

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices surged due to strong buying in soybeans on robust meal demand, Saturday. Fall in domestic arrivals due to seasonality continued to add support to the prices. At international front, bird flu has reported in China, which may hurt the market sentiments. Rapeseed/mustard seed edged higher across most spot markets of Rajasthan in line with soybean prices and good demand from local stockists. Total rapeseed arrivals in Rajasthan were higher and reported at 350,000 bags from Friday. Soybean arrivals in Madhya Pradesh were reported higher at 40,000 bags compared to 30,000 bags on Friday.

International Oilseeds Fundamentals:

Buenos Aires Grains Exchange has reported that there have been interruptions in soybean harvesting due to rainfall in Argentina's south and central grains belt over the past week. It also stated that Argentine farmers have harvested 9.1 per cent their 2012-13 soybean crop so far.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement. The Indore (Plant Delivery) prices are expected to witness 3990-4100 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Apr-13	42.50	4015.00	4030.00	3974.00	4028.00
May-13	-0.50	3770.50	3803.00	3761.00	3777.00
Jun-13	12.00	3723.00	3725.00	3700.00	3710.00
Jul-13	-	-	-	-	-

Contract	Volume	Change	OI	Change
Apr-13	3,590	-228580	31520	-76790
May-13	25,160	-50610	54500	-3320
Jun-13	7,510	-8260	16480	-290
Jul-13	-	-	-	-

Spread	Apr-13	May-13	Jun-13
Basis	-478.0		
Apr-13		-251.0	-318.0
May-13			-67.0
Jun-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	5.4.2013	5.4.2013	5.4.2013	1.4.2013
Akola	8306	0	8306	8606
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	230	0	230	450

*SBN Fed Stocks Expiry on Feb '13

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Apr-13	36.00	3541.00	3580.00	3527.00	3561.00
May-13	35.00	3643.00	3690.00	3640.00	3670.00
Jun-13	31.00	3585.00	3631.00	3585.00	3609.00
Jul-13	35.00	3643.00	3690.00	3640.00	3670.00

Contract	Volume	Change	OI	Change
Apr-13	3690	-16130	14290	20
May-13	27110	-99140	39780	-42380
Jun-13	92430	60620	82370	41020
Jul-13	27110	25410	39780	34850

Spread	Apr-13	May-13	Jun-13
Basis	11.00		
Apr-13		109.00	48.00
May-13			-61.00
Jun-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	5.4.2013	5.4.2013	5.4.2013	1.4.2013
S Ganganagar	-	-	-	-
Bikaner	461	151	612	-
Kota	1293	251	1544	984
Jaipur	2415	909	3324	393
Alwar	30	0	30	10
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Feb '13

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		6.4.2013	5.4.2013	
	Indore –Plant	3950-4050	4000-4050	Unch
	Indore –Mandi	3875-4000	3850-3980	+20
	Nagpur-Plant	3925-3975	3900	+75
	Nagpur – Mandi	3750-3900	3750-3850	+50
	Kota-Plant	4000	4000	Unch
	Kota – Mandi	3900-3925	3900-3950	-25
	Bundi-Plant	4000	4000	Unch
	Bundi-Mandi	3900-3950	3975	-25
	Baran-Plant	3950-4000	3800	+200
	Baran-Mandi	3900-3975	3750	+225
	BhawaniMandiJhalawar– Kota Plant Delivery	4025	4025	Unch
	Jhalwar-Mandi	3925-3950	3950	Unch
Rapeseed/Mustard	Jaipur – C	3570-3575	3520-3525	+50
	Alwar – C	3450	3425-3430	+20
	Sri Ganganagar	2900	2840	+60
	Delhi– C	3550	3500	+50
	Kota (Non-Condition)	3200-3250	3200-3250	Unch
	Neewai	3550	3500	+50
	Hapur (UP)	3440	3425	+15
Groundnut Seed	Rajkot	1040	1040	Unch
	Junagarh	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	3600-3750	3600-3750	Unch
	Solapur	3600-3750	3600-3750	Unch
Sesame Seed	Mumbai (White98/2/1 FM)	10650	10650	Unch
	-	-	-	-
	-	-	-	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		6.4.2013	5.4.2013	
	Madhya Pradesh	40000	30000	+10000
	Maharashtra	35000	50000	-15000
	Rajasthan	8000	15000	-7000
	Bundi (Raj)	200	200	Unch
	Baran (Raj)	1500	1200	+300
	Jhalawar (Raj)	700	1000	-300
Rapeseed/Mustard	Rajasthan	350000	340000	+10000
	Alwar	10000	10000	Unch
	Ganganagar	2500	2500	Unch
	Kota	10000	7000	+3000
Groundnut Seed	Gujarat	2000	2000	Unch
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	6.4.2013	5.4.2013	Change
Groundnut Kernel	6150	6150	Unch
Kardi Seed 2% Exp Quality	4050	3850	+200
Sesame White 98/2/1 FM	10650	10650	Unch
Sunflower Seed	4025	4025	Unch
Niger Seed (4% FM)	4500	4475	+25
Castor Seed (Bombay)	3565	3575	-10

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