

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) quoted higher at Rs 36,000/MT, Tuesday. As per SEA of India, India's soy meal exports were seen at 503,269 tons in November, up from 182,784 tons in October. Also, exports of soy meal for the April-Nov period rose 14.3 percent to 1.6 million tons from 1.4 million tons in the year ago period.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	10.12.2013	9.12.2013	Parity To
Indore (MP)	33500	33000	Gujarat, MP
Kota	33000	32800	Rajasthan, Del, Punjab, Haryana
Akola	33500	33100	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	33500	33500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	33500-33600	33000	Andhra, AP, Kar, TN
Dhulia/Jalna	35000	34400	Mumbai, Maharashtra
Nagpur (42/46)	33800	33700	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	35000	34200	Local and South
Solapur	34800	34000	Local and South
Bundi	32700	32500	-

Soy DOC at Ports

Centers	Port Price	
	10.12.2013	9.12.2013
Kandla (FOR) (INR/MT)	36000	35650
Kandla (FAS) (USD/MT)	588	578
CNF Indonesia – Yellow SBM	-	550

International Soy DOC

Argentina FOB USD/MT	9.12.2013	7.12.2013	Change
Soybean Pellets	541	-	-
Soybean Cake Flour	541	-	-
Soya Meal	549	-	-
Soy Expellers	549	-	-

Sunflower (DOC) Rates

Centers	Ex-factory rates (Rs/ton)		
	10.12.2013	9.12.2013	Change
Adoni	19000	19000	Unch
Khamgaon	16800	16800	Unch
Parli	18800	18800	Unch
Latur	18600	18600	Unch

Rapeseed Meal	9.12.2013	7.12.2013	Chg
FAS Kandla (USD/MT)	242-243	242-243	Unch
FOR Kandla (Rs/MT)	15100	15100-15200	-100
FOR Mundra (Rs/MT)	15500-15600	15600	Unch
CNF Indonesia (USD/MT)	285-288	284-285	+3

Groundnut Meal (Rs/MT)	10.12.2013	9.12.2013	Chg
Basis 45%, Saurashtra	24000	-	-
Basis 40%, Saurashtra	-	-	-
GN Cake, Gondal	23000	-	-

Mustard DOC	10.12.2013	9.12.2013	Chg
Jaipur (Plant delivery)	14000	13900	+100
Kandla (FOR Rs/MT)	15000	15100	-100

Mumbai Oil Meal Quotes:

Rs/M.T.	10.12.2013	9.12.2013	+/-
G.N. Extr (45%)	31000	31000	Unch
Kardi Extr	7400	7400	Unch
Undec Cottonseed Exp	15400	15400	Unch
Rice Bran Extr.	11300	11300	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	19000	19000	Unch
Soymeal 48%	35800	35800	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to feature a range bound movement on steady overseas demand amid supply constraints, for near-term. However, concern over lower buying from Iran is likely to limit the gains.

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