V AGRIWATCH

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices edged higher on better buying and lower arrivals in domestic spot markets. Soybean arrivals in Madhya Pradesh were 80,000 bags. However, lower soybean arrivals witnessed in Rajasthan and Maharashtra on Saturday. RM seed prices moved up in key spot markets of Rajasthan on improved demand from edible oil mills and bad weather in key mustard seed growing regions of India.

International Oilseeds Fundamental:

As per USDA, export sales of U.S. soybeans in the latest week was seen at 235,900 tons (old and new crop years combined), including net cancellations of 109,100 tons for 2012-13 and sales of 345,000 tons for 2013-14. Trade expectations were for 700,000 to 1.1 million tons. USDA has reported weekly export sales of soy meal at 132,400 tons.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement, on bearish soybean supply scenario this season. The Indore (Plant Delivery) prices are expected to witness 3260-3290 levels.

NCDEX Soybean Futures:					NCDEX RM Seed Futures:							
+/-	Open	High	Low	Close	Contract	+/-	0	pen	High	Low	Clo	se
10.00	3340.00	3342.00	3335.00	3337.00	Apr-13	-10.00	34	72.00	3490.00	3443.0	0 344	8.00
-1.00	3230.00	3244.00	3216.00	3221.50	May-13	-12.00	35	00.00	3525.00	3474.0	0 347	9.00
0.50	3176.00	3189.50	3162.00	3168.50	Jun-13	-10.00	35	55.00	3558.00	3517.0	0 352	1.00
0.50	3160.00	3170.00	3146.00	3150.50								
Volume	e Chang	ge		Change	Contract	Volu	ume	Char	nge (DI	Change	_
530	-2310	D 18	930	-470	Apr-13	474	140	-150	30 60	800	-2170	
23,850	-4363	0 112	2220	-190	May-13	146	650	-87	00 41	950	1910	
15,840	-1356	0 70	270	1410	Jun-13	53	30	-56	i0 14	190	-100	
4,290	-4870	0 45	810	540								
Feb	-13	Mar-13	}	Apr-13	Spread		Apr	-13	Ма	y-13	Ju	 n-13
18	3.0				Basis		504	.00				
		-115.5		-168.5	Apr-13				31	.00	73	3.00
				-53.0	May-13						42	2.00
					Jun-13							
ontract - N	ear Month (Contract. B	asis: Spot	–Future	*Far Month Co	ontract -	Near N	Aonth Co	ontract. Basis	s: Spot – F	uture (Jaip	our).
					Stock	s	De	mat	In-Proce	SS	Total	FED
Demat	In-Proce	ess T	otal	FED			15.2	.2013	15.2.201	3 15	2.2013	11.2.2013
5.2.2013	15.2.201	3 15.2	.2013	11.2.2013	-	-		-	-		-	-
3540	514	4	054	1922				-	-		-	-
-	-		-	-				-	-		-	-
-	-		-	-	•			-	-		-	-
-	-		-	-				-	-		-	-
	+/- 10.00 -1.00 0.50 0.50 Volume 530 23,850 15,840 4,290 Feb 18 contract - N Contract - N	+/- Open 10.00 3340.00 -1.00 3230.00 0.50 3176.00 0.50 3176.00 0.50 3160.00 Volume Chang 530 -2310 23,850 -4363 15,840 -1356 4,290 -4870 Feb-13 18.0 Contract - Near Month O Demat In-Proce 52.2013 15.2.201	+/- Open High 10.00 3340.00 3342.00 -1.00 3230.00 3244.00 0.50 3176.00 3189.50 0.50 3160.00 3170.00 Volume Change 0 530 -2310 18 23,850 -43630 112 15,840 -13560 70 4,290 -4870 45 Feb-13 Mar-13 18.0 -115.5 Contract - Near Month Contract. B Demat In-Process T 52.2013 15.2.2013 15.2	+/- Open High Low 10.00 3340.00 3342.00 3335.00 -1.00 3230.00 3244.00 3216.00 0.50 3176.00 3189.50 3162.00 0.50 3160.00 3170.00 3146.00 0.50 3160.00 3170.00 3146.00 530 -2310 18930 323,850 23,850 -43630 112220 15,840 15,840 -13560 70270 4,290 -4870 45810	+/-OpenHighLowClose10.003340.003342.003335.003337.00-1.003230.003244.003216.003221.500.503176.003189.503162.003168.500.503160.003170.003146.003150.50VolumeChange0ChangeOIChange530-231018930-47023,850-43630112220-19015,840-135607027014104,290-487045810540Feb-13Mar-13Apr-1318.0-115.5-168.5-53.0contract - Near Month Contract. Basis: Spot -FutureDematIn-ProcessTotalFED52.201315.2.201315.2.201315.2.201311.2.2013	+/- Open High Low Close Contract 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 23,850 -43630 112220 -190 May-13 Jun-13 15,840 -13560 70270 1410 Jun-13 Jun-13 4,290 -4870 45810 540 Basis Apr-13 18.0 -115.5 -168.5 Apr-13 Jun-13 18.0 -115.5 -168.5 Apr-13 Jun-13 Contract Nar-13 Apr-13 Jun-13 Jun-13 <t< td=""><td>+/- Open High Low Close Contract +/- 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 -10.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 474 23,850 -43630 112220 -190 May-13 146 15,840 -13560 70270 1410 Jun-13 53 18.0 -115.5 -168.5 Apr-13 Jun-13 18.0 -115.5 -168.5 Apr-1</td><td>+/- Open High Low Close Contract +/- C 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 34 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 35 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 -10.00 35 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 35 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 35 0.50 -2310 18930 -470 Apr-13 47440 23,850 -43630 112220 -190 May-13 14650 15,840 -13560 70270 1410 Jun-13 530 4,290 -4870 45810 540 Apr-13 Jun-13 50 -115.5 -168.5 -53.0 May-13 Jun-13</td><td>+/- Open High Low Close Contract +/- Open 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 3472.00 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 3500.00 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 -10.00 3555.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -1500 23,850 -43630 112220 -190 May-13 14650 -870 4,290 -4870 45810 540 Jun-13 530 -560 -115.5 -168.5 -53.0 May-13 Jun-13 Jun-13 iontract - Near Month Contract. Basis: Spot -F</td><td>+/- Open High Low Close Contract +/- Open High 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 3472.00 3490.00 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 3500.00 3555.00 3558.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 3558.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 3558.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 3558.00 0.50 3160.00 3172.20 -190 May-13 14650 -8700 41 15,840 -13560 70270 1410 Jun-13 530 -560 14 18.0 -115.5 -168.5 -53.0 May-13 Jun-13 Jun-13</td><td>+/- Open High Low Close Contract +/- Open High Low 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 3472.00 3490.00 3443.0 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 3500.00 3555.00 3443.0 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 -10.00 3555.00 3558.00 3517.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 3558.00 3517.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 3558.00 3517.00 23,850 -43630 112220 -190 May-13 14650 -8700 41950 Jun-13 530 -560 1490 Jun-13 Basis 504.00 Apr-13 Jun-13 Jun-13 Jun-13</td><td>+/- Open High Low Close 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 3472.00 3490.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3443.00 3447.00 3479.00 3443.00 3447.00 3479.00 3447.00 3479.00 3447.00 3479.00 3500.00 3525.00 3517.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3527.00 3190.00 3527.00 <td< td=""></td<></td></t<>	+/- Open High Low Close Contract +/- 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 -10.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 474 23,850 -43630 112220 -190 May-13 146 15,840 -13560 70270 1410 Jun-13 53 18.0 -115.5 -168.5 Apr-13 Jun-13 18.0 -115.5 -168.5 Apr-1	+/- Open High Low Close Contract +/- C 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 34 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 35 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 -10.00 35 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 35 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 35 0.50 -2310 18930 -470 Apr-13 47440 23,850 -43630 112220 -190 May-13 14650 15,840 -13560 70270 1410 Jun-13 530 4,290 -4870 45810 540 Apr-13 Jun-13 50 -115.5 -168.5 -53.0 May-13 Jun-13	+/- Open High Low Close Contract +/- Open 10.00 3340.00 3342.00 3335.00 3337.00 Apr-13 -10.00 3472.00 -1.00 3230.00 3244.00 3216.00 3221.50 May-13 -12.00 3500.00 0.50 3176.00 3189.50 3162.00 3168.50 Jun-13 -10.00 3555.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -10.00 3555.00 0.50 3160.00 3170.00 3146.00 3150.50 Jun-13 -1500 23,850 -43630 112220 -190 May-13 14650 -870 4,290 -4870 45810 540 Jun-13 530 -560 -115.5 -168.5 -53.0 May-13 Jun-13 Jun-13 iontract - Near Month Contract. 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*SBN Fed Stocks Expiry on Feb '13

