

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) quoted at Rs 35,625/MT, Tuesday. One vessel is working at the cargo jetties at Kandla port to load 19,000 tons of soy meal for exports. Two vessels are waiting for berth at the Kandla port to load 52,000 tons of soy meal for exports. Another two vessels are expected to arrive at Kandla port to load 53,000 tons for soy meal for exports.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	26.11.2013	25.11.2013	Parity To
Indore (MP)	33200	Closed	Gujarat, MP
Kota	33500	33800	Rajasthan, Del, Punjab, Haryana
Akola	33500	33000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	33500	33000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	33500	33500	Andhra, AP, Kar, TN
Dhulia/Jalna	34500	34500	Mumbai, Maharashtra
Nagpur (42/46)	33500	33500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	34500	34500	Local and South
Solapur	34000	34000	Local and South
Bundi	33500-33600	33800	-

Rapeseed Meal	25.11.2013	23.11.2013	Chg
FAS Kandla (USD/MT)	-	245	-
FOR Kandla (Rs/MT)	-	15400	-
FOR Mundra (Rs/MT)	-	15800-15900	-
CNF Indonesia (USD/MT)	-	278-280	-

Soy DOC at Ports

Centers	Port Price	
	26.11.2013	25.11.2013
Kandla (FOR) (INR/MT)	35625	-
Kandla (FAS) (USD/MT)	571	-
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	25.11.2013	23.11.2013	Change
Soybean Pellets	-	-	-
Soybean Cake Flour	-	-	-
Soya Meal	-	-	-
Soy Expellers	-	-	-

Sunflower (DOC) Rates

Centers	Ex-factory rates (Rs/ton)		
	26.11.2013	25.11.2013	Change
Adoni	19000	18200	+800
Khamgaon	16800	17600	-800
Parli	18800	17800	+1000
Latur	18600	17600	+1000

Groundnut Meal (Rs/MT)	26.11.2013	25.11.2013	Chg
Basis 45%, Saurashtra	26800	26800	Unch
Basis 40%, Saurashtra	-	-	-
GN Cake, Gondal	27800	27800	Unch

Mustard DOC	26.11.2013	25.11.2013	Chg
Jaipur (Plant delivery)	14000	14000	Unch
Kandla (FOR Rs/MT)	15200	15245	-245

Mumbai Oil Meal Quotes:

Rs/M.T.	26.11.2013	25.11.2013	+/-
G.N. Extr (45%)	35700	35700	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	15100	15300	-200
Rice Bran Extr.	11300	11300	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	35500	35500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature a range bound movement with a firm bias on good overseas demand amid supply constraints, for near-term. However, appreciation in the Indian rupee is likely to limit the gains.

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