

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices witnessed modest gains Friday on overseas demand of soy meal amid expectations of lower supplies. Favorable domestic planting intentions and likely higher acreage continue to offer resistance to the prices. Soybeans on CBOT witnessed losses. RM seed prices depicted weak trend in the spot market of Jaipur on feeble buying. Soybean arrivals in Madhya Pradesh were reported down at 80,000 bags, Friday. Arrivals are likely to decline in the coming days as farmers commence sowing of soybeans. RM seed arrivals reported steady at 0.95 lakh bags in the mandis of Rajasthan.

International Oilseeds Fundamentals:

As per latest USDA weekly export sales data, net weekly export sales for soybeans was reported at 33,500 tons for the current marketing year, down from 48,400 tons the previous week. New crop sales were reported at 447,100 tons which made the sales total 480,600.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement with firm bias on likely buying near-term. The Indore (Plant Delivery) prices are expected to witness 3850-3900 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-13	86.00	3777.50	3881.50	3777.50	3860.00
Jul-13	41.00	3778.00	3849.00	3772.00	3836.50
Oct-13	12.50	3192.00	3231.00	3184.00	3220.00

Contract	Volume	Change	OI	Change
Jun-13	2380	1620	8260	60
Jul-13	48070	27430	58060	-1220
Oct-13	4710	-180	10030	1060

Spread	Jun-13	Jul-13	Oct-13
Basis	25		
Jun-13		-23.5	-640
Jul-13			-616.5
Oct-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	13.6.2013	13.6.2013	13.6.2013	10.6.2013
Akola	16459	1608	18067	14245
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	401	0	401	401

*SBN Fed Stocks Expiry on Jun '13

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-13	-3.00	3487.00	3495.00	3470.00	3482.00
Jul-13	-4.00	3527.00	3531.00	3500.00	3519.00
Aug-13	-1.00	3563.00	3577.00	3547.00	3568.00

Contract	Volume	Change	OI	Change
Jun-13	1000	-2990	4010	-330
Jul-13	34730	-5530	114700	1750
Aug-13	12670	-2030	39740	940

Spread	Jun-13	Jul-13	Aug-13
Basis	21.00		
Jun-13		37.00	86.00
Jul-13			49.00
Aug-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	13.6.2013	13.6.2013	13.6.2013	10.6.2013
S Ganganagar	1550	30	1580	1550
Bikaner	19683	110	19793	18807
Kota	4330	161	4491	3999
Jaipur	52669	1108	53777	49916
Alwar	2960	0	2960	2960
Hapur	634	0	634	634

*RMS Fed Stocks Expiry on Jun '13

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		14.6.2013	13.6.2013	
	Indore –Plant	3850-3920	3825-3920	Unch
	Indore –Mandi	3700-3825	3700-3825	Unch
	Nagpur-Plant	3800-3850	3800-3850	Unch
	Nagpur – Mandi	3700-3800	3600-3750	+50
	Kota-Plant	3900	3925	-25
	Kota – Mandi	3800-3850	3800-3850	Unch
	Bundi-Plant	3900	3940	-40
	Bundi-Mandi	3900	3900	Unch
	Baran-Plant	3950	3925	+25
	Baran-Mandi	3800-3850	3800-3825	+25
	BhawaniMandiJhalawar– Kota Plant Delivery	3900	3900	Unch
	Jhalwar-Mandi	3850	3850	Unch
Rapeseed/Mustard	Jaipur – C	3500-3505	3505-3510	-5
	Alwar – C	3400	3350	+50
	Sri Ganganagar	3100	3050	+50
	Delhi – C	3460	3450	+10
	Kota (Non-Condition)	3080-3150	3100-3150	Unch
	Agra - C	3700	3600-3650	+50
	Neewai		3450	-
	Hapur (UP)	3475	3460	+15
Groundnut Seed	Rajkot	880	880	Unch
Sunflower Seed	Gulbarga	-	-	-
	Latur	3500-3800	3500-4000	-200
	Solapur	3700-3800	3650-3800	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		14.6.2013	13.6.2013	
	Madhya Pradesh	80000	90000	-10000
	Maharashtra	15000	13000	+2000
	Rajasthan	15000	10000	+5000
	Bundi (Raj)	200	-	-
	Baran (Raj)	1000	1000	Unch
	Jhalawar (Raj)	1000	800	+200
Rapeseed/Mustard	Rajasthan	95000	95000	Unch
	Alwar	1500	2000	-500
	Ganganagar	1500	1000	+500
	Kota	5000	5000	Unch
Groundnut Seed	Rajkot (Gujarat)	3000	3000	Unch
Sunflower Seed	Solapur (Maharashtra)	1300	1200	+100

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14.6.2013	13.6.2013	Change
Groundnut Kernel	5200	5300	-100
Kardi Seed 2% Exp Quality	4000	4025	-25
Sesame White 98/2/1 FM	10300	10600	-300
Sunflower Seed	3950	3950	Unch
Niger Seed (4% FM)	4500	4550	-50
Castor Seed (Bombay)	3560	3550	+10

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