

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Jul-Aug delivery) were quoted lower at Rs 30,200/MT compared to Rs 31,000/MT on Thursday. One vessel is working at the jetties at Kandla port to load 18,000 tons of soy meal for export. Net US soybean meal sales (for July 12-18) were reported at 184,000 tons for the current marketing year and 145,600 tons for the next marketing year for a total of 329,600 tons. - USDA

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	26.7.2013	25.7.2013	Parity To
Indore (MP)	27800-28200	28300-29500	Gujarat, MP
Kota	27800-30000	28500-32000	Rajasthan, Del, Punjab, Haryana
Akola	28500-28800	29700-30000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	30500	31500	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	31000	31500	Andhra, AP, Kar, TN
Dhulia/Jalna	30300	31000	Mumbai, Maharashtra
Nagpur (42/46)	-	30500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	30300	-	Local and South
Bundi	27800	28500-28600	-

Rapeseed Meal	25.7.2013	24.7.2013	Chg
FAS Kandla (USD/MT)	232	235	-3
FOR Kandla (Rs/MT)	13500-13600	13800-14000	-400
FOR Mundra (Rs/MT)	14000	14400	-400
CNF Indonesia (USD/MT)	270	275	-5

Soy DOC at Ports

Centers	Port Price	
	26.7.2013	25.7.2013
Kandla (FOR) (INR/MT)	30200	31000
Kandla (FAS) (USD/MT)	513	526
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	25.7.2013	24.7.2013	Change
Soybean Pellets	469	490	-21
Soybean Cake Flour	469	490	-21
Soya Meal	477	498	-21
Soy Expellers	477	498	-21

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	26.7.2013	25.7.2013	Change
Adoni	16500	17600	-1100
Khamgaon	16300	17400	-1100
Parli	16500	17600	-1100
Latur	16300	17400	-1100

Groundnut Meal (Rs/MT)	26.7.2013	25.7.2013	Chg
Basis 45%, Saurashtra	26000	20000	+6000
Basis 40%, Saurashtra	23000	19000	+4000
GN Cake, Gondal	20000	21000	-1000

Mustard DOC/Meal	26.7.2013	25.7.2013	Chg
Jaipur (Plant delivery)	12500	12500	Unch
Kandla (FOR Rs/MT)	13500	13600	-100

Mumbai Oil Meal Quotes:

Rs/M.T.	26.7.2013	25.7.2013	+/-
G.N. Extr (45%)	-	-	-
Kardi Extr	-	-	-
Undec Cottonseed Exp	-	-	-
Rice Bran Extr.	-	-	-
Sunflower Extr.	-	-	-
Rapeseed Extr.	-	-	-
Soymeal 48%	-	-	-
Castor Extr.	-	-	-

Outlook:

Soy meal prices are expected to feature range bound movement with a weak bias on average overseas and domestic demand, for near-term.

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