AGRIWATCH

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices witnessed modest gains Friday on overseas demand of soy meal amid expectations of lower supplies. Favorable domestic planting intentions and likely higher acreage continue to offer resistance to the prices. Soybeans on CBOT witnessed losses. RM seed prices depicted weak trend in the spot market of Jaipur on feeble buying. Soybean arrivals in Madhya Pradesh were reported down at 80,000 bags, Friday. Arrivals are likely to decline in the coming days as farmers commence sowing of soybeans. RM seed arrivals reported steady at 0.95 lakh bags in the mandis of Rajasthan.

International Oilseeds Fundamentals:

As per latest USDA weekly export sales data, net weekly export sales for soybeans was reported at 33,500 tons for the current marketing year, down from 48,400 tons the previous week. New crop sales were reported at 447,100 tons which made the sales total 480,600.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement with firm bias on likely buying near-term. The Indore (Plant Delivery) prices are expected to witness 3850-3900 levels.

NCDEX Soybean Futures:				NCDEX RM Seed Futures:							
+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Clo	se
86.00	3777.50 3	8881.50	3777.50	3860.00	Jun-13	-3.00	3487.00	3495.00	3470.00	3482	.00
41.00	3778.00 3	849.00	3772.00	3836.50	Jul-13	-4.00	3527.00	3531.00	3500.00	3519	.00
12.50	3192.00	8231.00	3184.00	3220.00	Aug-13	-1.00	3563.00	3577.00	3547.00	3568	.00
Volum	e Chang	e (DI (Change	Contract	Vo	olume C	hange	OI	Chan	ge
2380	1620	82	260	60	Jun-13	1	000 -	2990	4010	-330)
48070) 27430	58	060	-1220	Jul-13	34	4730 -	5530 1	114700	175	C
4710	-180	10	030	1060	Aug-13	1:	2670 -	2030	39740	940)
Ju	n-13	Jul-13		Oct-13	Spread		Jun-13	Ju	II-13	Aug	g-13
2	25				Basis		21.00				
		-23.5		-640	Jun-13			37	7.00	86	.00
				-616.5	Jul-13					49	.00
					Aug-13						
Contract - N	lear Month C	ontract. B	asis: Spot	–Future	*Far Month Co	ntract -	Near Month C	ontract. Basi	s: Spot – Futi	ıre (Jaipı	ır).
					Stock	s	Demat	In-Proce	ess To	tal	FED
Demat	In-Proces	ss T	otal	FED		J _	13.6.2013	13.6.201	3 13.6.	2013	10.6.20
13.6.2013					S Gangar	agar	1550	30	15	80	1550
16459	1608	18	3067	14245		er	19683	110	19	793	18807
-	-		-	-			4330	161	44	91	3999
-	-		-	-	•		52669	1108			4991
401	0	2	401	401				0			2960 634
	+/- 86.00 41.00 12.50 Volum 2380 48070 4710 Ju 2380 48070 4710 Contract - N Demat 13.6.2013 16459 - -	+/- Open 86.00 3777.50 3 41.00 3778.00 3 12.50 3192.00 3 2380 1620 48070 27430 4710 -180 Jun-13 25 Contract - Near Month	+/- Open High 86.00 3777.50 3881.50 41.00 3778.00 3849.00 12.50 3192.00 3231.00 2380 1620 82 48070 27430 58 4710 -180 10 Jun-13 Jul-13 25 -23.5 Contract - Near Month Contract. B Demat In-Process 16459 1608 18 - - - -	+/- Open High Low 86.00 3777.50 3881.50 3777.50 41.00 3778.00 3849.00 3772.00 12.50 3192.00 3231.00 3184.00 Volume Change Ol O 2380 1620 8260 48070 27430 58060 4710 -180 10030 Jun-13 Jul-13 25 -23.5 Contract - Near Month Contract. Basis: Spot Demat In-Process Total 13.6.2013 13.6.2013 13.6.2013 13.6.2013 16459 1608 18067 -	+/- Open High Low Close 86.00 3777.50 3881.50 3777.50 3860.00 41.00 3778.00 3849.00 3772.00 3836.50 12.50 3192.00 3231.00 3184.00 3220.00 Volume