

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Aug-Sep delivery) were quoted up at Rs 32,000/MT Monday. One vessel is waiting at the cargo jetties at Kandla port to load 38,000 tons of soy meal for export. Two vessels are waiting for berth at Kandla port to load 50,000 tons of soy meal for exports. Another vessel is expected to arrive at Kandla port to load 45,000 tons of soy meal.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	19.8.2013	17.8.2013	Parity To
Indore (MP)	30500-30800	30400-30800	Gujarat, MP
Kota	30800	30500-30700	Rajasthan, Del, Punjab, Haryana
Akola	31500	31800	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	34000	34000	Andhra, AP, Kar, TN
Dhulia/Jalna	33300	33000	Mumbai, Maharashtra
Nagpur (42/46)	32000	-	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	-	Local and South
Bundi	31000	30500-30700	-

Soy DOC at Ports

Centers	Port Price	
	19.8.2013	17.8.2013
Kandla (FOR) (INR/MT)	32000	31800
Kandla (FAS) (USD/MT)	513	516
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	17.8.2013	16.8.2013	Change
Soybean Pellets	-	467	-
Soybean Cake Flour	-	467	-
Soya Meal	-	475	-
Soy Expellers	-	475	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	19.8.2013	17.8.2013	Change
Adoni	18000	18000	Unch
Khamgaon	17800	17800	Unch
Parli	18200	18200	Unch
Latur	17800	17800	Unch

Groundnut Meal (Rs/MT)	19.8.2013	17.8.2013	Chg
Basis 45%, Saurashtra	23300	23300	Unch
Basis 40%, Saurashtra	20300	20300	Unch
GN Cake, Gondal	22000	22000	Unch

Rapeseed Meal	17.8.2013	16.8.2013	Chg
FAS Kandla (USD/MT)	224-225	-	-
FOR Kandla (Rs/MT)	13900	-	-
FOR Mundra (Rs/MT)	14300	-	-
CNF Indonesia (USD/MT)	-	-	-

Mustard DOC/Meal	19.8.2013	17.8.2013	Chg
Jaipur (Plant delivery)	13200	13200	Unch
Kandla (FOR Rs/MT)	14225	14225	Unch

Mumbai Oil Meal Quotes:

Rs/M.T.	19.8.2013	17.8.2013	+/-
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	19000	18600	+400
Rice Bran Extr.	11000	11000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	31500	31500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature range bound movement with a firm bias on steady overseas demand and weakening Indian currency, for near-term.

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