

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) quoted lower at Rs 35,300/MT, Wednesday.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	04.12.2013	03.12.2013	Parity To
Indore (MP)	32200	33000	Gujarat, MP
Kota	33100	33000	Rajasthan, Del, Punjab, Haryana
Akola	32500	33800	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	33500	33300	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	33200	33200	Andhra, AP, Kar, TN
Dhulia/Jalna	34400	34300	Mumbai, Maharashtra
Nagpur (42/46)	33500	33500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	33500	34300	Local and South
Solapur	33400	34100	Local and South
Bundi	34000	33700	-

Rapeseed Meal	03.12.2013	02.12.2013	Chg
FAS Kandla (USD/MT)	242-243	242-243	Unch
FOR Kandla (Rs/MT)	15200	15200-15300	-100
FOR Mundra (Rs/MT)	15600-15700	15600-15700	Unch
CNF Indonesia (USD/MT)	282	280	2

Soy DOC at Ports

Centers	Port Price	
	04.12.2013	03.12.2013
Kandla (FOR) (INR/MT)	35300	35600
Kandla (FAS) (USD/MT)	567	571
CNF Indonesia – Yellow SBM	-	582

International Soy DOC

Argentina FOB USD/MT	03.12.2013	02.12.2013	Change
Soybean Pellets	538	541	-3
Soybean Cake Flour	538	541	-3
Soya Meal	546	549	-3
Soy Expellers	546	549	-3

Sunflower (DOC) Rates

Centers	Ex-factory rates (Rs/ton)		
	04.12.2013	03.12.2013	Change
Adoni	19000	19000	Unch
Khamgaon	16800	16800	Unch
Parli	18800	18800	Unch
Latur	18600	18600	Unch

Groundnut Meal (Rs/MT)	04.11.2013	03.11.2013	Chg
Basis 45%, Saurashtra	24000	23000	1000
Basis 40%, Saurashtra		-	-
GN Cake, Gondal	23000	24000	-1000

Mustard DOC	04.11.2013	03.11.2013	Chg
Jaipur (Plant delivery)	14100	14100	Unch
Kandla (FOR Rs/MT)	15200	15200	Unch

Mumbai Oil Meal Quotes:

Rs/M.T.	04.11.2013	03.11.2013	+/-
G.N. Extr (45%)	31000	31000	Unch
Kardi Extr	7400	7400	Unch
Undec Cottonseed Exp	15000	15000	Unch
Rice Bran Extr.	11300	11300	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	19000	19000	Unch
Soymeal 48%	35500	35500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature a range bound movement on steady overseas demand amid supply constraints, for near-term. However, concern over lower buying from Iran is likely to limit the gains.

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