Change OI Change 2380 1620 8260 60 48070 27430 58060 -1220 4710 -180 10030 1060 Jul-13 Oct-13 25 -23.5 -640 -616.5 -616.5 -616.5 Contract - Near Month Contract. Basis: Spot -Future Demat In-Process Total FED 13.6.2013 13.6.2013 10.6.2013 14245 - - - - -	+/- Open High Low Close Contract 86.00 3777.50 3881.50 3777.50 3860.00 Jun-13 41.00 3778.00 3849.00 3772.00 3836.50 Jul-13 12.50 3192.00 3231.00 3184.00 3220.00 Aug-13 Volume Change Ol Change Contract 2380 1620 8260 60 Jun-13 48070 27430 58060 -1220 Jul-13 4710 -180 10030 1060 Aug-13 25 -23.5 -640 Jun-13 25 -23.5 -640 Jun-13 300-13 13.6.2013 10.6.2013 Jul-13 401 0 401 401 Kota	+/- Open High Low Close Contract +/- 86.00 3777.50 3881.50 3777.50 3860.00 Jun-13 -3.00 41.00 3778.00 3849.00 3772.00 3836.50 Jul-13 -4.00 12.50 3192.00 3231.00 3184.00 3220.00 Aug-13 -1.00 2380 1620 8260 60 Jun-13 1 48070 27430 58060 -1220 Jul-13 30 4710 -180 10030 1060 Aug-13 12 Jun-13 Jul-13 Oct-13 Spread Basis 25 -23.5 -640 Jun-13 Jul-13 25 -23.5 -640 Jul-13 Aug-13 Contract - Near Month Contract. Basis: Spot –Future *Far Month Contract - Team In-Process Total FED 13.6.2013 13.6.2013 10.6.2013 S Ganganagar 16459 1608 18067 <td>+/- Open High Low Close Contract +/- Open 86.00 3777.50 3881.50 3777.50 3860.00 Jun-13 -3.00 3487.00 41.00 3778.00 3849.00 3772.00 3836.50 Jul-13 -4.00 3527.00 12.50 3192.00 3231.00 3184.00 3220.00 Aug-13 -1.00 3563.00 Volume Change OI Change Jun-13 1000 - 2380 1620 8260 60 Jun-13 1000 - 48070 27430 58060 -1220 Jul-13 34730 - 4710 -180 10030 1060 Aug-13 12670 - -23.5 -640 -616.5 Jul-13 Aug-13 - - Contract - Near Month Contract. 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Basis: Spot -Future *Far Month Contract - Near Month Contract - Ne	+/- Open High Low Close Contract +/- Open High 86.00 3777.50 3881.50 3777.50 3860.00 Jun-13 -3.00 3487.00 3495.00 41.00 3778.00 3849.00 3777.50 3860.00 Jul-13 -4.00 3527.00 3531.00 12.50 3192.00 3231.00 3184.00 3220.00 Aug-13 -1.00 3563.00 3577.00 2380 1620 8260 60 Jun-13 1000 -2990 Jul-13 34730 -5530 -230 4710 -180 10030 1060 Aug-13 12670 -2030 Jun-13 Jul-13 Oct-13 Spread Jun-13 Ju 25 -23.5 -640 -616.5 Jul-13 Aug-13 25 -23.5 -640 Jul-13 Aug-13 -200 13.6.2013 13.6.2013 10.6.2013 Jul-13 316.201 -2030 *f	+/- Open High Low Close Contract +/- Open High Low 86.00 3777.50 3881.50 3777.50 3860.00 Jun-13 -3.00 3487.00 3495.00 3495.00 3495.00 3490.00 41.00 3778.00 3849.00 3772.00 3836.50 Jun-13 -4.00 3527.00 3531.00 3500.00 12.50 3192.00 3231.00 3184.00 3220.00 Aug-13 -1.00 3563.00 3577.00 3547.00 2380 1620 8260 60 Jun-13 1000 -2990 4010 48070 27430 58060 -1220 Jul-13 34730 -5530 114700 48070 27430 58060 -1220 Jul-13 Jul-13 Jul-13 25 -23.5 -640 -616.5 Jul-13 Jul-13 Jul-13 25 -23.5 -640 -616.5 Jul-13 Aug-13 - Co	+/- Open High Low Close 86.00 3777.50 3881.50 3777.50 3860.00 Jun-13 -3.00 3487.00 3495.00 3470.00 3482 41.00 3778.00 3849.00 3772.00 3836.50 Jun-13 -4.00 3527.00 3531.00 3500.00 3519 12.50 3192.00 3231.00 3184.00 3220.00 Aug-13 -1.00 3563.00 3577.00 3547.00 3547.00 3568 Volume Change OI Change OI Change OI Change 2380 1620 8260 60 Jun-13 1000 -2990 4010 -330 48070 27430 58060 -1220 Jul-13 34730 -5530 114700 1750 Aug-13 12670 -2030 39740 940 Jun-13 Jul-13 Jul-13 Jul-13 Jul-13 25 -23.5 -640 Jul-13 Jul-13

