

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices edged higher due to thin domestic supplies, Wednesday. However, gains were restricted by limited demand for soy meal. Rapeseed/mustard seed prices in key cash markets declined due to fall in BMD CPO and increase in arrivals. Soybean arrivals in Madhya Pradesh were reported at 40,000 bags on Wednesday. Mustard seed arrivals in Rajasthan reported at 290,000 bags while all India arrivals were reported at about 5.20 lakh bags, Wednesday. NCDEX remained closed today on Mahavir Jayanti.

International Oilseeds Fundamentals:

Oil World expects that the world soy meal supplies may remain tight till May-June 2013 due to a slow start to exports of South America's new soybean crop. This is likely to provide support to the soy meal prices in the coming weeks. As per Oil World, Ukraine's sunflower seed production seen between 8.80-9.40 million tons, compared with 9 million tons last year. The country is the world's largest producer of sunflower seed.

Outlook:

Jun-13

Jul-13

Soybean plant delivery prices are likely to feature range bound movement with firm-bias due to limited supplies for short-term. The Indore (Plant Delivery) prices are expected to witness 3950-4000 levels.

NCDEX Soybean Futures:				NCDEX RM Seed Futures:							
Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
May-13						May-13					
Jun-13						Jun-13					
Jul-13						Jul-13					
*NCI	DEX remained	d closed tod	ay on Maha	vir Jayanti	1	*^	ICDEX ren	nained clos	ed today or	n Mahavir Ja	yanti
Contract	Volume	Chang	e O	ı C	hange	Contract	Volu	me C	hange	OI	Change
May-13						May-13					
Jun-13						Jun-13					
Jul-13						Jul-13					
*NCDEX remained closed today on Mahavir Jayanti				*^	ICDEX ren	nained clos	ed today or	n Mahavir Ja	yanti		
Spread	May-	13	Jun-13	J	lul-13	Spread	N	lay-13	Ju	ın-13	Jul-13
Basis						Basis					
May-13						May-13					

Jun-13

Jul-13

^{*}Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

*Far Month Contract	- Near Month Contract.	Basis: Spot – Future (Jaipur).
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Stocks	Demat	In-Process	Total	FED	
	22.4.2013	22.4.2013	22.4.2013	22.4.2013	
Akola	8749	0	8749	8749	
Indore	-	-	-	-	
Kota	-	-	-	-	
Sagar	349	0	349	349	

Stocks	Demat	In-Process	Total	FED
	22.4.2013	22.4.2013	22.4.2013	22.4.2013
S Ganganagar	533	0	533	533
Bikaner	6287	1076	7363	6287
Kota	2145	60	2205	2145
Jaipur	18547	1605	20152	18547
Alwar	130	0	130	130
Hapur	242	60	302	242



Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Change	
		24.4.2013	23.4.2013	
	Indore -Plant	3950-4025	3925-3975	+50
	Indore –Mandi	3840-3950	Closed	-
	Nagpur-Plant	3800-3850	3800-3850	Unch
	Nagpur – Mandi	3700-3850	3650-3850	Unch
	Kota-Plant	4025	3950	+75
Soybean	Kota – Mandi	3800-3900	Closed	-
	Bundi-Plant	3975	3950	+25
	Bundi-Mandi	3950	Closed	-
	Baran-Plant	3900	3900	Unch
	Baran-Mandi	3825-3850	Closed	-
	BhawaniMandiJhalawar– Kota Plant Delivery	4000	3950	+50
	Jhalwar-Mandi	3950	Closed	-
	Jaipur – C	3475-3480	3495-3500	-20
	Alwar – C	3350	3350	Unch
	Sri Ganganagar	2970	2950	+20
Danasaad/Mustard	Delhi – C	Closed	3400	-
Rapeseed/Mustard	Kota (Non-Condition)	3000-3100	Closed	-
	Agra - C	3700	3600	+100
	Neewai	3400	Closed	-
	Hapur (UP)	Closed	3375	-
Groundnut Seed	Rajkot	1020	1020	Unch
	1			
	Gulbarga	-	-	-
Sunflower Seed	Latur	Closed	Closed	-
	Solapur	Closed	3650-3775	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals ir	Change	
		24.4.2013	23.4.2013	
	Madhya Pradesh	45000	Closed	-
	Maharashtra	30000	25000	+5000
Soybean	Rajasthan	6000	Closed	-
	Bundi (Raj)	200	Closed	-
	Baran (Raj)	1500	Closed	-
	Jhalawar (Raj)	500 Closed		-
	T		1	
	Rajasthan	290000	Closed	-
Rapeseed/Mustard	Alwar	8000	8000	Unch
rapoood/mactara	Ganganagar	3000	5000	-2000
	Kota	10000	Closed	-
Groundnut Seed	Rajkot (Gujarat)	2000	2000	Unch
Sunflower Seed	Solapur (Maharashtra)	Closed	1300	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	24.4.2013	23.4.2013	Change
Groundnut Kernel	-	6050	-
Kardi Seed 2% Exp Quality	-	4000	-
Sesame White 98/2/1 FM	-	10550	-
Sunflower Seed	-	4075	-
Niger Seed (4% FM)	-	4500	-
Castor Seed (Bombay)	-	3525	-

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