

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Aug-Sep delivery) were quoted at Rs 30,500/MT compared to Rs 30,775/MT on Tuesday.

According to latest release by SOPA, the soy meal export during July 2013 was 1.070 lakh tones as compared to 1.683 lakh tons in the same period of previous year showing a decrease of approx. 36.4%. On a financial year basis, the export during April 2013 to July 2013 has been 5.183 lakh tons as compared to 8.242 lakh tones in the same period of previous year showing a decrease of approx. 37.1%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	7.8.2013	6.8.2013	Parity To
Indore (MP)	28800-29500	29000-29800	Gujarat, MP
Kota	28600-28900	28700-2900	Rajasthan, Del, Punjab, Haryana
Akola	30000-30200	29900-30200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	31000	31500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	31500	32000	Andhra, AP, Kar, TN
Dhulia/Jalna	31300	31300	Mumbai, Maharashtra
Nagpur (42/46)	-	29900	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	33000	33200	Local and South
Solapur	-	-	Local and South
Bundi	28700-28800	29000	-

Soy DOC at Ports

Centers	Port Price	
	7.8.2013	6.8.2013
Kandla (FOR) (INR/MT)	30500	30775
Kandla (FAS) (USD/MT)	497	500
CNF Indonesia – Yellow SBM	-	452-455

International Soy DOC

Argentina FOB USD/MT	6.8.2013	5.8.2013	Change
Soybean Pellets	432	437	-5
Soybean Cake Flour	432	437	-5
Soya Meal	440	445	-5
Soy Expellers	440	445	-5

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	7.8.2013	6.8.2013	Change
Adoni	18000	18000	Unch
Khamgaon	17800	17800	Unch
Parli	18200	18200	Unch
Latur	17800	17800	Unch

Groundnut Meal (Rs/MT)	7.8.2013	6.8.2013	Chg
Basis 45%, Saurashtra	-	23000	-
Basis 40%, Saurashtra	-	20000	-
GN Cake, Gondal	-	23000	-

Rapeseed Meal	6.8.2013	5.8.2013	Chg
FAS Kandla (USD/MT)	228-229	230-231	-2
FOR Kandla (Rs/MT)	14000	14100-14200	-200
FOR Mundra (Rs/MT)	14500	14500-14600	-100
CNF Indonesia (USD/MT)	268-270	268-270	Unch

Mustard DOC/Meal	7.8.2013	6.8.2013	Chg
Jaipur (Plant delivery)	12500	13000	-500
Kandla (FOR Rs/MT)	13500	14000	-500

Mumbai Oil Meal Quotes:

Rs/M.T.	7.8.2013	6.8.2013	+/-
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	17600	17600	Unch
Rice Bran Extr.	11000	11000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	30500	30500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature range bound movement with a weak bias on weak overseas and domestic demand, for near-term.

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