

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices remained flat on lackluster buying activity and weak activity in BMD CPO, Monday. BMD CPO ended slightly above previous day's level. However, rapeseed/mustard seed edged-lower due to weak buying activity. Soybean arrivals in Madhya Pradesh were reported lower at 40,000 bags compared to 45,000 bags on Saturday. The mustard seed arrivals fell in Rajasthan to 2.3 lakh bags compared to 2.4 lakh bags on Saturday.

International Oilseeds Fundamentals:

Brazil's soybean exports rose to a near-record 7.15 million tonnes in April, up 102 percent from the 3.54 million tonnes in March, trade ministry data showed on Thursday. Oil World forecasts global rapeseed production to 641 lakh tons, up 16 lakh tons in 2013/14 from previous estimates.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement with firm-bias on fresh buying for short-term. The Indore (Plant Delivery) prices are expected to witness 3960-4050 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
May-13	36.00	3973.00	4016.00	3941.00	4009.0
Jun-13	4.00	3920.00	3924.00	3875.00	3911.0
Jul-13	20.50	3794.50	3816.50	3763.50	3804.0

Contract	Volume	Change	OI	Change
May-13	11300	-220880	30360	-78020
Jun-13	69270	-6500	76490	18950
Jul-13	18840	3070	35740	18980

Spread	May-13	Jun-13	Jul-13
Basis	-21		
May-13		-98	-205
Jun-13			-107
Jul-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	4.5.2013	4.5.2013	4.5.2013	29.4.2013
Akola	8808	667	9475	8749
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	349	30	379	349

*SBN Fed Stocks Expiry on Feb '13

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
May-13	-32.00	3412.00	3421.00	3384.00	3384.00
Jun-13	-39.00	3470.00	3471.00	3434.00	3434.00
Jul-13	-42.00	3523.00	3523.00	3486.00	3486.00

Contract	Volume	Change	OI	Change
May-13	19350	-106900	32930	-48990
Jun-13	58580	26770	105250	63940
Jul-13	13300	11600	33020	28000

Spread	May-13	Jun-13	Jul-13
Basis	29.00		
May-13		50.00	102.00
Jun-13			52.00
Jul-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	4.5.2013	4.5.2013	4.5.2013	29.4.2013
S Ganganagar	875	141	1016	573
Bikaner	11073	1612	12685	8127
Kota	2646	220	2866	2286
Jaipur	29242	4991	34233	25530
Alwar	1455	886	2341	282
Hapur	403	91	494	292

*RMS Fed Stocks Expiry on Feb '13

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		6.5.2013	4.5.2013	
	Indore –Plant	3950-4025	3950-4025	Unch
	Indore –Mandi	3850-3950	3875-3975	-25
	Nagpur-Plant	3900	3900	Unch
	Nagpur – Mandi	3700-3900	3700-3850	+50
	Kota-Plant	3950	3950	Unch
	Kota – Mandi	3850-3900	3850-3900	Unch
	Bundi-Plant	3950-3975	3950	+25
	Bundi-Mandi	3850-3915	3900	+15
	Baran-Plant	3950	3900-3925	+25
	Baran-Mandi	3850-3875	-	-
	BhawaniMandiJhalawar– Kota Plant Delivery	4000	4000	Unch
	Jhalwar-Mandi	3900	3900	Unch
Rapeseed/Mustard	Jaipur – C	3410-3415	3420-3425	-10
	Alwar – C	3250	3300	-50
	Sri Ganganagar	2910	2900	+10
	Delhi – C	3315	3325	-10
	Kota (Non-Condition)	3050-3100	3000-3050	+50
	Agra - C	3490	3500	-10
	Neewai	3350	3350	Unch
	Hapur (UP)	3340	3350	-10
Groundnut Seed	Rajkot	-	960	-
Sunflower Seed	Gulbarga	-	-	-
	Latur	3000-3400	3000-3450	-50
	Solapur	3600-3725	3600-3750	-25

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		6.5.2013	4.5.2013	
	Madhya Pradesh	40000	45000	-5000
	Maharashtra	20000	25000	-5000
	Rajasthan	20000	12000	+8000
	Bundi (Raj)	300	300	Unch
	Baran (Raj)	1500	-	-
	Jhalawar (Raj)	700	500	+200
Rapeseed/Mustard	Rajasthan	230000	240000	-10000
	Alwar	5000	8000	-3000
	Ganganagar	4000	3000	+1000
	Kota	5000	4000	+1000
Groundnut Seed	Rajkot (Gujarat)	-	2000	-
Sunflower Seed	Solapur (Maharashtra)	1600	1300	+300

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	6.5.2013	4.5.2013	Change
Groundnut Kernel	5700	5750	-50
Kardi Seed 2% Exp Quality	4000	4000	Unch
Sesame White 98/2/1 FM	10000	10100	-100
Sunflower Seed	4000	4075	-75
Niger Seed (4% FM)	4550	4500	+50
Castor Seed (Bombay)	3425	3450	-25

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