

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Aug-Sep delivery) were quoted up at Rs 30,800/MT today, compared to Rs 30,500/MT on Wednesday.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	1.8.2013	31.7.2013	Parity To
Indore (MP)	29500	29000	Gujarat, MP
Kota	29500	29000	Rajasthan, Del, Punjab, Haryana
Akola	29800	29200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	30000	28500-29500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	32000	30500	Andhra, AP, Kar, TN
Dhulia/Jalna	30500	30000	Mumbai, Maharashtra
Nagpur (42/46)	29400	29200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	31000	-	Local and South
Solapur	31000	-	Local and South
Bundi	28100	28200	-

Rapeseed Meal	31.7.2013	30.7.2013	Chg
FAS Kandla (USD/MT)	230-232	230	+2
FOR Kandla (Rs/MT)	14200-14300	13600-13700	+600
FOR Mundra (Rs/MT)	14600	142000	+400
CNF Indonesia (USD/MT)	270-272	265-268	+4

Soy DOC at Ports

Centers	Port Price	
	1.8.2013	31.7.2013
Kandla (FOR) (INR/MT)	30800	30500
Kandla (FAS) (USD/MT)	507	499
CNF Indonesia – Yellow SBM	-	462

International Soy DOC

Argentina FOB USD/MT	31.7.2013	30.7.2013	Change
Soybean Pellets	463	473	-10
Soybean Cake Flour	463	473	-10
Soya Meal	471	481	-10
Soy Expellers	471	481	-10

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	1.8.2013	31.7.2013	Change
Adoni	18000	17700	+300
Khamgaon	17800	17300	+500
Parli	18200	17500	+700
Latur	17800	17300	+500

Groundnut Meal (Rs/MT)	1.8.2013	31.7.2013	Chg
Basis 45%, Saurashtra	23700	23000	+700
Basis 40%, Saurashtra	20700	20000	+700
GN Cake, Gondal	24000	24000	Unch

Mustard DOC/Meal	1.8.2013	31.7.2013	Chg
Jaipur (Plant delivery)	13800	13800	Unch
Kandla (FOR Rs/MT)	14300	14400	-100

Mumbai Oil Meal Quotes:

Rs/M.T.	1.8.2013	31.7.2013	+/-
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	17500	17300	+200
Rice Bran Extr.	11000	11000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	31000	30000	+1000
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature range bound movement with a weak bias on average overseas and domestic demand, for near-term.

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