

## Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices fell on lackluster buying as most spot markets of Madhya Pradesh remained closed, Friday. Soybeans on CBOT featured weak sentiments as USDA plantations report was considered bearish against trade expectations. No soybean arrivals in Madhya Pradesh were reported today as most mandis were reported closed due to Good Friday. Malaysian palm oil prices on BMD closed in the negative territory. Rapeseed prices witnessed slight losses on weak buying activities in major markets.

## International Oilseeds Fundamentals:

According to USDA's latest Prospective Plantings report, US soybean planted area for 2013 is estimated at 77.126 million acres, down slightly from last year's figure of 77.198 million acres but the fourth highest on record, if realized. Plantation area for sunflower is projected to fall to 1.684 million acres in 2013, compared with 1.919 million acres last year. US soybean stocks (as on March 1 2013) were at 999.28 million bushels, higher than trade expectations at 935 million, but down from 1.374 billion bushels in March 2012. Net weekly soybean export sales came in at 66,400 tons for the current marketing year and 607,700 for the next marketing year for a total of 674,100 tons.

## Outlook:

Soybean plant delivery prices are likely to feature range bound movement on with firm bias. The Indore (Plant Delivery) prices are expected to witness 3630-3700 levels.

### NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Apr-13					
May-13					
Jun-13					
Jul-13					

*\*NCDEX remained closed on 29.03.2013 due to Good Friday.*

Contract	Volume	Change	OI	Change
Apr-13				
May-13				
Jun-13				
Jul-13				

Spread	Mar-13	Apr-13	May-13
Basis			
Apr-13			
May-13			
Jun-13			

*\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).*

Stocks	Demat	In-Process	Total	FED
	26.3.2013	26.3.2013	26.3.2013	25.3.2013
Akola	8307	0	8307	8307
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	450	0	450	450

*\*SBN Fed Stocks Expiry on Feb '13*

### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Apr-13					
May-13					
Jun-13					
Jul-13					

*\*NCDEX remained closed on 29.03.2013 due to Good Friday.*

Contract	Volume	Change	OI	Change
Apr-13				
May-13				
Jun-13				

Spread	Apr-13	May-13	Jun-13
Basis			
Apr-13			
May-13			
Jun-13			

*\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).*

Stocks	Demat	In-Process	Total	FED
	26.3.2013	26.3.2013	26.3.2013	25.3.2013
S Ganganagar	-	-	-	-
Bikaner	-	-	-	-
Kota	-	-	-	-
Jaipur	-	-	-	-
Alwar	-	-	-	-
Hapur	-	-	-	-

*\*RMS Fed Stocks Expiry on Feb '13*

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		29.03.2013	28.03.2013	
	Indore –Plant	3650-3700	3675-3730	-30
	Indore –Mandi	3500-3625	3550-3650	-25
	Nagpur-Plant	3650-3775	3650-3700	+75
	Nagpur – Mandi	Closed	Closed	-
	Kota-Plant	Closed	Closed	-
	Kota – Mandi	Closed	Closed	-
	Bundi-Plant	3725	3750-3755	-30
	Bundi-Mandi	3600-3625	Closed	-
	Baran-Plant	-	3750	-
	Baran-Mandi	-	Closed	-
	BhawaniMandiJhalawar– Kota Plant Delivery	3750-3775	3750	+25
	Jhalwar-Mandi	Closed	Closed	-
Rapeseed/Mustard	Jaipur – C	3435-3440	3440-3445	-5
	Alwar – C	3350	3400	-50
	Sri Ganganagar	2750	2760	-10
	Delhi– C	3420-3425	3430-3435	-10
	Kota (Non-Condition)	Closed	Closed	-
	Neewai	Closed	Closed	-
	Hapur (UP)	-	3375	-
Groundnut Seed	Rajkot	990	990	Unch
	Junagarh	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	Closed	Closed	-
	Solapur	3550-3700	3550-3725	-25
Sesame Seed	Mumbai (White98/2/1 FM)	10450	10450	Unch
	-	-	-	-
	-	-	-	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity	Centre	Arrivals in Bags/Qtl		Change
		29.03.2013	28.03.2013	
-				
	Madhya Pradesh	-	5000	-
	Maharashtra	-	-	-
	Rajasthan	-	-	-
	Bundi (Raj)	200	-	-
	Baran (Raj)	-	-	-
	Jhalawar (Raj)	-	-	-
Rapeseed/Mustard	Rajasthan	-	-	-
	Alwar	10000	10000	Unch
	Ganganagar	500	1500	-1000
	Kota	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	29.03.2013	28.03.2013	Change
Groundnut Kernel	6050	6000	+50
Kardi Seed 2% Exp Quality	3700	3700	Unch
Sesame White 98/2/1 FM	10450	10450	Unch
Sunflower Seed	3975	3975	Unch
Niger Seed (4% FM)	4425	4500	-75
Castor Seed (Bombay)	3550	3550	Unch

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