*RMS Fed Stocks Expiry on Feb '13



Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Change		
		16.2.2013	15.2.2013		
	Indore –Plant	3320-3370	3300-3350	+20	
	Indore –Mandi	3200-3260	3180-3250) +10	
	Nagpur-Plant	3200	3200	Unch	
	Nagpur – Mandi	3100-3200	3050-3200	Unch	
	Kota-Plant	3280	3270	+10	
Soybean	Kota – Mandi	3225-3230	-	-	
	Bundi-Plant	3290	-	-	
	Bundi-Mandi	3200	3150	+50	
	Baran-Plant	3300	3275-3300	Unch	
	Baran-Mandi	3221	3170-3180	+14	
	BhawaniMandiJhalawar– Kota Plant Delivery	3275	3300	-25	
	Jhalwar-Mandi	-	-	-	
	Jaipur – C	3950-3955	3905-3910	+45	
	Alwar – C	3900	3800	+100	
	Sri Ganganagar	3120	3150	-30	
Rapeseed/Mustard	Delhi– C	3900	3825	+75	
	Kota (Non-Condition)	3500-35500	-	-	
	Neewai	3900	3850	+50	
	Hapur (UP)	3800	3825	-25	
	•	•	•		
	Rajkot	1020	1020	Unch	
Groundnut Seed	Junagarh	-	-	-	
		I	1 1		
	Gulbarga	-	-	-	
Sunflower Seed	Latur	3450-3550	3500-3550	Unch	
	Solapur	3450-3550	-	-	
	•		· ·		
	Mumbai (White98/2/1 FM)	10000	10000	Unch	
Sesame Seed	-	-	-	-	

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl(1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in	Change		
		16.2.2013	15.2.2013		
	Madhya Pradesh	80000	50000	+30000	
	Maharashtra	30000	40000	-10000	
Soybean	Rajasthan	25000	-	-	
	Bundi (Raj)	60	250	-190	
	Baran (Raj)	100	2000	-1900	
	Jhalawar (Raj)	-	-	-	
	Rajasthan	45000	50000	-5000	
Rapeseed/Mustard	Uttar Pradesh	-	-	-	
	Madhya Pradesh	-	-	-	
Groundnut Seed	Gujarat	2000	3000	-1000	
Sunflower Seed	Maharashtra	-	-	-	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	16.2.2013	15.2.2013	Change
Groundnut Kernel	6175	6175	Unch
Kardi Seed 2% Exp Quality	4250	4200	+50
Sesame White 98/2/1 FM	10000	10000	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4800	4800	Unch
Castor Seed (Bombay)	3540	3525	+15

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