

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices improved on robust buying activities on buoyed by strong overseas demand meal demand and low domestic arrivals, Monday. Also, gains in BMD CPO and electronic trading CBOT provided further support to the prices. Soybean arrivals in Madhya Pradesh were reported steady at 40,000 bags, Monday. Reports of bird flu incidents from China may hurt the market sentiments. Rapeseed/mustard seed also edged higher across most spot markets of Rajasthan in line with soybean prices and good demand from local stockists. Total rapeseed arrivals in Rajasthan were higher at 360,000 bags from Saturday.

International Oilseeds Fundamentals:

Buenos Aires Grains Exchange has reported that there have been interruptions in soybean harvesting due to rainfall in Argentina's south and central grains belt over the past week. It also stated that Argentine farmers have harvested 9.1 per cent their 2012-13 soybean crop so far.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement. The Indore (Plant Delivery) prices are expected to witness 3990-4100 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Apr-13	72.00	4063.00	4156.00	4063.00	4100.00
May-13	82.50	3875.00	3979.00	3875.00	3950.50
Jun-13	85.50	3799.00	3891.00	3799.00	3863.00
Jul-13	82.50	3750.00	3821.00	3733.00	3795.50

Contract	Volume	Change	OI	Change
Apr-13	9630	6040	29480	-2040
May-13	149980	124820	104020	49520
Jun-13	47830	40320	51240	34760
Jul-13	13860	6350	15910	-540

Spread	Apr-13	May-13	Jun-13
Basis	-50		
Apr-13		-149.5	-237
May-13			-87.5
Jun-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	5.4.2013	5.4.2013	5.4.2013	1.4.2013
Akola	8306	0	8306	8606
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	230	0	230	450

*SBN Fed Stocks Expiry on Feb '13

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Apr-13	28.00	3585.00	3606.00	3578.00	3590.00
May-13	26.00	3620.00	3658.00	3619.00	3635.00
Jun-13	29.00	3691.00	3715.00	3681.00	3697.00
Jul-13	29.00	3742.00	3763.00	3727.00	3746.00

Contract	Volume	Change	OI	Change
Apr-13	4450	760	14320	30
May-13	106590	79480	84420	44640
Jun-13	30660	-61770	39550	-42820
Jul-13	2960	-24150	4900	-34880

Spread	Apr-13	May-13	Jun-13
Basis	33.00		
Apr-13		45.00	107.00
May-13			62.00
Jun-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	5.4.2013	5.4.2013	5.4.2013	1.4.2013
S Ganganagar	-	-	-	-
Bikaner	461	151	612	-
Kota	1293	251	1544	984
Jaipur	2415	909	3324	393
Alwar	30	0	30	10
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Feb '13

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		8.4.2013	6.4.2013	
	Indore –Plant	4000-4100	3950-4050	+50
	Indore –Mandi	3900-4025	3875-4000	+25
	Nagpur-Plant	4000-4050	3925-3975	+75
	Nagpur – Mandi	3850-4000	3750-3900	+100
	Kota-Plant	4000-4015	4000	+15
	Kota – Mandi	3950-3960	3900-3925	+35
	Bundi-Plant	4025-4030	4000	+30
	Bundi-Mandi	4000	3900-3950	+50
	Baran-Plant	4050	3950-4000	+50
	Baran-Mandi	4000	3900-3975	+25
	BhawaniMandiJhalawar– Kota Plant Delivery	4075	4025	+50
	Jhalwar-Mandi	4000	3925-3950	+50
Rapeseed/Mustard	Jaipur – C	3620-3625	3570-3575	+50
	Alwar – C	3500-3550	3450	+100
	Sri Ganganagar	2950	2900	+50
	Delhi– C	3550	3550	Unch
	Kota (Non-Condition)	3350	3200-3250	+100
	Neewai	3575	3550	+25
	Hapur (UP)	3480	3440	+40
Groundnut Seed	Rajkot	1040	1040	Unch
	Junagarh	-	-	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	3600-3750	3600-3750	Unch
	Solapur	3600-3750	3600-3750	Unch
Sesame Seed	Mumbai (White98/2/1 FM)	10650	10650	Unch
	-	-	-	-
	-	-	-	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		8.4.2013	6.4.2013	
	Madhya Pradesh	40000	40000	Unch
	Maharashtra	30000	35000	-5000
	Rajasthan	15000	8000	+7000
	Bundi (Raj)	200	200	Unch
	Baran (Raj)	3000	1500	+1500
	Jhalawar (Raj)	400	700	-300
Rapeseed/Mustard	Rajasthan	360000	350000	+10000
	Alwar	16000	10000	+6000
	Ganganagar	3000	2500	+500
	Kota	6000	10000	-4000
Groundnut Seed	Gujarat	2000	2000	Unch
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	8.4.2013	6.4.2013	Change
Groundnut Kernel	6150	6150	Unch
Kardi Seed 2% Exp Quality	3975	4050	-75
Sesame White 98/2/1 FM	10650	10650	Unch
Sunflower Seed	4025	4025	Unch
Niger Seed (4% FM)	4475	4500	-25
Castor Seed (Bombay)	3575	3565	+10

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