*SBN Fed Stocks Expiry on Jun '13

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Hapur



Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices	Change		
		14.6.2013	13.6.2013		
	Indore –Plant	3850-3920	3825-3920	Unch	
	Indore –Mandi	3700-3825	3700-3825	Unch	
	Nagpur-Plant	3800-3850	3800-3850	Unch	
	Nagpur – Mandi	3700-3800	3600-3750	+50	
	Kota-Plant	3900	3925	-25	
Soybean	Kota – Mandi	3800-3850	3800-3850	Unch	
	Bundi-Plant	3900	3940	-40	
	Bundi-Mandi	3900	3900	Unch	
	Baran-Plant	3950	3925	+25	
	Baran-Mandi	3800-3850	3800-3825	+25	
	BhawaniMandiJhalawar– Kota Plant Delivery	3900	3900	Unch	
	Jhalwar-Mandi	3850 3850		Unch	
	Jaipur – C	3500-3505	3505-3510	-5	
	Alwar – C	3400	3350	+50	
	Sri Ganganagar	3100	3050	+50	
Papagood/Mustard	Delhi – C	3460	3450	+10	
Rapeseed/Mustard	Kota (Non-Condition)	3080-3150	3100-3150	Unch	
	Agra - C	3700	3600-3650	+50	
	Neewai		3450	-	
	Hapur (UP)	3475	3460	+15	
Groundnut Seed	Rajkot	880	880	Unch	
	1		I I		
	Gulbarga	-	-	-	
Sunflower Seed	Latur	3500-3800	3500-4000	-200	
	Solapur	3700-3800	3650-3800	Unch	

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in	Change	
		14.6.2013	13.6.2013	
	Madhya Pradesh	80000	90000	-10000
	Maharashtra	15000	13000	+2000
Soybean	Rajasthan	15000	10000	+5000
	Bundi (Raj)	200	-	-
	Baran (Raj)	1000	1000	Unch
	Jhalawar (Raj)	1000	800	+200
	Rajasthan	95000	95000	Unch
Democrad/Muchard	Alwar	1500	2000	-500
Rapeseed/Mustard	Ganganagar	1500	1000	+500
	Kota	5000	5000	Unch
	·			
Groundnut Seed	Rajkot (Gujarat)	3000	3000	Unch
Sunflower Seed	Solapur (Maharashtra)	1300	1200	+100

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14.6.2013	13.6.2013	Change
Groundnut Kernel	5200	5300	-100
Kardi Seed 2% Exp Quality	4000	4025	-25
Sesame White 98/2/1 FM	10300	10600	-300
Sunflower Seed	3950	3950	Unch
Niger Seed (4% FM)	4500	4550	-50
Castor Seed (Bombay)	3560	3550	+10

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