

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Jul-Aug delivery) were quoted lower at Rs 35,000/MT compared to Rs 35,275/MT on Thursday. One vessel is waiting at the cargo jetties to load 33,000 tons of soy meal and 2650 tons of rapeseed Meal for exports from Kandla port.

Soy DOC Rates at Different Centers

| Centres | Ex-factory rates (Rs/ton) | | |
|----------------|---------------------------|-------------|---|
| | 18.7.2013 | 17.7.2013 | Parity To |
| Indore (MP) | 32200-32800 | 33000-33200 | Gujarat, MP |
| Kota | 32300 | 32400 | Rajasthan, Del, Punjab, Haryana |
| Akola | 33000-33200 | 34500 | Andhra, Chattisgarh, Orissa, Jharkhand, WB |
| Hingoli | 33300 | - | Andhra, Chattisgarh, Orissa, Jharkhand, WB |
| Nanded /Latur | - | 35500 | Andhra, AP, Kar, TN |
| Dhulia/Jalna | 34200 | 34500 | Mumbai, Maharashtra |
| Nagpur (42/46) | 32700-33000 | 33200-33500 | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Sangli | - | - | Local and South |
| Solapur | 33600 | 34000 | Local and South |
| Bundi | 32200 | 32400 | - |

Soy DOC at Ports

| Centers | Port Price | |
|----------------------------|------------|-----------|
| | 18.7.2013 | 17.7.2013 |
| Kandla (FOR) (INR/MT) | 35000 | 35275 |
| Kandla (FAS) (USD/MT) | 586 | 594 |
| CNF Indonesia – Yellow SBM | 480 | 487 |

International Soy DOC

| Argentina FOB USD/MT | 18.7.2013 | 17.7.2013 | |
|----------------------|-----------|-----------|------|
| Soybean Pellets | 510 | 510 | Unch |
| Soybean Cake Flour | 510 | 510 | Unch |
| Soya Meal | 518 | 518 | Unch |
| Soy Expellers | 518 | 518 | Unch |

Sunflower Meal Rates

| Centers | Ex-factory rates (Rs/ton) | | |
|----------|---------------------------|-----------|--------|
| | 18.7.2013 | 17.7.2013 | Change |
| Adoni | 21000 | 21000 | Unch |
| Khamgaon | 20200 | 20200 | Unch |
| Parli | 20500 | 20500 | Unch |
| Latur | 20300 | 20300 | Unch |

| Groundnut Meal (Rs/MT) | 18.7.2013 | 17.7.2013 | Chg |
|------------------------|-----------|-----------|------|
| Basis 45%, Saurashtra | 26700 | 26700 | Unch |
| Basis 40%, Saurashtra | 23700 | 23700 | Unch |
| GN Cake, Gondal | 27000 | 27000 | Unch |

| Mustard DOC/Meal | 18.7.2013 | 17.7.2013 | Chg |
|-------------------------|-----------|-----------|------|
| Jaipur (Plant delivery) | 13800 | 13900 | -100 |
| Kandla (FOR Rs/MT) | 14800 | 14900 | -100 |

| Rapeseed Meal | 18.7.2013 | 17.7.2013 | Chg |
|------------------------|-------------|-------------|------|
| FAS Kandla (USD/MT) | 248-250 | 252-253 | -1 |
| FOR Kandla (Rs/MT) | 14800-14900 | 14800-14900 | Unch |
| FOR Mundra (Rs/MT) | 15350 | 15200-15300 | +100 |
| CNF Indonesia (USD/MT) | 285 | 285 | -5 |

Mumbai Oil Meal Quotes:

| Rs/M.T. | 18.7.2013 | 17.7.2013 | +/- |
|----------------------|-----------|-----------|-----|
| G.N. Extr (45%) | - | - | - |
| Kardi Extr | - | - | - |
| Undec Cottonseed Exp | - | - | - |
| Rice Bran Extr. | - | - | - |
| Sunflower Extr. | - | - | - |
| Rapeseed Extr. | - | - | - |
| Soymeal 48% | - | - | - |
| Castor Extr. | - | - | - |

Outlook:

Soy meal prices are expected to feature range bound movement with a firm bias on renewed overseas and domestic demand, for near-term.

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