

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices featured firm sentiments Wednesday on overnight gains in soybeans on CBOT, Wednesday and improved export demand for soy meal. Besides, weakening Indian rupee continued to lend support to the market. Further, RM seed prices were also quoted higher today across most markets due to better spot buying activities on expectations of good demand during Ramadan. Soybean arrivals in Madhya Pradesh were reported steady at 65,000 bags Wednesday. All India RM seed arrivals were reported down at 100,000 bags today.

International Oilseeds Fundamentals:

Brazil's government agency, CONAB has raised its estimate of the soy crop to 81.50 million tons from 81.30 million tons previously. China's General Administration of Customs has reported that the soybean imports in June '13 increased by 36% from May '13, to 6.93 million tons on easing port congestion in Brazil which boosted shipments. Overall soybean imports for the first six months were down 5.4 per cent from last year at 27.49 million tons.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement with firm bias on likely buying near-term. The Indore (Plant Delivery) prices are expected to witness 3785-3845 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jul-13	39.50	3705.00	3765.00	3705.00	3763.00
Oct-13	-2.00	3192.00	3223.50	3162.00	3190.00
Nov-13	7.50	3196.50	3223.50	3171.00	3197.00

Contract	Volume	Change	OI	Change
Jul-13	1870	-280	8670	60
Oct-13	31940	-4690	28840	2620
Nov-13	11800	160	16330	2360

Spread	Jul-13	Oct-13	Nov-13
Basis	37		
Jul-13		-573	-566
Oct-13			7

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	09.7.2013	09.7.2013	09.7.2013	08.7.2013
Akola	16597	274	16871	16577
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	331	0	331	331

*SBN Fed Stocks Expiry on Jun '13

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-13	12.00	3476.00	3495.00	3470.00	3470.00
Aug-13	-14.00	3509.00	3533.00	3496.00	3498.00
Sep-13	-20.00	3557.00	3577.00	3538.00	3538.00

Contract	Volume	Change	OI	Change
Jul-13	2430	450	9560	-870
Aug-13	56070	-5230	116340	3590
Sep-13	10190	1890	35150	910

Spread	Jul-13	Aug-13	Sep-13
Basis	68.00		
Jul-13		28.00	68.00
Aug-13			40.00
Sep-13			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	09.7.2013	09.7.2013	09.7.2013	08.7.2013
S Ganganagar	1811	0	1811	1801
Bikaner	20688	61	20749	20638
Kota	5193	40	5233	5193
Jaipur	63165	713	63878	63075
Alwar	3040	0	3040	3040
Hapur	634	0	634	634

*RMS Fed Stocks Expiry on Jun '13

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		10.7.2013	09.7.2013	
	Indore –Plant	3775-3825	3700-3780	+45
	Indore –Mandi	3600-3700	3550-3650	+50
	Nagpur-Plant	3800-3850	3700-3725	+125
	Nagpur – Mandi	3750-3800	3600-3700	+100
	Kota-Plant	3700	3700	Unch
	Kota – Mandi	3600	3600	Unch
	Bundi-Plant	3750	3700-3725	+25
	Bundi-Mandi	3675-3680	3650-3675	+5
	Baran-Plant	3700	3700	Unch
	Baran-Mandi	3575-3600	3550-3580	+20
	BhawaniMandiJhalawar– Kota Plant Delivery	3750	3725	+25
	Jhalwar-Mandi	3650-3650	3600-3650	Unch
Rapeseed/Mustard	Jaipur – C	3535-3540	3505-3510	+30
	Alwar – C	3450-3475	3400	+75
	Sri Ganganagar	3060	3030	+30
	Delhi – C	3425-3430	3435	-5
	Kota (Non-Condition)	3000-3100	3050-3075	+25
	Agra - C	3725	3690	+35
	Neewai	3450	3450	Unch
	Hapur (UP)	3450	3425	+25
Groundnut Seed	Rajkot	825	800	+25
Sunflower Seed	Gulbarga	-	-	-
	Latur	-	Closed	-
	Solapur	3900-4025	3900-4025	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
		10.7.2013	09.7.2013	
Soybean				
	Madhya Pradesh	65000	65000	Unch
	Maharashtra	20000	25000	-5000
	Rajasthan	8000	15000	-7000
	Bundi (Raj)	300	200	+100
	Baran (Raj)	5000	2000	+3000
	Jhalawar (Raj)	1000	1500	-500
Rapeseed/Mustard	Rajasthan	-	65000	-
	Alwar	1500	1500	Unch
	Ganganagar	2000	500	+1500
	Kota	4000	3500	+500
Groundnut Seed	Rajkot (Gujarat)	-	3000	-
Sunflower Seed	Solapur (Maharashtra)	1400	1600	-200

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10.7.2013	09.7.2013	Change
Groundnut Kernel	-	-	-
Kardi Seed 2% Exp Quality	-	-	-
Sesame White 98/2/1 FM	-	-	-
Sunflower Seed	-	-	-
Niger Seed (4% FM)	-	-	-
Castor Seed (Bombay)	-	-	-

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