

## Oilseeds Domestic Fundamentals:

Soybean (Plant) prices at Indore market featured weak tone on fall in soybeans on CBOT and higher arrivals Tuesday. Buying was cautious amid concerns of crop damage due to continuous rainfall in producing regions of Madhya Pradesh. Rapeseed/mustard seed prices depicted gains on better demand from stockists and supportive cues from BMD CPO. Soybean arrivals in Madhya Pradesh were reported up at 30,000 bags compared to 25,000 bags on Monday. Due to rainfall, arrivals have been affected in certain mandis of Rajasthan. RM seed arrivals were stable at 40,000 bags in Rajasthan and 65,000 bags all India, Tuesday.

## International Oilseeds Fundamentals:

AgRural has estimated that Brazil's 2013-14 soybean area will climb 6 percent to 29.50 million hectares in the coming season that commences in September. It is also likely that soy production will grow by 9 percent under normal weather conditions to a record 89.1 million tons.

## Outlook:

Soybean plant delivery prices are likely to feature range bound movement with weak bias on short-term global bearish outlook. The Indore (Plant Delivery) prices are expected to witness 3200-3270 levels.

### NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-13	91.00	2876.00	2988.00	2859.00	2981.00
Nov-13	97.00	2872.00	2990.00	2852.00	2980.00
Dec-13	106.00	2889.00	3000.00	2868.00	3000.00

Contract	Volume	Change	OI	Change
Oct-13	87830	16440	66730	-490
Nov-13	56200	13230	53750	6400
Dec-13	7820	-2190	12650	1970

Spread	Oct-13	Nov-13	Dec-13
Basis	244	-	-
Oct-13		-1	19
Nov-13			20

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
Akola				
Indore				
Kota				
Sagar				

\*SBN Fed Stocks Expiry on Aug '13

### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-13	50.00	3057.00	3134.00	3028.00	3125.00
Sep-13	50.00	3091.00	3167.00	3060.00	3156.00
Oct-13	66.00	3155.00	3233.00	3125.00	3230.00

Contract	Volume	Change	OI	Change
Aug-13	70580	4570	74010	-5730
Sep-13	87820	32560	62820	830
Oct-13	6970	3090	8240	-1370

Spread	Aug-13	Sep-13	Oct-13
Basis	178.00	-	-
Aug-13		31.00	105.00
Sep-13			74.00

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
S Ganganagar				
Bikaner				
Kota				
Jaipur				
Alwar				
Hapur				

\*RMS Fed Stocks Expiry on Aug '13

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		30.07.2013	29.07.2013	
	Indore –Plant	3200-3250	3200-3280	-30
	Indore –Mandi	3050-3175	3150-3200	-25
	Nagpur-Plant	3150-3200	3150-3200	Unch
	Nagpur – Mandi	3000-3150	3050-3200	-50
	Kota-Plant	3150	3200	-50
	Kota – Mandi	3050	3125	-75
	Bundi-Plant	3250	3250	Unch
	Bundi-Mandi	3000-3050	2900-3000	+50
	Baran-Plant	-	-	-
	Baran-Mandi	-	-	-
	BhawaniMandiJhalawar– Kota Plant Delivery	3200	3150	+50
	Jhalwar-Mandi	3000-3100	3050	+50
Rapeseed/Mustard	Jaipur – C	3300-3305	3275-3280	+25
	Alwar – C	3100	3100	Unch
	Sri Ganganagar	2900	2950	-50
	Delhi – C	3280	3200	+80
	Kota (Non-Condition)	2800-2900	2900-3000	-100
	Agra - C	3525	3540	-15
	Neewai	-	3300	-
	Hapur (UP)	3280	3260	+20
Groundnut Seed	Rajkot	725	725	Unch
Sunflower Seed	Gulbarga	-	-	-
	Latur	3655-3665	3655-3665	Unch
	Solapur	3655-3665	3655-3665	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in Bags/Qtl		Change
		30.07.2013	29.07.2013	
Soybean				
	Madhya Pradesh	30000	25000	+5000
	Maharashtra	10000	15000	-5000
	Rajasthan	8000	2500	+5500
	Bundi (Raj)	50	50	Unch
	Baran (Raj)	-	-	-
	Jhalawar (Raj)	10	100	-90
Rapeseed/Mustard	Rajasthan	40000	40000	Unch
	Alwar	1500	1000	+500
	Ganganagar	200	400	-200
	Kota	400	400	Unch
Groundnut Seed	Rajkot (Gujarat)	2000	3000	-1000
Sunflower Seed	Solapur (Maharashtra)	1300	1200	+100

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	30.07.2013	29.07.2013	Change
Groundnut Kernel	4850	4800	+50
Kardi Seed 2% Exp Quality	3900	3975	-75
Sesame White 98/2/1 FM	10500	10500	Unch
Sunflower Seed	4025	4025	Unch
Niger Seed (4% FM)	4550	4550	Unch
Castor Seed (Bombay)	3375	3425	-50

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