change
Adoni	21000	21000	Unch
Khamgaon	20200	20200	Unch
Parli	20500	20500	Unch
Latur	20300	20300	Unch

Groundnut Meal (Rs/MT)	15.7.2013	13.7.2013	Chg
Basis 45%, Saurashtra	27000	27200	-200
Basis 40%, Saurashtra	24000	24200	-200
GN Cake, Gondal	28000	28000	Unch

Mustard DOC/Meal	15.7.2013	13.7.2013	Chg
Jaipur (Plant delivery)	13600	14000	-400
Kandla (FOR Rs/MT)	14500	15000	-500

Rapeseed Meal	13.7.2013	12.7.2013	Chg
FAS Kandla (USD/MT)	252-254	-	-
FOR Kandla (Rs/MT)	15000	-	-
FOR Mundra (Rs/MT)	15400-15500	-	-
CNF Indonesia (USD/MT)	-	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	15.7.2013	13.7.2013	+/-
G.N. Extr (45%)	-	-	-
Kardi Extr	-	-	-
Undec Cottonseed Exp	-	-	-
Rice Bran Extr.	-	-	-
Sunflower Extr.	-	-	-
Rapeseed Extr.	-	-	-
Soymeal 48%	-	-	-
Castor Extr.	-	-	-

Outlook:

Soy meal prices are expected to feature range bound movement with a firm bias on renewed overseas and domestic demand, for near-term.

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