

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Sep-Oct delivery) were quoted up at Rs 32,675/MT, Monday. As per the latest USDA weekly exports sales report (for Sep 13-19, 2013), net weekly meal sales came in at 307,100 tons for the 2013-14 marketing year.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	30.9.2013	28.9.2013	Parity To
Indore (MP)	31000-31300	30700-31200	Gujarat, MP
Kota	30600-30700	31000	Rajasthan, Del, Punjab, Haryana
Akola	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	32000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	32500	31800	Andhra, AP, Kar, TN
Dhulia/Jalna	32500	33000	Mumbai, Maharashtra
Nagpur (42/46)	31800	31500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	31500	31200	Local and South
Sholapur	31500	31500	Local and South
Bundi	31000	31200-31300	-

Soy DOC at Ports

Centers	Port Price	
	30.9.2013	28.9.2013
Kandla (FOR) (INR/MT)	32675	32500
Kandla (FAS) (USD/MT)	521	520
CNF Indonesia – Yellow SBM	-	528-530

International Soy DOC

Argentina FOB USD/MT	28.9.2013	27.9.2013	Change
Soybean Pellets	-	515	-
Soybean Cake Flour	-	515	-
Soya Meal	-	523	-
Soy Expellers	-	523	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	30.9.2013	28.9.2013	Change
Adoni	17400	17400	Unch
Khamgaon	16800	16800	Unch
Parli	17200	17200	Unch
Latur	17000	17000	Unch

Groundnut Meal (Rs/MT)	30.9.2013	28.9.2013	Chg
Basis 45%, Saurashtra	22500	22500	Unch
Basis 40%, Saurashtra	20500	20500	Unch
GN Cake, Gondal	23000	23000	Unch

Rapeseed Meal	28.9.2013	27.9.2013	Chg
FAS Kandla (USD/MT)	235-236	-	-
FOR Kandla (Rs/MT)	14800	14700	+100
FOR Mundra (Rs/MT)	15300	15200	+100
CNF Indonesia (USD/MT)	274-275	-	-

Mustard DOC	30.9.2013	28.9.2013	Chg
Jaipur (Plant delivery)	13800	13700	+100
Kandla (FOR Rs/MT)	14800	14700	+100

Mumbai Oil Meal Quotes:

Rs/M.T.	30.9.2013	28.9.2013	+/-
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	20000	20000	Unch
Rice Bran Extr.	11000	11000	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	32500	32500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature a range bound movement on a steady overseas demand and volatility in the Indian currency, for near-term.

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