

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices featured steady tone Monday on thin trading activities in the spot market. Depreciation in rupee provided some support but reported rainfall in parts of Madhya Pradesh and Maharashtra boosted the sowing sentiments of farmers for the season restricting any gains. RM seed depicted firm sentiments across major spot markets of Rajasthan on demand from stockists. Soybean arrivals in Madhya Pradesh were reported up at 65,000 bags, Monday. RM seed arrivals were reported at 1.0 lakh bags in the mandis of Rajasthan and all India arrivals stood at 1.85 lakh bags compared to 1.60 lakh bags on Saturday.

International Oilseeds Fundamentals:

China's General Administration of Customs has reported that China's soybean imports increased to 5.1 million tons in May from 3.98 million tons following the easing of congestion at Brazilian ports.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement with firm bias on likely buying near-term. The Indore (Plant Delivery) prices are expected to witness 3830-3900 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-13	25.50	3779.50	3790.00	3765.00	3790.00
Jul-13	18.50	3762.00	3790.00	3758.00	3790.00
Oct-13	-5.50	3243.00	3255.00	3230.00	3244.00

Contract	Volume	Change	OI	Change
Jun-13	3850	2020	10400	1040
Jul-13	24640	1590	61790	3200
Oct-13	1970	160	7770	160

Spread	Jun-13	Jul-13	Oct-13
Basis	48		
Jun-13		0	-546
Jul-13			-546
Oct-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	08.6.2013	08.6.2013	08.6.2013	03.6.2013
Akola	13893	1583	15476	15819
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	401	0	401	410

*SBN Fed Stocks Expiry on Jun '13

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-13	11.00	3499.00	3525.00	3499.00	3515.00
Jul-13	15.00	3540.00	3566.00	3536.00	3558.00
Aug-13	13.00	3592.00	3614.00	3583.00	3604.00

Contract	Volume	Change	OI	Change
Jun-13	1980	850	14960	-480
Jul-13	35110	18000	104570	-1450
Aug-13	9960	6320	33460	1290

Spread	Jun-13	Jul-13	Aug-13
Basis	18.00		
Jun-13		43.00	89.00
Jul-13			46.00
Aug-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	08.6.2013	08.6.2013	08.6.2013	03.6.2013
S Ganganagar	1550	30	1580	1368
Bikaner	18645	384	19029	18140
Kota	3958	171	4129	3678
Jaipur	49721	1288	51009	48364
Alwar	2960	0	2960	3031
Hapur	634	0	634	594

*RMS Fed Stocks Expiry on Jun '13

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		10.6.2013	08.6.2013	
	Indore –Plant	3800-3875	3800-3875	Unch
	Indore –Mandi	3650-3775	3650-3760	+15
	Nagpur-Plant	3650-3700	3650-3700	Unch
	Nagpur – Mandi	3500-3650	3500-3650	Unch
	Kota-Plant	3875	3850	+25
	Kota – Mandi	3750-3800	3700-3800	Unch
	Bundi-Plant	3875-3880	3870	+10
	Bundi-Mandi	3750	3700-3750	Unch
	Baran-Plant	3800	3825	-25
	Baran-Mandi	3650-3700	Closed	-
	BhawaniMandiJhalawar– Kota Plant Delivery	3825	3850	-25
	Jhalwar-Mandi	3750-3775	Closed	-
Rapeseed/Mustard	Jaipur – C	3530-3535	3520-3525	+10
	Alwar – C	3400	3400	Unch
	Sri Ganganagar	2980	2980	Unch
	Delhi – C	3440-3450	3420-3425	+25
	Kota (Non-Condition)	3000-3100	3000-3100	Unch
	Agra - C	3610	3610	Unch
	Neewai	3450	3450	Unch
	Hapur (UP)	3435	3425	+10
Groundnut Seed	Rajkot	900	880	+20
Sunflower Seed	Gulbarga	-	-	-
	Latur	3500-4000	Closed	-
	Solapur	3550-3700	3550-3700	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		10.6.2013	08.6.2013	
	Madhya Pradesh	65000	7000	+58000
	Maharashtra	15000	15000	Unch
	Rajasthan	10000	10000	Unch
	Bundi (Raj)	200	150	+50
	Baran (Raj)	800	Closed	-
	Jhalawar (Raj)	500	Closed	-
Rapeseed/Mustard	Rajasthan	100000	-	-
	Alwar	3000	4000	-1000
	Ganganagar	1500	1000	+500
	Kota	4000	3000	+1000
Groundnut Seed	Rajkot (Gujarat)	3000	3000	Unch
Sunflower Seed	Solapur (Maharashtra)	1300	1400	-100

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10.6.2013	08.6.2013	Change
Groundnut Kernel	5250	5225	+25
Kardi Seed 2% Exp Quality	4050	4050	Unch
Sesame White 98/2/1 FM	10600	10600	Unch
Sunflower Seed	3950	3950	Unch
Niger Seed (4% FM)	4550	4550	Unch
Castor Seed (Bombay)	3575	3575	Unch

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