

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Aug-Sep delivery) were quoted up at Rs 30,775/MT today, compared to Rs 30,650/MT on Monday.

According to latest release by SOPA, the soy meal export during July 2013 was 1.070 lakh tones as compared to 1.683 lakh tons in the same period of previous year showing a decrease of approx. 36.4%. On a financial year basis, the export during April 2013 to July 2013 has been 5.183 lakh tons as compared to 8.242 lakh tones in the same period of previous year showing a decrease of approx. 37.1%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	6.8.2013	5.8.2013	Parity To
Indore (MP)	29000-29800	28800-29300	Gujarat, MP
Kota	28700-2900	28700-29000	Rajasthan, Del, Punjab, Haryana
Akola	29900-30200	29300-30000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	31500	31000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	32000	32000	Andhra, AP, Kar, TN
Dhulia/Jalna	31300	31000	Mumbai, Maharashtra
Nagpur (42/46)	29900	30000-30300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	33200	32500	Local and South
Solapur	-	-	Local and South
Bundi	29000	28700-28800	-

Soy DOC at Ports

Centers	Port Price	
	6.8.2013	5.8.2013
Kandla (FOR) (INR/MT)	30775	30650
Kandla (FAS) (USD/MT)	500	504
CNF Indonesia – Yellow SBM	-	458-460

International Soy DOC

Argentina FOB USD/MT	5.8.2013	3.8.2013	Change
Soybean Pellets	437	-	-
Soybean Cake Flour	437	-	-
Soya Meal	445	-	-
Soy Expellers	445	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	6.8.2013	5.8.2013	Change
Adoni	18000	18000	Unch
Khamgaon	17800	17800	Unch
Parli	18200	18200	Unch
Latur	17800	17800	Unch

Groundnut Meal (Rs/MT)	6.8.2013	5.8.2013	Chg
Basis 45%, Saurashtra	23000	23000	Unch
Basis 40%, Saurashtra	20000	20000	Unch
GN Cake, Gondal	23000	23000	Unch

Rapeseed Meal	5.8.2013	3.8.2013	Chg
FAS Kandla (USD/MT)	230-231	230-232	-1
FOR Kandla (Rs/MT)	14100-14200	14200-14300	-100
FOR Mundra (Rs/MT)	14500-14600	14600-14700	-100
CNF Indonesia (USD/MT)	268-270	270	Unch

Mustard DOC/Meal	6.8.2013	5.8.2013	Chg
Jaipur (Plant delivery)	13000	13300	-300
Kandla (FOR Rs/MT)	14000	14300	-300

Mumbai Oil Meal Quotes:

Rs/M.T.	6.8.2013	5.8.2013	+/-
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	17600	17600	Unch
Rice Bran Extr.	11000	11000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30500	31000	-500
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature range bound movement with a weak bias on weak overseas and domestic demand, for near-term.

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